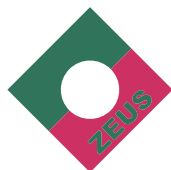


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## **Zhongzhi Pharmaceutical Holdings Limited**

**中智藥業控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 3737)**

### **VOLUNTARY ANNOUNCEMENT INCREASE IN SHAREHOLDING BY A CONTROLLING SHAREHOLDER**

This announcement is made by Zhongzhi Pharmaceutical Holdings Limited (the “**Company**”) on a voluntary basis.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company hereby announces that the Board received a notice from Mr. Lai Zhi Tian (“**Mr. Lai**”), an executive Director, the Chairman and a controlling shareholder of the Company on 28 March 2017 that he has acquired an aggregate of 200,000 ordinary shares (the “**Shares**”) at an average price of HK\$1.706 each of the Company on the market today.

Following the above acquisition of Shares by Mr. Lai, the shareholding of Mr. Lai in the Company increases to 200,000 Shares, after which Mr. Lai together with (i) Crystal Talent Investment Group Limited, a company incorporated in the British Virgin Islands which is wholly owned by Mr. Lai; and (ii) Cheer Lik Development Limited, a company incorporated in the British Virgin Islands which is wholly owned by Ms. Jiang Li Xia, the spouse of Mr. Lai, are interested in 525,560,000 Shares, representing approximately 65.695% of the total issued share capital of the Company. Based on the information available to the Company and to the knowledge of the Board, the Company has maintained sufficient public float of the issued shares of the Company following the above acquisition and as at the date of this announcement.

By order of the Board  
**Zhongzhi Pharmaceutical Holdings Limited**  
**Mr. Lai Zhi Tian**  
*Chairman & Executive Director*

Hong Kong, 28 March 2017

*As at the date of this announcement, the Board comprises eight directors. The executive directors are Mr. Lai Zhi Tian, Mr. Cao Xiao Jun, Mr. Cheng Jin Le and Ms. Mou Li. The non-executive director is Ms. Jiang Li Xia. The independent non-executive directors are Mr. Ng Kwun Wan, Mr. Wong Kam Wah and Mr. Zhou Dai Han.*