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LEYOU TECHNOLOGIES HOLDINGS LIMITED
樂遊科技控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1089)

VERY SUBSTANTIAL TRANSACTION
COMPLETION OF ACQUISITION

Reference is made to the announcement of Leyou Technologies Holdings Limited (the “**Company**”) dated 3 July 2016, 29 July 2016, 5 August 2016, 29 August 2016, 26 September 2016, 22 February 2017 and 30 March 2017, and the circular (“**Circular**”) of the Company dated 22 February 2017. Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meaning as those used in the Circular.

The Board is pleased to announce that Completion of the Acquisition took place on 31 March 2017 (after trading hours). Upon Completion, Radius Maxima paid an Initial Consideration of US\$25,000,000 and the Splash Damage Shares, the Splash Damage Option Shares, the Fireteam Shares, the Fireteam Option Shares, the Warchest Shares, and the Warchest Option Shares were transferred to Radius Maxima and each member of the Target Group has become a wholly-owned subsidiary of the Company and the financial results of the Target Group will be consolidated into the consolidated financial statements of the Company.

By order of the Board
Leyou Technology Holdings Limited
Law Kin Fat
Vice Chairman

Hong Kong, 31 March 2017

As at the date of this announcement, the Board comprises Mr. Lin Qinglin, Mr. Law Kin Fat, Mr. Wu Shiming, Mr. Gu Zhenghao and Mr. Hsiao Shih-Jin as executive directors, Mr. Eric Todd as non-executive Director, and Mr. Hu Chung Ming, Mr. Chan Chi Yuen and Mr. Yang Chia Hung as independent non-executive Directors.