



### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/03/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer China Jicheng Holdings Limited

Date Submitted 03/04/2017

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

(1) Stock code : 1027 Description : China Jicheng

|                                     | No. of ordinary<br>shares | Par value<br>(State currency) | Authorised share<br>capital<br>(State currency) |
|-------------------------------------|---------------------------|-------------------------------|-------------------------------------------------|
| Balance at close of preceding month | <u>125,000,000,000</u>    | <u>HK\$0.00008</u>            | <u>HK\$10,000,000.00</u>                        |
| Increase/(decrease)                 | <u>0</u>                  |                               | <u>0</u>                                        |
| Balance at close of the month       | <u>125,000,000,000</u>    | <u>HK\$0.00008</u>            | <u>HK\$10,000,000.00</u>                        |

(2) Stock code : N/A Description : \_\_\_\_\_

|                                     | No. of ordinary<br>shares | Par value<br>(State currency) | Authorised share<br>capital<br>(State currency) |
|-------------------------------------|---------------------------|-------------------------------|-------------------------------------------------|
| Balance at close of preceding month | _____                     | _____                         | _____                                           |
| Increase/(decrease)                 | _____                     |                               | _____                                           |
| Balance at close of the month       | _____                     | _____                         | _____                                           |

## 2. Preference Shares

|                                     |                             |                                            |                                                          |  |
|-------------------------------------|-----------------------------|--------------------------------------------|----------------------------------------------------------|--|
| Stock code :                        | <u>N/A</u>                  | Description :                              | <u></u>                                                  |  |
|                                     | No. of preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |  |
| Balance at close of preceding month | <u></u>                     | <u></u>                                    | <u></u>                                                  |  |
| Increase/(decrease)                 | <u></u>                     |                                            | <u></u>                                                  |  |
| Balance at close of the month       | <u></u>                     | <u></u>                                    | <u></u>                                                  |  |

## 3. Other Classes of Shares

|                                     |                                   |                                            |                                                          |  |
|-------------------------------------|-----------------------------------|--------------------------------------------|----------------------------------------------------------|--|
| Stock code :                        | <u>N/A</u>                        | Description :                              | <u></u>                                                  |  |
|                                     | No. of other<br>classes of shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |  |
| Balance at close of preceding month | <u></u>                           | <u></u>                                    | <u></u>                                                  |  |
| Increase/(decrease)                 | <u></u>                           |                                            | <u></u>                                                  |  |
| Balance at close of the month       | <u></u>                           | <u></u>                                    | <u></u>                                                  |  |

Total authorised share capital at the end of the month (*State currency*) : HK\$10,000,000.00

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |          | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|----------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)      |                         |                                |
| Balance at close of preceding month   | <u>75,000,000,000</u>  | <u>-</u> | <u>-</u>                | <u>-</u>                       |
| Increase/ (decrease) during the month | <u>0</u>               | <u>-</u> | <u>-</u>                | <u>-</u>                       |
| Balance at close of the month         | <u>75,000,000,000</u>  | <u>-</u> | <u>-</u>                | <u>-</u>                       |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |           |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------|---------------------------|-----------|-----------|--------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                          | Granted                   | Exercised | Cancelled | Lapsed |                                                                      |                                                                                           |
| 1.N/A                                                                                                    |                           |           |           |        |                                                                      |                                                                                           |
|                                                                                                          |                           |           |           |        |                                                                      |                                                                                           |
|                                                                                                          |                           |           |           |        |                                                                      |                                                                                           |
| ( / / )                                                                                                  |                           |           |           |        |                                                                      |                                                                                           |
| shares                                                                                                   |                           |           |           |        |                                                                      |                                                                                           |
| (Note 1)                                                                                                 |                           |           |           |        |                                                                      |                                                                                           |
| 2.N/A                                                                                                    |                           |           |           |        |                                                                      |                                                                                           |
|                                                                                                          |                           |           |           |        |                                                                      |                                                                                           |
|                                                                                                          |                           |           |           |        |                                                                      |                                                                                           |
| ( / / )                                                                                                  |                           |           |           |        |                                                                      |                                                                                           |
| shares                                                                                                   |                           |           |           |        |                                                                      |                                                                                           |
| (Note 1)                                                                                                 |                           |           |           |        |                                                                      |                                                                                           |
| 3.N/A                                                                                                    |                           |           |           |        |                                                                      |                                                                                           |
|                                                                                                          |                           |           |           |        |                                                                      |                                                                                           |
|                                                                                                          |                           |           |           |        |                                                                      |                                                                                           |
| ( / / )                                                                                                  |                           |           |           |        |                                                                      |                                                                                           |
| shares                                                                                                   |                           |           |           |        |                                                                      |                                                                                           |
| (Note 1)                                                                                                 |                           |           |           |        |                                                                      |                                                                                           |
| Total A. (Ordinary shares)                                                                               |                           |           |           |        | <u>N/A</u>                                                           |                                                                                           |
| (Preference shares)                                                                                      |                           |           |           |        | <u>N/A</u>                                                           |                                                                                           |
| (Other class)                                                                                            |                           |           |           |        | <u>N/A</u>                                                           |                                                                                           |
| Total funds raised during the month from exercise of options (State currency)                            | <u>N/A</u>                |           |           |        |                                                                      |                                                                                           |

Warrants to Issue Shares of the Issuer which are to be Listed

| Warrants to Issue Shares of the Issuer which are to be Listed |                           |                                           |                            |                                     | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------|---------------------------|-------------------------------------------|----------------------------|-------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| Description of warrants<br>(Date of expiry - dd/mm/yyyy)      | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month |                                                                      |                                                                                           |
| 1. N/A                                                        |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| (    /    /    )                                              |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| Stock code (if listed)                                        |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| Class of shares issuable (Note 1)                             |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| Subscription price                                            |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy)                |                           | (    /    /    )                          |                            |                                     |                                                                      |                                                                                           |
| 2.N/A                                                         |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| (    /    /    )                                              |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| Stock code (if listed)                                        |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| Class of shares issuable (Note 1)                             |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| Subscription price                                            |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy)                |                           | (    /    /    )                          |                            |                                     |                                                                      |                                                                                           |
| 3.N/A                                                         |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| (    /    /    )                                              |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| Stock code (if listed)                                        |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| Class of shares issuable (Note 1)                             |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| Subscription price                                            |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy)                |                           | (    /    /    )                          |                            |                                     |                                                                      |                                                                                           |
| 4.N/A                                                         |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| (    /    /    )                                              |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| Stock code (if listed)                                        |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| Class of shares issuable (Note 1)                             |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| Subscription price                                            |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy)                |                           | (    /    /    )                          |                            |                                     |                                                                      |                                                                                           |
| Total B.                                                      |                           |                                           |                            | (Ordinary shares) N/A               |                                                                      |                                                                                           |
|                                                               |                           |                                           |                            | (Preference shares) N/A             |                                                                      |                                                                                           |
|                                                               |                           |                                           |                            | (Other class) N/A                   |                                                                      |                                                                                           |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------------------------|--------------------------------|------------------------------------|----------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. N/A                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |                                                                      |                                                                                           |
| 2. N/A                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |                                                                      |                                                                                           |
| 3. N/A                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |                                                                      |                                                                                           |
| 4. N/A                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    | Total C. (Ordinary shares) | N/A                          |                                                                      |                                                                                           |
|                                                |                                |                                    | (Preference shares)        | N/A                          |                                                                      |                                                                                           |
|                                                |                                |                                    | (Other class)              | N/A                          |                                                                      |                                                                                           |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. N/A<br><br><br><br>(   /   /   )<br>shares ( <i>Note 1</i> )                                         |                                                                      |                                                                                           |
| 2. N/A<br><br><br><br>(   /   /   )<br>shares ( <i>Note 1</i> )                                         |                                                                      |                                                                                           |
| 3. N/A<br><br><br><br>(   /   /   )<br>shares ( <i>Note 1</i> )                                         |                                                                      |                                                                                           |
| Total D. (Ordinary shares)<br>(Preference shares)<br>(Other class)                                      | N/A<br>N/A<br>N/A                                                    |                                                                                           |

## Other Movements in Issued Share Capital

| Type of Issue   |                                 |                                            |                                                                                                | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|---------------------------------|--------------------------------------------|------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. Rights issue | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A                                                                  | N/A                                                                                       |
| 2. Open offer   | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A                                                                  | N/A                                                                                       |
| 3. Placing      | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A                                                                  | N/A                                                                                       |
| 4. Bonus issue  |                                 | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A                                                                  | N/A                                                                                       |

## For Main Board and GEM listed issuers

| Type of Issue           |                                 | No. of new shares of issuer issued during the month pursuant thereto                                                                            | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|---------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 5. Scrip dividend       | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A<br>N/A                                                                                |
| 6. Repurchase of shares |                                 | Class of shares repurchased _____<br><i>(Note 1)</i><br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )     | N/A<br>N/A                                                                                |
| 7. Redemption of shares |                                 | Class of shares redeemed _____<br><i>(Note 1)</i><br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )          | N/A<br>N/A                                                                                |
| 8. Consideration issue  | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A<br>N/A                                                                                |



For Main Board and GEM listed issuers

|                               |                           |                                         |                                         | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------------|---------------------------|-----------------------------------------|-----------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| Type of Issue                 |                           |                                         |                                         |                                                                      |                                                                                           |
| 9. Capital reorganisation     |                           |                                         | Class of shares issuable<br>(Note 1)    | Ordinary shares                                                      |                                                                                           |
|                               |                           |                                         | Issue and allotment date : (dd/mm/yyyy) | ( / / )                                                              |                                                                                           |
|                               |                           |                                         | EGM approval date: (dd/mm/yyyy)         | ( / / )                                                              |                                                                                           |
|                               |                           |                                         |                                         | N/A                                                                  | N/A                                                                                       |
| 10. Other<br>(Please specify) | At price : State currency | Class of shares issuable<br>(Note 1)    |                                         |                                                                      |                                                                                           |
|                               |                           | Issue and allotment date : (dd/mm/yyyy) |                                         | ( / / )                                                              |                                                                                           |
|                               |                           | EGM approval date: (dd/mm/yyyy)         |                                         | ( / / )                                                              |                                                                                           |
|                               |                           |                                         |                                         | N/A                                                                  | N/A                                                                                       |
| Total E.                      |                           |                                         |                                         | (Ordinary shares)                                                    | N/A                                                                                       |
|                               |                           |                                         |                                         | (Preference shares)                                                  | N/A                                                                                       |
|                               |                           |                                         |                                         | (Other class)                                                        | N/A                                                                                       |

|                                                                                                                  |     |     |
|------------------------------------------------------------------------------------------------------------------|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | N/A |
|                                                                                                                  | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |

Remarks (if any):

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Submitted by: Cheung Ka Shing

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

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Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*