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FIH Mobile Limited
富智康集團有限公司

(incorporated in the Cayman Islands with limited liability)
(Stock Code: 2038)

PROFIT WARNING

The Board would like to inform the shareholders of the Company and potential investors that based on a preliminary review of the unaudited management accounts of the Group and other information currently available, it expects the interim results of the Group for the six months ending 30 June 2017 to record a consolidated net loss. As at the date of this announcement, the Board expects the Group's consolidated net loss for the six months ending 30 June 2017 to be less than US\$110,000,000 (i.e. a substantial decrease of not more than 628% when compared to the Group's consolidated net profit of US\$20,823,000 for the six months ended 30 June 2016).

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by FIH Mobile Limited (the "Company", together with its subsidiaries, the "Group") pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the "Board") would like to inform the shareholders of the Company and potential investors that based on a preliminary review of the unaudited management accounts of the Group and other information currently available, it expects the interim results of the Group for the six months ending 30 June 2017 to record a consolidated net loss. As at the date of this announcement, the Board expects the Group's consolidated net loss for the six months ending 30 June 2017 to be less than US\$110,000,000 (i.e. a substantial decrease of not more than 628% when compared to the Group's consolidated net profit of US\$20,823,000 for the six months ended 30 June 2016).

Whilst the Board expects the Group's turnover during the six months ending 30 June 2017 to increase (turnover is expected to exceed US\$4.6 billion, representing a significant increase by more than 99% as compared to US\$2,306,561,000 for the six months ended 30 June 2016), it understands that the Group is likely to record a consolidated net loss for the six months ending 30 June 2017 primarily as a result of costs relating to a new business group within the Company under a collaboration agreement that the Company announced on 18 May 2016. Please see also pages 14, 24, 26 and 34 to 37 of the Company's preliminary announcement of final results for the year ended 31 December 2016, dated 9 March 2017. The Board currently expects those costs to continue into the second half of 2017.

The Company's shareholders and potential investors should note that the Company is in the process of reviewing the unaudited consolidated interim results of the Group for the six months ending 30 June 2017, and accordingly, the information contained in this announcement is only the result of a preliminary assessment by the Company's management based on the Group's latest unaudited management accounts and other information currently available. That information is subject to possible adjustments following further internal review, and is not based on any figure(s) or information which has/have been reviewed by the Company's auditors or audit committee. The Group's finalised unaudited consolidated interim results and other related details will be disclosed in the Company's 2017 interim results announcement and interim report, to be published.

Pursuant to applicable disclosure requirements laid down by the Taiwan Stock Exchange Corporation, Hon Hai Precision Industry Company Limited* (the Company's ultimate controlling shareholder whose shares are listed on the Taiwan Stock Exchange Corporation) is required to disclose in due course (which is expected to be in or about May 2017) certain unaudited consolidated financial information of the Group for the three months ended 31 March 2017. Simultaneously upon such disclosure in Taiwan, the Company will announce the same financial information in order to facilitate timely dissemination of information to investors and potential investors in Hong Kong and Taiwan.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
CHIH Yu Yang
Acting Chairman

Hong Kong, 3 April 2017

As at the date of this announcement, the executive directors of the Company are Messrs. Chih Yu Yang, Wang Chien Ho and Huang Chin-Hsien and Dr. Luo Zhongsheng, and the independent non-executive directors of the Company are Messrs. Lau Siu Ki, Chen Fung Ming and Tao Yun Chih and Dr. Daniel Joseph Mehan.

** For identification purposes only*