

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/3/2017		
To: Hong Kong Exchanges at	nd Clearing Limited		
Name of Issuer <u>(</u>	Guangdong Adway Constr Company Limited 8/4/2017	ruction (Grou	p) Holdings
I. Movements in Authorised S	hare Capital		
1. Ordinary Shares			
(1) Stock code : 6189	Description : H Shares	S	
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding	month <u>52,763,000</u>	1.00	52,763,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	52,763,000	1.00	52,763,000
(2) Stock code : N/A	Description : Domestic	c Shares	
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding	month <u>158,287,000</u>	1.00	158,287,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	158,287,000	1.00	158,287,000

2. Preference Shares			
Stock code : N/A Desc	cription: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th_ N/A		
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Desc	eription: N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th N/A		
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the <i>(RMB)</i> :	e end of the month	211,0	50,000

II. Movements in Issued Share Capital

	No. of ordir	•	No of preference	No. of other
	(1) H Shares	Shares	shares	classes of shares
Balance at close of preceding month	52,763,000	158,287,000	N/A	<u>N/A</u>
Increase/ (decrease) during the month	Nil	Nil	N/A	N/A
Balance at close of the month	52,763,000	158,287,000	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Opti	ion Schemes o	f the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM	N	Novement durin	g the month		thereto	thereto as at close of
approval date —			<u> </u>		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.N/A						
(/ /)						
shares						
(Note 1)						
(14010-1)						
2						
2.						
(/ /)						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
		Total	A. (Ordinal			
			(Preference	e shares)	N/A	
			(Ot	her class)	N/A	
Total funds raised du	urina the mor	nth from exercis	•	,		
of options (State cur			N/A			
, ,	• ,					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Subscription price EGM approval date						
(if applicable)	, , ,	,				
(dd/mm/yyyy) 2.	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.						
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)	()				
4.	(/ /	J				
(/ /)						_
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)	(/ /)				
		Total E	(Preferen	ary shares) <u>N/A</u> ice shares) <u>N/A</u> ither class) N/A	1	- -

Convertibles (i.e. Convertible	e into Shares of th	ne Issuer whi	ch are to be List	ed)	No. of new shares of issuer	No. of new shares of issuer which
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	issued during the month pursuant thereto	may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
-	<u> </u>					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price	-					
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
<u>L.</u>	_ _					
	_ 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	<u>(/ /)</u>					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordina	arv shares) N/A	4	
			(Preferen	ce shares) $\frac{N/R}{N/R}$	١	- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full portionless including FCM engaged date (dd/mass/man)	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. N/A		
(/ /)	-	
shares (Note 1)		
2. N/A		
11/71	-	
shares (Note 1)		-
3. N/A		
0. <u>19/74</u>	-	
shares (Note 1)		· ·
Total D. (Ordinary charge)	NI/A	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	-
(Other class)	N/A	=
(Other diago)	14/14	-

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)		_		
2.	Open offer	At price :	State	Issue and allotment	(/ /)		
۷.	Open onei	At price.	currency	date : (dd/mm/yyyy)	/ / /	`		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares				
				issuable (Note 1)		_		
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)		_		
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A

Class of shares State Issue and allotment (/ /)		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /)					Class of shares				
Class of shares repurchase of shares Cancellation date : (0		(١		
Class of shares repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy)	5.	Scrip dividend	At price :			(/ /)		
Class of shares repurchased (Note 1)					EGM approval date: (dd/mm/yyyy)	(/ /)		
Cancellation date : (/ /) (dd/mm/yyyy)								N/A	N/A
Shares									
Class of shares 7. Redemption of shares Class of shares Class of shares 8. Consideration issue At price : State currency State curren	6.					(/ /)		
Class of shares redeemed (Note 1) 7. Redemption of shares						(/ /)	N/A	N/A
Tedeemed (Note 1)									
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyyy) N/A N/A Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
Class of shares 8. Consideration issue At price: State currency State (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)	7.					(/ /)		
Class of shares 8. Consideration at price: State currency lssue and allotment (/ /) atte : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					EGM approval date: (dd/mm/yyyy)	(/ /)		
issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					· · · · · · · · · · · · · · · · · · ·			N/A	N/A
issue Currency date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
(dd/mm/yyyy)	8.		At price :			(/ /)		
<u>N/A</u> <u>N/A</u>						(/ /)		
1								N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						<u>IN/A</u>	<u>IN/A</u>
		Class of shares issuable (Note 1)					
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total	E.	(O	rdinar	у	
		(Pref		ice s	shares shares r class	s) N/A	- - -
To	otal increase / (decrease) in ordinary shares duri	ng the month (i.e. Total	of A	to E	≣): (¹	1) N/A	
					(2	2) N/A	
To	otal increase / (decrease) in preference shares d	luring the month (i.e. To	tal o	f A t	o E):	N/A	
To E)	otal increase / (decrease) in other classes of sha	res during the month (i.	e. To	otal	of A to	N/A	
(7	These figures should be the same as the relevan apital").)	t figures under II above	("M	ove	ments	in Issued Si	hare

Remarks (if any):
Submitted by: Kou Yue
Title: Joint Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.