

For the month ended

## Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31 / 03 / 2017		
To: Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer	Huge Ch	nina Holdings Limit	ed	
Date Submitted	03 / 04 /	2017		
I. Movements in Authorised	Share Ca	pital		
1. Ordinary Shares				
(1) Stock code :00428	Descrip	otion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month	100,000,000	HK\$1.00	HK\$100,000,000.00
Increase/(decrease)		Nil		Nil
Balance at close of the mon	th _	100,000,000	HK\$1.00	HK\$100,000,000.00
(2) Stock code : N/A	Descrip	otion: <u>N/A</u>		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month	N/A	N/A	N/A
Increase/(decrease)		N/A		N/A
Balance at close of the mon	th .	N/A	N/A	N/A

2. Preference Shares				
Stock code: N/A	Descript	ion : <u>N/A</u>		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding month_	N/A	N/A	N/A
Increase/(decrease)	_	N/A		N/A
Balance at close of the	e month _	N/A	N/A	N/A
3. Other Classes of Sl	nares			
Stock code: N/A	Descript	ion : <u>N/A</u>		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding month_	N/A	N/A	N/A
Increase/(decrease)	_	N/A		N/A
Balance at close of the	e month _	N/A	N/A	N/A
Total authorised share currency):	capital at the er	nd of the month	n (State HK\$1	00,000,000.00
II. Movements in Issue	ed Share Capital			
	No. of ordin	ary shares	No of preference	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	85,928,950	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A

N/A

85,928,950

N/A

NA

Balance at close of

the month

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be the month pursuant issued pursuant scheme including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Nil shares (Note 1) 2. Nil shares (Note 1) 3. Nil shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) N/A

Description of warrants (Date of expiry - dd/mm/yyyy)  1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	( / /	)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A		)	•			
( / / )						_
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date			•			
(if applicable)	( / /	)				
( / / )						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Total E	(Preferen	ary shares) ce shares) other class)	Nil N/A N/A	- - -

Class and description  1. Convertible (i.e. Convertible)	Currency amoun outstandi	of t	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	_						
	 НК\$	17	500,000	Nil	17,500,000	Nil	1,400,000
	rdinary Share K\$12.5 per sl	N/ es			17,300,000	IVII	1,400,000
	<del>_</del>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / /	)	_				
	<u>—</u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price			_				
EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A	( / /	)	_				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	\	_				
(dd/111111/yyyy)	\ / /		<del>-</del>		ary shares) ice shares) other class)	Nil N/A N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
	-	
	-	
shares (Note 1)		
O N/A		
2. <u>N/A</u>	-	
	-	
	-	
shares (Note 1)		<u> </u>
2 N/A		
3. <u>N/A</u>	-	
	-	
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	-
(Other class)	N/A	-
(0.000)		-

Ot	her Movements i	n Issued Sh	are Capital				No. of new	No. of
	Type of Issue						shares of issuer issued during the month pursuant thereto	new shares of issuer which may be issued pursuant thereto as at close of the month
				Olaca of about				
				Class of shares issuable (Note 1)		_		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:		`		
				(dd/mm/yyyy)	( / /	)	N/A	N/A
							, , , .	
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:		`		
				(dd/mm/yyyy)	( / /	)	N/A	N/A
							14/71	14/71
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /			
				EGM approval date:	( / /	,		
				(dd/mm/yyyy)	( / /	)	N/A	N/A
					,	,	14/74	14/74
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:		`		
				(dd/mm/yyyy)	( / /	)	N/A	N/A
							1 1// 1	14/13
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	, , ,	`		
				(dd/mm/yyyy)	( / /	)	N/A	N/A
1							1 1// 1	1 1// 1

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares				
6.	Repurchase of shares		repurchased (Note 1)  Cancellation date:	( / /			
	Silaios		(dd/mm/yyyy)  EGM approval date:	( / /	)		
			(dd/mm/yyyy)	( , ,	,	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
10	. Other (Please specify) At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				rdinary s erence s (Other	hares	s) N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):						
Submitted by: CHAU Wai Hing						
Title: Chairman & Executive Director (Director, Secretary or other duly authorised officer)						

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.