

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : _____31/3/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Date Submitted

Miko International Holdings Limited	
5/4/2017	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1247</u> Descripti	on : Ordinary	/ Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000
(2) Stock code : <u>N/A</u> Descripti	on : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descrip	tion :	N/A		
			No. d	of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close c	of preceding	g month				
Increase/(decreas	e)				_	
Balance at close c	of the mont	h				
Dalarice at close c		11				

3. Other Classes of Shares

Stock code :	N/A	_Descripti	on :	N/A		
				other classes shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding mont	h			- <u></u>	
Increase/(decrease))					
Balance at close of	the month					
Total authorised sha	are capital at the	e end of th	e month	(State currei	ncy): <u> </u>	K\$100,000,000

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	824,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month						
Balance at close of the month	824,000,000					

III. Details of Movements in Issued Share Capital

Share Options	(under Share	Option Schemes	of the Issuer)
onulo optione			

Particulars of share option scheme					No. of new shares of issuer issued during the	No. of new shares of issuer which may
including EGM					month pursuant thereto	be issued pursuant
approval date		Movement during	g the month		<u>-</u>	thereto as at close
(dd/mm/yyyy) and class of shares						of the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO Share	0.0.100					
Option Scheme						
· _ · _ ·						
(27/12/2013)						
Ordinary shares	-	-		-	-	3,500,000
(Note 1)						
2. Share Option						
Scheme						
Ordinary shares	-	-	-	-	•	-
(Note 1)						
3. N/A						
<u>3. IN/A</u>						
shares						
(Note 1)						
(1.0.0 /)			Total A. (Ordir	nary shares)	Nil	
				nce shares)	N/A	
				Other class)	N/A	
Total funds raised during	ercise of options	,	1			
(State currency)				Nil		

No. of new No. of new shares of issuer shares of which may be issuer issued during the issued pursuant thereto as at month Nominal value at Exercised Nominal value at close of the pursuant Description of warrants Currency of close of preceding during the close of the thereto month (Date of expiry - dd/mm/yyyy) nominal value month month month 1. N/A 1 1 () Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 11) 2. N/A 1 1) (Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)3. N/A (| |) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 11 () 4. N/A (| |) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) (Ordinary shares) Total B. Nil (Preference shares) N/A N/A (Other class)

Warrants to Issue Shares of the Issuer which are to be Listed

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible inter O	haraa af tha laawa	which are to be lists		For Main Board and GEM listed issuers				
Convertibles (i.e. Convertible into S	Currency of amount outstanding	Amount at close of preceding month	a) Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issue which may be issued pursuan thereto as at close of the month		
1. N/A	outstanding	preceding monut	monun					
	- - -							
Stock code (if listed) Class of shares issuable (Note 1)								
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)							
Stock code (if listed) Class of shares issuable (Note 1)								
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)							
Stock code (if listed) Class of shares issuable (Note 1)								
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)							
Stock code (if listed)	_ 							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)								
(dd/mm/yyyy)	(/ /)			linary shares) rence shares) (Other class)	Nil N/A N/A	-		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	literelo	at close of the month
1. N/A		
	-	
	_	
shares (Note 1)	_	
2. <u>N/A</u>	_	
	-	
(/ /)	_	
shares (Note 1)		
3. <u>N/A</u>		
	_	
shares (Note 1)	-	
Total D. (Ordinary shares)	Nil	-
(Preference shares) (Other class)	N/A N/A	-
	N/A	<u>.</u>

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during the issuer which month pursuant may be issued thereto pursuant thereto as at close of the month Type of Issue Class of shares issuable (Note 1) (| | |) State Issue and allotment date : Rights issue At price : 1. currency (dd/mm/yyyy) (//) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) (/ /) State Issue and allotment date : 2. Open offer At price : currency (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) (/ /) State Issue and allotment date : 3. Placing At price : currency (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) (/ /) Issue and allotment date : 4. Bonus issue (dd/mm/yyyy) (//) EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

		F	or Main	Boa	rd and GEM liste	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency —	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			N/A	N/A
		Class of shares repurchased (<i>Note 1)</i>				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u> </u>	<u>N/A</u>
		Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue At price : State	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			<u>N/A</u>	N/A
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			N/A	N/A

			I	For Main	Board	and GEM liste	d issuers
					is	No. of new shares of issuer ssued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue							
10 Other		State	Class of shares issuable (Note 1)		_		
10. Other	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E.	(Ordinary	shares)	N/A	
				reference	shares)	N/A	
				(Othe	r class)	N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share	Capital").)

Remarks (if any):	
Submitted by: Pang Wing Hong / Lu Yanping	
Title: <u>Joint Company Secretary</u> (Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.