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中 信 銀 行 股 份 有 限 公 司
China CITIC Bank Corporation Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 998)

NOTICE OF THE ANNUAL GENERAL MEETING OF 2016

NOTICE IS HEREBY GIVEN that the Annual General Meeting of 2016 (the “**2016 AGM**”) of China CITIC Bank Corporation Limited (“the **Bank**”) will be held at 9:30 a.m., on Friday, 26 May 2017 at Conference Room, B1 Floor, No. 9 Chaoyangmen Beidajie, Dongcheng District, Beijing, the People’s Republic of China (the “**PRC**”) to consider and, if thought fit, to approve the following resolutions:

By ordinary resolutions:

1. Proposal regarding the Report of the Board of Directors for the year 2016
2. Proposal regarding the Report of the Board of Supervisors for the year 2016
3. Proposal regarding the Annual Report of China CITIC Bank for the year 2016
4. Proposal regarding the Financial Report of China CITIC Bank for the year 2016
5. Proposal regarding the Financial Budget Plan of China CITIC Bank for the year 2017
6. Proposal regarding the Profit Distribution Plan of China CITIC Bank for the year 2016
7. Proposal regarding the Engagement of Accounting Firms and Their Fees for the year 2017
8. Proposal regarding the Special Report on Related Party Transactions of China CITIC Bank Corporation Limited for the year 2016
9. Proposal regarding the appointment of Mr. Zhu Gaoming as a non-executive Director for the fourth session of the Board of Directors of China CITIC Bank Corporation Limited

By special resolution:

10. Proposal regarding the Amendments to the Articles of Association of China CITIC Bank Corporation Limited

In addition, the shareholders will listen to the 2016 Work Report of Independent Directors of China CITIC Bank, the 2016 Report of the Board of Supervisors on the Directors' Annual Performance Assessment, 2016 Report of the Board of Supervisors on the Annual Performance Assessment of Senior Management Members, 2016 Report of the Board of Supervisors on the Supervisors' Annual Performance Assessment, 2016 Report of the Board of Supervisors on the Board of Directors' Annual Performance Assessment, 2016 Report of the Board of Supervisors on its own Annual Performance Assessment and 2016 Report of the Board of Supervisors on the Senior Management's Annual Performance Assessment at the 2016 AGM.

The circular for the 2016 AGM will be dispatched to the shareholders by the Bank on or before Friday, 28 April 2017.

By Order of the Board of
China CITIC Bank Corporation Limited
Li Qingping
Chairperson

Beijing, PRC
7 April 2017

As at the date of this notice, the executive directors of the Bank are Ms. Li Qingping (Chairperson) and Mr. Sun Deshun (President); the non-executive directors are Mr. Chang Zhenming, Ms. Huang Fang and Mr. Wan Liming; and the independent non-executive directors are Ms. Wu Xiaoqing, Mr. Wong Luen Cheung Andrew, Mr. He Cao, Ms. Chen Lihua and Mr. Qian Jun.

Notes:

1. CLOSURE OF REGISTER OF MEMBERS; ELIGIBILITY FOR ATTENDING THE 2016 AGM

Holders of A shares and H shares are regarded as the same class of shareholders in voting. Holders of H shares should note that the Register of Members of the Bank will be closed from Wednesday, 26 April 2017 to Friday, 26 May 2017 (both days inclusive) during which period no H share transfer will be registered. All shareholders appearing on the Register of Members of the Bank on Friday, 26 May 2017 are entitled to attend and vote at the 2016 AGM. Holders of H shares of the Bank who intend to attend the 2016 AGM but have not registered their share transfer documents shall lodge their transfer documents, together with relevant share certificates, with the Bank's H share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at Rooms 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong no later than 4:30 p.m. on Tuesday, 25 April 2017.

2. ARRANGEMENT ON FINAL DIVIDEND DISTRIBUTION

The board of directors of the Bank has recommended the distribution of a final cash dividend of RMB2.15 (pre-tax) per 10 shares to shareholders with the total share capital of A shares and H shares as the base, giving a total cash dividend of RMB10.521 billion for the year 2016. The proposed dividends payable shall be denominated and declared in Renminbi and paid to A shareholders in Renminbi and to H shareholders in Hong Kong dollar. The dividends to be paid in Hong Kong dollar shall have their amounts calculated in accordance with the average benchmark exchange rate of Renminbi to Hong Kong dollar as released by the People's Bank of China a week prior to the convening of the 2016 AGM (inclusive of the date of the 2016 AGM).

If the Bank's proposal for final dividend distribution is approved by the shareholders at the forthcoming 2016 AGM, the Bank will engage Bank of China (Hong Kong) Trustees Ltd. as the receiving agent in Hong Kong for payment of the H share dividend. The final dividend will be distributed by the receiving agent to the H shareholders of the Bank as shown on the Bank's Register of Members on Wednesday, 7 June 2017. It is expected that the Bank will pay the 2016 final dividends to its shareholders on Monday, 24 July 2017. If there is any change to the expected dividend distribution date, the Bank will publish an announcement regarding such changes.

3. CLOSURE OF REGISTER OF MEMBERS; ELIGIBILITY FOR 2016 FINAL DIVIDEND DISTRIBUTION

Holders of H shares should note that the Register of Members of the Bank will be closed from Friday, 2 June 2017 to Wednesday, 7 June 2017 (both days inclusive) during which period no H share transfer will be registered. All shareholders appearing on the Register of Members of the Bank on Wednesday, 7 June 2017 are entitled to 2016 final dividend distribution. Holders of H shares of the Bank who wish to receive the final dividend distribution but have not registered their share transfer documents shall lodge their transfer documents, together with relevant share certificates, with the Bank's H share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at Rooms 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong no later than 4:30 p.m. on Thursday, 1 June 2017.

4. APPOINTMENT OF PROXY

Any shareholder entitled to attend and vote at the 2016 AGM is entitled to appoint one or more proxies to attend and vote at the meeting instead of him/her. A proxy need not be a shareholder of the Bank. The proxy form shall be in writing and signed by the shareholder or of his/her attorney duly authorized in writing or, if the shareholder is a corporate body, either executed under its common seal or signed by its legal representative, director or duly authorized attorney. If the proxy form is signed by the attorney of the shareholder, the power of attorney or other authorization document authorizing the attorney to sign the proxy form must be notarized.

H share shareholders shall lodge the proxy form, together with the power of attorney or other authority (if any), by hand or post, to the Bank's H share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, not less than 24 hours before the time appointed for holding the 2016 AGM (i.e. not later than 9:30 a.m. on Thursday, 25 May 2017). Completion and return of the proxy form shall not preclude shareholders from attending and voting in person at the 2016 AGM.

5. REPLY SLIP

H share shareholders who intend to attend in person or by proxy the 2016 AGM shall deliver the reply slip to the Bank's H share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, on or before Friday, 5 May 2017.

6. CONTACT INFORMATION OF THE BANK

Address: Office of the Board of Directors and Board of Supervisors, China CITIC Bank, No. 9 Chaoyangmen Beidajie,
Dongcheng District, Beijing, the PRC

Postal Code: 100010

Contact persons: Luo Xiaobo, Shi Chuanyu

Tel: (86 10) 8523 0010

Fax: (86 10) 8523 0079

7. PROCEDURE OF VOTING AT THE 2016 AGM

Pursuant to Rule 13.39(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, any vote of shareholders at the 2016 AGM must be taken by poll.

8. OTHER BUSINESS

Shareholders attending the 2016 AGM in person or by proxy shall bear their own transportation and accommodation expenses. Shareholders or their proxies attending the 2016 AGM shall provide their identity documents.

9. DATES AND TIMES

Reference to dates and times in this notice are to Hong Kong dates and times.