HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/03/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	RENHENG Enterprise Holdings Limited
Date Submitted	06/04/2017

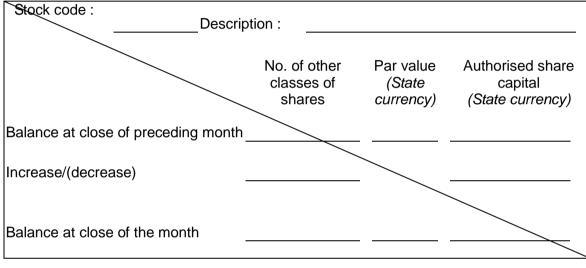
I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>3628</u> Descrip	tion : Ordinary		
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	4,000,000,000	0.0025	10,000,000
Increase/(decrease)			<u> </u>
Balance at close of the month	4,000,000,000	0.0025	10,000,000
(2) Stock code : Descrip	tion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	<u> </u>		
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

3. Other Classes of Shares

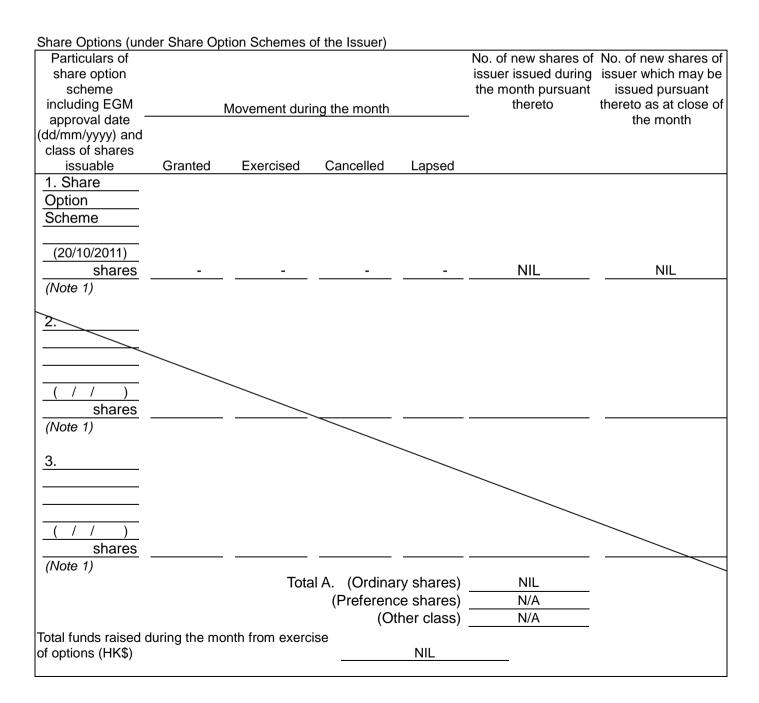


Total authorised share capital at the end of the month (*HK*\$): 10,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference No. of other	
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	804,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	804,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

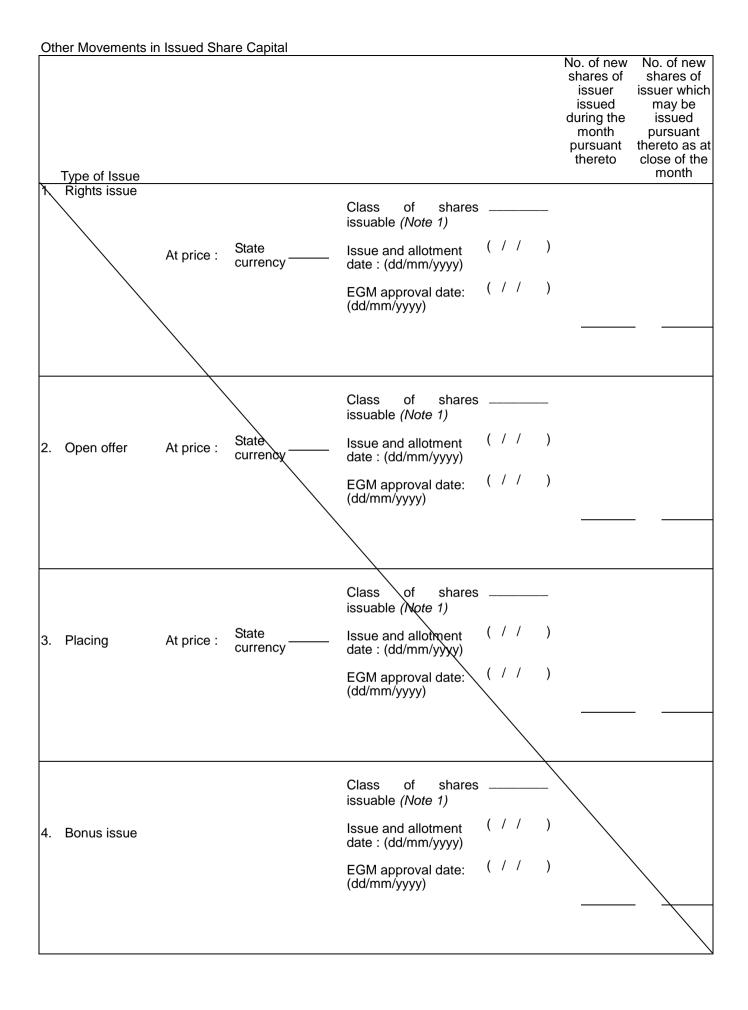


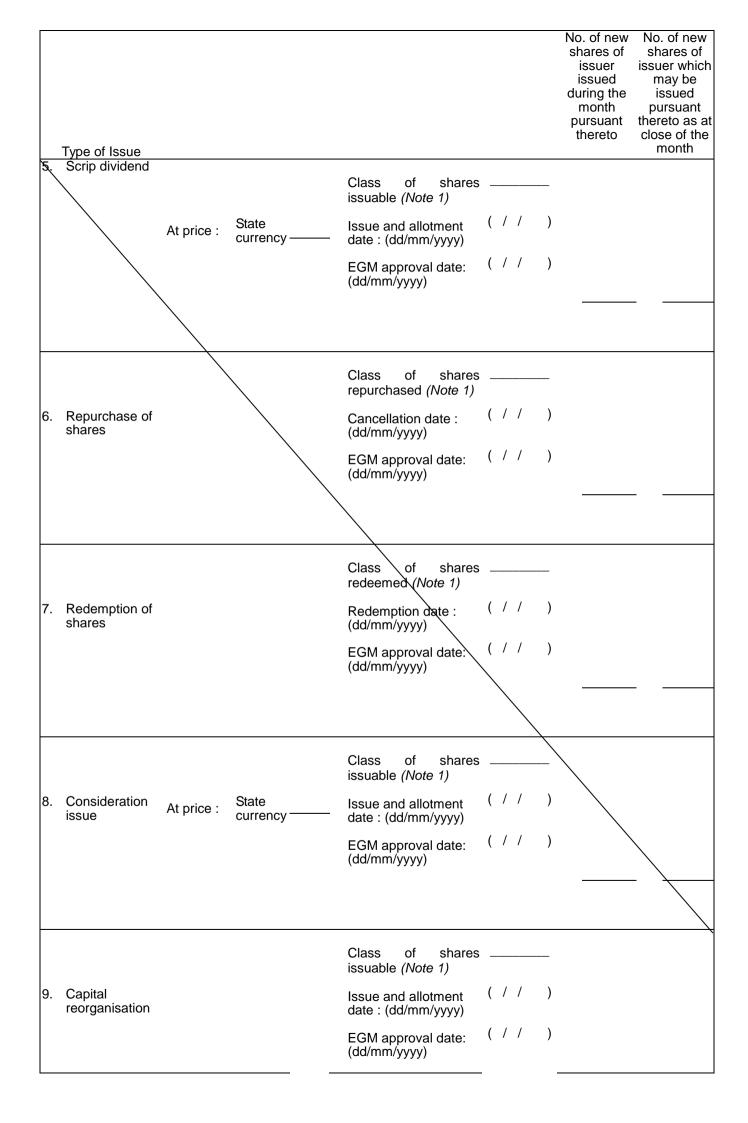
Warrants to Issue Shares of th	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u> ¥.</u>						
(/) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2.						
	\mathbf{A}					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
(dd/mm/yyyy) 3.	(/ /					
<u>.</u>		\backslash				
Cube evintiese price				X		
(if applicable)				\backslash		
4)		\mathbf{i}		
4.				\backslash		
				\backslash		
(/ /)						
Stock code (if listed) Class of shares				Ň	\backslash	
					\backslash	
Subscription price						
EGM approval date (if applicable)						
	(/ /)				\backslash
	•			······		\backslash
		Total B	. (Urdina (Preferen	ary shares) ce shares)		- \
			()	ther class)		- \
			(0			-

Convertibles (i.e. Convertible i	nto Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-					
	-					
	-					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
\ <u>~</u>	<u>-</u>					
Stock code (if listed) Class of shares	<u></u>					
issuable (Note 1)	$\langle \rangle$					
Subscription price		 \				
EGM approval date (if applicable)		\backslash				
(dd/mm/yyyy)	(/ /)					
3.	_	$\overline{}$				
		\backslash				
	-					
Stock code (if listed)			$\overline{}$			
Class of shares						
issuable (Note 1) Subscription price			\sim			
EGM approval date			\backslash			
(if applicable)				\mathbf{i}		
(dd/mm/yyyy) 4.	(/ /)					
	-			\sim		
	-			\sim		
					<u> </u>	
Stock code (if listed) Class of shares					\backslash	
issuable (Note 1)					\backslash	
					\backslash	
EGM approval date (if applicable)						
	(/ /)					\backslash
		Т	otal C. (Ordina	ary shares)		- \
			(Preieren) (O	ce shares)		- \
			0,			- \

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued	No. of new shares of
	during the month	issuer which may be
	pursuant thereto	issued pursuant
	puisuant mereto	thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy),		the month
if applicable, and class of shares issuable:		
Y .		
shares (Note 1)		
2.		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		·
(Other class)		·
		·
1		





Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares		
10. Other (Please specify) At price : State currency	issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordina shares (Preference shares (Other class	s) s)	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):	
_		
_		
Submitted by:	Ho Pui Lam, Joseph	-
Title:	Company Secretary	_
	(Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.