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美捷滙控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1389)

EXTENSION OF EXCLUSIVITY PERIOD

Reference is made to the announcements of the Company dated 11 October 2016 (the “**Announcement**”) and 12 October 2016 in relation to the LOI for the Possible Acquisition. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

Pursuant to the LOI, the Vendor and persons acting in concert with it shall not negotiate with or solicit offers from any other parties in relation to the acquisition or disposal of the Sale Shares within 180 days from the date of the LOI (or such other dates as may be agreed by the Parties) (the “**Exclusivity Period**”). As additional time is required for due diligence, negotiation and finalisation of the terms of a binding agreement for the Possible Acquisition, the Board announces that after arm’s length negotiations, the Parties have entered into an extension letter on 7 April 2017 to extend the Exclusivity Period to a period of 360 days from the date of the LOI (or such other dates as may be agreed by the Parties).

Save for the extension of the Exclusivity Period as disclosed above, all other terms of the LOI shall remain unchanged.

By order of the Board
Major Holdings Limited
CHEUNG Chun To
Chairman

Hong Kong, 7 April 2017

As at the date of this announcement, the executive directors of the Company are Mr. Cheung Chun To, Mr. Leung Chi Kin Joseph and Ms. Cheung Wing Shun, the independent non-executive directors of the Company are Mr. Wong Siu Ki, Mr. Ngai Hoi Ying and Mr. Yue Kwai Wa Ken.

In case of inconsistency, the English text of this announcement shall prevail over the Chinese text.

* For identification purposes only