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China Yongda Automobiles Services Holdings Limited
(中國永達汽車服務控股有限公司)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 03669)

THE UNAUDITED KEY CONSOLIDATED FINANCIAL FIGURES
FOR THE THREE MONTHS ENDED 31 MARCH 2017
OF SHANGHAI YONGDA INVESTMENT HOLDINGS GROUP CO., LTD.*,
A WHOLLY-OWNED SUBSIDIARY OF THE COMPANY,
AND THE UNAUDITED SELECTED KEY CONSOLIDATED
FINANCIAL FIGURES FOR THE THREE MONTHS ENDED
31 MARCH 2017 OF THE COMPANY

This announcement is made by China Yongda Automobiles Services Holdings Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap.571 of the Laws of Hong Kong).

The Unaudited Key Consolidated Financial Figures For The Three Months Ended 31 March 2017 of Shanghai Yongda Investment

References are made to the announcements of the Company dated 22 September 2015, 13 October 2015, 20 October 2015, 14 March 2016 and 17 March 2016 in relation to the issuance of the short-term debentures (the “**Short-term Debentures**”) by 上海永達投資控股集團有限公司 (Shanghai Yongda Investment Holdings Group Co., Ltd.*) (“**Shanghai Yongda Investment**”), a wholly-owned subsidiary of the Company. References are also made to the announcements of the Company dated 9 March 2017, 11 April 2017 and 13 April 2017 in relation to the issuance of the first tranche super short-term commercial papers (the “**First Tranche Super Short-term Commercial Papers**”) by Shanghai Yongda Investment.

As Shanghai Yongda Investment issued the Short-term Debentures and First Tranche Super Short-term Commercial Papers in the People’s Republic of China (the “**PRC**”), it is required by the applicable laws and regulations of PRC to disclose the unaudited consolidated financial information of Shanghai Yongda Investment for the three months ended 31 March 2017 (the “**Unaudited Consolidated Financial Information**”).

The Unaudited Consolidated Financial Information is required to be published on the websites of Shanghai Clearing House (www.shclearing.com) and China Foreign Exchange Trade System (www.chinamoney.com.cn) on or before 30 April 2017.

Set out below is a summary of the key consolidated financial figures of the Unaudited Consolidated Financial Information prepared in accordance with the PRC Generally Accepted Accounting Principles:

	As at 31 March 2017 <i>(Unaudited)</i> <i>(RMB million)</i>	As at 31 December 2016 <i>(Audited)</i> <i>(RMB million)</i>
Total assets	19,656	20,253
Total liabilities	13,291	14,248
Total equity	6,365	6,005

	For the three months ended 31 March 2017 <i>(Unaudited)</i> <i>(RMB million)</i>	For the three months ended 31 March 2016 <i>(Unaudited)</i> <i>(RMB million)</i>	Period-on- period growth rate
Revenue	10,715	8,518	25.8%
Net profit	337	204	65.2%
Net profit attributable to owners of Shanghai Yongda Investment	316	190	66.3%

A breakdown of part of the unaudited revenue and consolidated gross profit margin for the three months ended 31 March 2017 together with comparative figures for the corresponding period in 2016 is set out as follow:

	For the three months ended 31 March 2017 <i>(Unaudited)</i> <i>(RMB million)</i>	For the three months ended 31 March 2016 <i>(Unaudited)</i> <i>(RMB million)</i>	Period-on- period growth rate
Passenger vehicle sales	8,952	7,167	24.9%
— luxury and ultra-luxury brands	7,318	5,665	29.2%
After-sales services	1,468	1,124	30.6%
Finance leasing and small loan services	49	23	113.0%
Finance and insurance agency services	203	147	38.1%
Consolidated gross profit margin	11.55%	11.05%	0.50 percentage point

Attention of the shareholders and potential investors of the Company is hereby drawn to the fact that the Unaudited Consolidated Financial Information of Shanghai Yongda Investment, which were published on the relevant websites of the PRC, and a summary of the key consolidated financial figures of the Unaudited Consolidated Financial Information disclosed in this announcement, have been prepared in accordance with the PRC Generally Accepted Accounting Principles. Such information may require adjustment during the course of auditing. Furthermore, the Unaudited Consolidated Financial Information may require adjustment under the International Financial Reporting Standards. The Unaudited Consolidated Financial Information published pursuant to relevant PRC laws and regulations are for the reference of investors of the Short-term Debentures and First Tranche Super Short-term Commercial Papers only. In addition, the information contained in the relevant websites in the PRC and the above unaudited key consolidated financial figures of Shanghai Yongda Investment are limited solely to the operation of Shanghai Yongda Investment and its subsidiaries, which does not reflect a full picture of the operation or status of the Company. **Shareholders of the Company and potential investors should exercise caution when dealing with the securities of the Company and should not rely solely on such information.**

The Unaudited Selected Key Consolidated Financial Figures For The Three Months Ended 31 March 2017 of the Company

Set out below is a summary of the unaudited selected key consolidated financial figures for the three months ended 31 March 2017 of the Company prepared in accordance with the International Financial Reporting Standards:

	For the three months ended 31 March 2017 (Unaudited) (RMB million)	For the three months ended 31 March 2016 (Unaudited) (RMB million)	Period-on- period growth rate
Net profit	322	189	70.4%
Net profit attributable to owners of the Company	301	175	72.0%

The board of the Company wishes to remind the shareholders and potential investors of the Company that the above unaudited selected key consolidated financial figures for the three months ended 31 March 2017 of the Company are based on the management accounts of the Company which have not been reviewed or audited by the Company's independent auditor. **Shareholders and potential investors of the Company are cautioned not to unduly rely on such information, and are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board
China Yongda Automobiles Services Holdings Limited
Cheung Tak On
Chairman

The PRC, 20 April 2017

As at the date of this announcement, the Board comprises (i) five executive directors, namely Mr. Cheung Tak On, Mr. Cai Yingjie, Mr. Wang Zhigao, Mr. Xu Yue and Ms. Chen Yi; (ii) one non-executive director, namely Mr. Wang Liqun; and (iii) three independent non-executive directors, namely Mr. Lyu Wei, Mr. Chen Xianglin and Ms. Zhu Anna Dezhen.

* For identification purpose only