

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



CHINA EVERGRANDE GROUP

中國恒大集團

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3333)

**FURTHER ANNOUNCEMENT IN RESPECT OF
PROPOSED REORGANISATION CO-OPERATION AGREEMENT
WITH SHENZHEN REAL ESTATE**

Reference is made to the announcement of the Company dated 3 October 2016 (the “**Announcement**”) in relation to the Proposed Reorganisation. Unless otherwise defined, terms used in this announcement shall have the same meaning as used in the Announcement.

The Company would like to inform the Shareholders that owing to the preparation work in relation to the Proposed Reorganisation is still on-going, Kailong Real Estate and Hengda Real Estate have on 20 April 2017 entered into a supplemental agreement with Shenzhen Investment and Shenzhen Real Estate to extend the exclusivity period and term of the Cooperation Agreement from the original seven months from the date of the Cooperation Agreement to 31 December 2017.

Save for such extension of the exclusivity period and term of the Cooperation Agreement, all other terms of the Cooperation Agreement remain the same.

By order of the board
China Evergrande Group
Fong Kar Chun, Jimmy
Company Secretary

Hong Kong, 20 April 2017

As at the date of this announcement, the executive Directors are Mr. Hui Ka Yan, Mr. Xia Haijun, Ms. He Miaoling, Mr. Pan Darong, Mr. Xu Wen and Mr. Huang Xiangui, and the independent non-executive Directors are Mr. Chau Shing Yim, David, Mr. He Qi and Ms. Xie Hongxi.