
EXPECTED TIMETABLE⁽¹⁾

If there is any change in the following expected timetable of the Hong Kong Public Offering and the Preferential Offering, we will issue an announcement in Hong Kong to be published on the website of the Hong Kong Stock Exchange at www.hkexnews.hk and our Company's website at www.ebgreentech.com.

Dispatch of BLUE Application Forms to Qualifying CEIL Shareholders on or before	Friday, April 21, 2017
Latest time to complete electronic applications under HK eIPO White Form service through the designated website www.hkeipo.hk ⁽²⁾	11:30 a.m. on Thursday, April 27, 2017
Application lists of the Hong Kong Public Offering and the Preferential Offering open ⁽³⁾	11:45 a.m. on Thursday, April 27, 2017
Latest time for lodging WHITE, YELLOW and BLUE Application Forms	12:00 noon on Thursday, April 27, 2017
Latest time to give electronic application instructions to HKSCC ⁽⁴⁾	12:00 noon on Thursday, April 27, 2017
Latest time to complete payment of HK eIPO White Form applications by effecting Internet banking transfer(s) or PPS payment transfer(s)	12:00 noon on Thursday, April 27, 2017
Application lists of the Hong Kong Public Offering and the Preferential Offering close	12:00 noon on Thursday, April 27, 2017
Expected Price Determination Date ⁽⁵⁾	Thursday, April 27, 2017
(1) Announcement of: <ul style="list-style-type: none">• the Offer Price;• an indication of the level of interest in the International Offering;• the level of applications in the Hong Kong Public Offering and the Preferential Offering; and• the basis of allocation of the Hong Kong Offer Shares and the Reserved Shares to be published in South China Morning Post (in English) and Hong Kong Economic Times (in Chinese) and on the websites of the Hong Kong Stock Exchange at www.hkexnews.hk and our Company's website at www.ebgreentech.com on or before ⁽⁶⁾	Friday, May 5, 2017
(2) Announcement of results of allocations in the Hong Kong Public Offering and the Preferential Offering (including successful applicants' identification document numbers, where appropriate) to be available through a variety of channels including the websites of the Hong Kong Stock Exchange at www.hkexnews.hk and our Company's website at www.ebgreentech.com (see paragraph entitled "Publication of Results" in the section entitled "How to Apply for Hong Kong Offer Shares and Reserved Shares") from ⁽⁷⁾	Friday, May 5, 2017

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Results of allocations in the Hong Kong Public Offering and the Preferential Offering will be available at www.tricor.com.hk/ipo/result with a “search by ID” function from	Friday, May 5, 2017
Dispatch of Share certificates in respect of wholly or partially successful applications pursuant to the Hong Kong Public Offering and the Preferential Offering on or before ⁽⁶⁾⁽⁹⁾⁽¹⁰⁾⁽¹²⁾	Friday, May 5, 2017
Dispatch of HK eIPO White Form e-Auto Refund payment instructions/refund cheques on or before ⁽⁹⁾⁽¹⁰⁾⁽¹¹⁾⁽¹²⁾⁽¹³⁾	Friday, May 5, 2017
Dealings in Shares on the Hong Kong Stock Exchange to commence on	Monday, May 8, 2017

Notes:

- (1) All times and dates refer to Hong Kong local time and date, except as otherwise stated.
- (2) You will not be permitted to submit your application through the designated website at www.hkeipo.hk after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained a payment reference number from the designated website prior to 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.
- (3) If there is a tropical cyclone warning signal number 8 or above, or a “black” rainstorm warning in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Thursday, April 27, 2017, the application lists will not open and close on that day. Please refer to the section entitled “How to Apply for Hong Kong Offer Shares and Reserved Shares — D. Effect of Bad Weather on the Opening of the Application Lists.”
- (4) Applicants who apply for Hong Kong Offer Shares by giving **electronic application instructions** to HKSCC should refer to the section entitled “How to Apply for Hong Kong Offer Shares and Reserved Shares — A. How to Apply for Hong Kong Offer Shares — 6. Applying by Giving **Electronic Application Instructions** to HKSCC via CCASS.”
- (5) The Price Determination Date is expected to be on or around Thursday, April 27, 2017 (Hong Kong time) and, in any event, not later than Friday, May 5, 2017 (Hong Kong time), or such other date as agreed between parties. If, for any reason, the Offer Price is not agreed between the Joint Global Coordinators (for themselves and on behalf of the Underwriters) and our Company by Friday, May 5, 2017, or such other date as agreed between parties, the Global Offering will not proceed and will lapse.
- (6) **Share certificates are expected to be issued on Friday, May 5, 2017 but will only become valid provided that the Global Offering has become unconditional in all respects and neither of the Underwriting Agreements has been terminated in accordance with its terms, which is scheduled to be at around 8:00 a.m. on Monday, May 8, 2017. Investors who trade Shares on the basis of publicly available allocation details before the receipt of share certificates and before they become valid do so entirely at their own risk.**
- (7) The announcement will be available for viewing on the “Main Board — Allotment of Results” page on the Hong Kong Stock Exchange’s website at www.hkexnews.hk and our Company’s website at www.ebgreentech.com.
- (8) None of the websites or any of the information contained on the website forms part of this Prospectus.
- (9) Applicants for 1,000,000 or more Hong Kong Offer Shares or Reserved Shares on **WHITE** or **BLUE** Application Forms or through the **HK eIPO White Form** service (as the case may be) who have provided all information required in their relevant Application Forms may collect their refund cheques (where relevant) and/or Share certificates (where relevant) personally from our Hong Kong Branch Share Registrar, Tricor Investor Services Limited, from 9:00 a.m. to 1:00 p.m. on Friday, May 5, 2017 or any other date as announced by us as the date of despatch of Share certificates/e-Auto Refund payment instructions/refund cheques.

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- (10) Individuals who are eligible for personal collection must not authorise any other person(s) to make collection on their behalf. Corporate applicants which are eligible for personal collection must attend by their authorised representative(s) bearing a letter of authorisation from such corporation(s) stamped with the corporation's chop. Both individuals and authorized representatives (if applicable) must produce, at the time of collection evidence of identity acceptable to our Hong Kong Branch Share Registrar. Applicants for 1,000,000 Hong Kong Offer Shares or more on **YELLOW** Application Forms may collect their refund cheques, if any, in person but may not collect their Share certificates personally, which will be deposited into CCASS for the credit of their designated CCASS Participants' stock accounts or CCASS Investor Participants' stock accounts, as appropriate. The procedures for collection of refund cheques for **YELLOW** Application Form applicants are the same as those for **WHITE** Application Form applicants.
- (11) Applicants who have applied through the **HK eIPO White Form** service and paid their applications monies through single bank account may have refund monies (if any) despatched to their application payment bank account, in the form of e-Auto Refund payment instructions. Applicants who have applied through the **HK eIPO White Form** service and paid their application monies through multiple bank accounts may have refund monies (if any) despatched to the address as specified in their application instructions to the **HK eIPO White Form** Service Provider, in the form of refund cheques, by ordinary post at their own risk.
- (12) Uncollected Share certificates and refund cheques (if any) will be despatched by ordinary post at the applicant's own risk to the address specified in the relevant Application Form. For further information, applicants should refer to the section headed "How to Apply for Hong Kong Offer Shares and Reserved Shares — H. Despatch/Collection of Share Certificates and Refund Monies" in this Prospectus.
- (13) **e-Auto Refund payment instructions/refund cheques will be issued in respect of wholly or partially unsuccessful applications and in respect of wholly or partially successful applications if the final Offer Price is less than the price per Offer Share payable on application.**

You should read carefully the sections entitled "Underwriting," "Structure of the Global Offering" and "How to Apply for Hong Kong Offer Shares and Reserved Shares" for details relating to the structure of the Global Offering, procedures on the applications for Hong Kong Offer Shares and Reserved Shares and the expected timetable, including conditions, effect of bad weather and the dispatch of refund cheques and Share certificates.

A **BLUE** Application Form has been dispatched to each Qualifying CEIL Shareholder together with a copy of this Prospectus. Printed copies of this Prospectus are also available at the Hong Kong Branch Share Registrar and transfer office of the Company, Tricor Investor Services Limited, during business hours at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong between 9:00 a.m. on Friday, April 21, 2017 and 12:00 noon on Thursday, April 27, 2017 for exclusive collection by Qualifying CEIL Shareholders. Qualifying CEIL Shareholders may also collect printed copies of this Prospectus from the receiving banks, details of which are set out in the section headed "How to Apply for Hong Kong Offer Shares and Reserved Shares — B. Applications for Reserved Shares" in this Prospectus.

The applications for the Hong Kong Offer Shares and the Reserved Shares will commence on Friday, April 21, 2017 through Thursday, April 27, 2017, being longer than normal market practice of four days. The application monies (including the brokerage fees, SFC transaction levies and Stock Exchange trading fees) will be held by the receiving banks and on behalf of the Company after the closing of the application lists and the refund monies, if any, will be returned to the applicants without interest on Friday, May 5, 2017. Investors should be aware that the dealings in the Shares on the Stock Exchange are expected to commence on Monday, May 8, 2017.