

The documents attached to the copy of this Prospectus delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) copy of each of the **WHITE**, **YELLOW** and **GREEN** Application Forms;
- (b) the written consents referred to in the paragraph headed “Statutory and General Information — E. Other Information — 8. Consents of Experts” in Appendix V to this Prospectus; and
- (c) a copy of each of the material contracts referred to in the section headed “Statutory and General Information — B. Further Information about Our Business — 1. Summary of Material Contracts” in Appendix V to this Prospectus.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the office of Davis Polk & Wardwell at 18th Floor, The Hong Kong Club Building, 3A Chater Road, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this Prospectus:

- (a) the Memorandum of Association and the Articles of Association;
- (b) the accountants’ report of the Group issued by KPMG, the text of which is set forth in Appendix I to this Prospectus;
- (c) the report issued by KPMG in relation to the unaudited *pro forma* financial information of our Group, the text of which is set forth in Appendix II to this Prospectus;
- (d) the legal opinions issued by AllBright Law Offices and Grandall Law Firm (Beijing), our PRC legal advisors, in respect of certain aspects of our Group and the property interests of our Group in the PRC;
- (e) the letter of advice prepared by Appleby, our legal advisor as to the law of the Cayman Islands, summarizing certain aspects of the Cayman Islands company law referred to in Appendix IV to this Prospectus;
- (f) the material contracts referred to in the section entitled “B. Further Information about Our Business — 1. Summary of Material Contracts” in Appendix V to this Prospectus;
- (g) the Frost & Sullivan Report;
- (h) the Nexant Report, the text of which is set forth in Appendix III to this Prospectus;
- (i) the valuation reports prepared by Grant Sherman Appraisal Limited;
- (j) the valuation report prepared by RHL Appraisal Limited;
- (k) the written consents referred to in the section entitled “E. Other Information — 8. Consents of Experts” in Appendix V to this Prospectus;

- (l) the service contracts and appointment letters referred to in the section headed "C. Further information about our directors and substantial shareholders — 1. Directors — (b) Particulars of service contracts or appointment letters" in Appendix V to this Prospectus; and

- (m) the Cayman Companies Law.