



27 April 2017

**High Concentration of Shareholding
in
UMP Healthcare Holdings Limited (Stock Code: 00722)**

This announcement is made by the Securities and Futures Commission (“**SFC**”) in respect of the concentration of the shareholding of UMP Healthcare Holdings Limited (the “**Company**”) in the hands of a limited number of shareholders as at 5 April 2017.

In view of the high concentration of shareholding in a small number of shareholders, shareholders and prospective investors should be aware that the price of the shares of the Company (“Shares”) could fluctuate substantially even with a small number of shares traded, and should exercise extreme caution when dealing in the Shares.

The SFC has recently completed an enquiry into the shareholding of the Company. Our findings suggested that as at 5 April 2017, 16 shareholders held an aggregate of 152,069,657 Shares, representing 20.67% of the issued Shares. Such shareholding, together with 510,974,343 Shares (representing 69.43% of the issued Shares) held by 5 substantial shareholders of the Company, represented 90.09% of the issued Shares as at 5 April 2017. Therefore, only 72,956,000 Shares (representing 9.91% of the issued Shares) were held by other shareholders.

As at 5 April 2017, the shareholding structure of the Company was as follows:-

	Number of Shares held (Shares)	% of total number of issued Shares (%)
East Majestic Group Limited (Note 1)	199,601,343	27.12
EM Team Limited (Note 1)	44,155,000	6.00
Healthcare Ventures Holdings Ltd (Note 2)	110,411,000	15.00
Pinyu Limited (Note 3)	110,411,000	15.00
Mr. Jiang Tianfan, an executive director	46,396,000	6.30
A group of 16 shareholders	152,069,657	20.67
Other shareholders	72,956,000	9.91
Total	736,000,000	100.00

Note 1: East Majestic Group Limited is wholly owned by Dr. Sun Yiu Kwong, an executive Director, Chairman and Chief Executive Officer of the Company. EM Team Limited is owned as to 56.95% by Dr. Sun and the remaining shares were held by the other 11 shareholders. As Dr. Sun is entitled to exercise one-third or more of the voting power at the general meetings of EM



Team Limited, Dr. Sun is also deemed to be interested in the shares of the Company held by EM Team Limited.

Note 2: Healthcare Ventures Holdings Ltd is wholly owned by Chow Tai Fook Enterprises Limited.

Note 3: Pinyu Limited is wholly owned by Unison Champ Limited, which is wholly owned by China Resources Phoenix Healthcare Holdings Company Ltd (stock code: 01515).

The Company was listed on the Main Board of the Stock Exchange of Hong Kong Limited on 27 November 2015 by way of global offering of a total of 184,000,000 Shares, representing 25% of the issued Shares, at an IPO price of HK\$2.06 per Share. The share price of the Company closed at HK\$1.93 on its first day of listing, which was 6.31% lower than the IPO price. Since then, the share price of the Company traded between HK\$0.98 and HK\$1.94 during 30 November 2015 to 10 March 2017, with an average daily volume of 1,180,196 Shares. The Shares closed at HK\$1.30 on 10 March 2017,

Both the price and trading volume of the Shares increased substantially since 13 March 2017. During the period from 13 March 2017 to 5 April 2017, the closing price of the Shares increased substantially by 93.85% from HK\$1.30 to HK\$2.52, with an average daily volume of 6,963,890 Shares.

Since 13 March 2017, the Company had made, inter alia, the following announcements:

- On 23 March 2017, the Company announced the completion of the Proposed UMP Healthcare China Subscription, the Proposed UMP Healthcare (Beijing) Subscription and the Proposed Disposal; and
- On 13 April 2017, the Company announced a Disclosable Transaction in relation to the acquisition of a property for a consideration of HK\$56,650,000.

As of 26 April 2017, the Shares closed at HK\$3.18, which was 145% higher than the closing price of \$1.30 on 10 March 2017.

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