

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/r	nm/yyyy): <u>3</u>	30/4/	2017	
To : Hong Kong Exchanges	and Clea	ring Limited			
	_				
Name of Issuer	Tongda	Group Holdings	s Lim	ited	
Date Submitted	2/5/2017	7			
I. Movements in Authorised	Share Ca	apital			
1. Ordinary Shares					
(1) Stock code : <u>698</u>	Descrip	otion : Ordina	ary S	Shares	
		No. of ordinary	ry	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month	20,000,000,00	00_	HK\$0.01	HK\$200,000,000
Increase/(decrease)		Nil			Nil
Balance at close of the mon	th	20,000,000,00	00_	HK\$0.01	HK\$200,000,000
(2) Stock code :	Descrip	otion :			
		No. of ordinary	ry	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month				
Increase/(decrease)			_		
Balance at close of the mon	th				

2. Preference Shares			
Stock code :Descript	ion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descript	ion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the er currency):	nd of the month	(State HK\$2)	00,000,000

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	5,902,116,665	Nil	Nil	Nil
Increase/ (decrease) during the month	64,444,444	Nil	Nil	Nil
Balance at close of the month	5,966,561,109	Nil	Nil	Nil

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto thereto as at close of including EGM Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Exercise Price HK\$0.87 Adopted on (12/05/2014) Nil Ordinary shares Nil Nil Nil Nil 80,400,000 (Note 1) 2. Exercise Price HK\$1.80 Adopted on (25/06/2013) Ordinary shares Nil Nil Nil Nil Nil 58,000,000 (Note 1) 3. N/A Adopted on (//) Ordinary shares Nil Nil Nil Nil Nil Nil (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) Nil

Warrants to Issue Shares of the	lssuer which	are to be Listed				
Description of warrants (Date of expiry \dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date	$\overline{}$					
(if applicable)						
(dd/mm/yyyy) 2.)				
<u>Z.</u>						
		\				
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	\			
3.						
						
(/ /)						-
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4.	,					
(/ /)					$\overline{}$	
Stock code (if listed)						
Class of shares						
0.1						
EGM approval date						\
(if applicable)	(`				
(dd/mm/yyyy)	(/ /)				
		Total B		ary shares) <u>Nil</u>		_ \
				ce shares) <u>Nil</u> ther class) <u>Nil</u>		-

Convertibles (i.e. Convertible	e into Shares of t	he Issuer which	n are to be List	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 1% convertible bonds						
due on 25 June 2018						
Ota ale a ala (if liata d)	HK\$	679,000,000	116,000,000	563,000,000	64,444,444	312,777,779
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	Ordinary shares	5				
Subscription price	HK\$1.80					
EGM approval date						
(if applicable)	, , , , ,					
(dd/mm/yyyy))	(/ /)					
2.						
						
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(
3.	(/ /)	<u> </u>				
<u> </u>						
						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
, , ,	(/ /)					
4.	, , ,					
						
						
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
	, /			ary shares) <u>64,</u>		_
			`	ice shares) Nil		_
			(C	ther class) <u>Nil</u>		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	<u> </u>	
shares (Note 1)		
2	<u> </u>	
	+	
shares (Note 1)		
3.		
J	1	
	_	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Q th	ner Movements	in Issued Sha	are Capital				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1)po or 10000/			Class of shares			
				issuable (Note 1)			
1.	Rights issue	At price :	State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))		
				Class of shares issuable (Note 1)			
2.	Open offer	At price :	State currency —	Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))		
				Class of shares issuable (Note 1)	_		
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy))		
				EGM approval date: (\frac{/}{}/ (dd/mm/yyyy))		
					\		
						_	
				Class of shares issuable (Note 1)			
4.	Bonus issue			Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))	`	
							_ \

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	\ \ \							
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
						\		
				Class of shares issuable (Note 1)		_\		
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue	No. of new shares of shares of shares of issuer which issued may be during the issued month pursuant thereto as at thereto close of the month
9. Capital reorganisation	Class of shares issuable (Note 1)
	Issue and allotment (/ /) date : (dd/mm/yyyy)
	EGM approval date: (/ /) (dd/mm/yyyy)
	Class of shares issuable (Note 1)
10. Other (Please specify) At price : State curre	lssue and allotment (/ /) date : (dd/mm/yyyy)
	EGM approval date: (dd/mm/yyyy)
	Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A
	shares during the month (i.e. Total of A to E): (1) ^{64,444,444}

Total increase /-(decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	64,444,444
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
Submitted by: Chan Sze Man
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.