

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearin	g Limited				
Name of Issuer Date Submitted	Kong Sun Holdings Limited (the "Company") 02/05/2017				
I. Movements in Authorised Share (With effect from 3 March 2014, releva	ant concepts such as i				
authorised capital have been abolished u 1. Ordinary Shares	under the New Comp	anies Ordinanc	e.)		
(1) Stock code : 295 Descrip	ption: Ordina	ry Shares			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month	N/A	N/A	N/A		
Increase/(decrease)					
Balance at close of the month	N/A	N/A	N/A		
(2) Stock code : N/A Descri	ption:	N/A			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N/A	N/A	N/A		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	N/A	<u>N/A</u>	N/A		

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Stock code : N/A Descri	ription:	N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	e at close of preceding month N/A			
Increase/(decrease)	N/A	N/A		
Dalamas at alexa af the mounth	N/A	N/A	N/A	
Balance at close of the month				
3. Other Classes of Shares		N/A		
3. Other Classes of Shares	No. of other classes of shares	N/A Par value (State currency)	Authorised share capital (State currency)	
3. Other Classes of Shares	ription: No. of other	Par value (State	•	
3. Other Classes of Shares Stock code : N/A Descr	No. of other classes of shares	Par value (State currency)	capital (State currency)	

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	14,964,442,519	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	14,964,442,519	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer which may be issuer issued during including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (22/7/2009) Ordinary shares 730,350,000 208,700,000 991,350,000 (*Note 1*) 2. N/A shares (*Note 1*) 3. N/A shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/ATotal funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the Iss	suer which are	to be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value a close of preceding mont	duı	ercised ring the nonth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
-							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A							
	•						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
(/ /) Stock code (if listed)							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)			_				
(dd/mm/yyyy)	(/ /	<u> </u>	_				
4. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)			-				
(dd/mm/yyyy)	(/ /)	_				
		То	tal B.	(Prefere	nary shares) ence shares) Other class)	N/A N/A	- - -

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	month	month	month		
1. IV/A	<u>—</u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))						
2. N/A	<u></u>					
	<u> </u>					
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)						
3. N/A						
	<u> </u>					
	<u> </u>					
- C. 1 1 ('Cl' / 1)						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)						
4. N/A						
4. IV/A	<u> </u>					
Stools and (if it -t - 1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
(dd/111111 yyyy)	(' ')	<u></u>	Total C. (Ordin	nary shares)	_	
				ence shares)	N/A	=
				Other class)	N/A	_
			(,		1 1/ 1 1	=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
-		
shares (Note 1)		
2. <u>N/A</u>		
(/ /) shares (<i>Note 1</i>)		
3. <u>N/A</u>		
shares (Note 1)		-
Total D. (Ordinary shares)	-	
(Preference shares)	N/A N/A	
(Other class)	IN/A	
	l	

No. of new shares of issuer issued during the month pursuant thereto State	Ot	her Movements	in Issued Share Capital					
Class of shares issuable							issuer issued during the month pursuant	which may be issued pursuant thereto as at close of the
1. Rights issue		Type of Issue						
Class of shares issuable								
Class of shares issuable N/A N/A	1.	Rights issue			(/ /)		
Class of shares issuable Class of shares iss					(/ /)	N/A	N/A
Class of shares issuable (note 1) State Class of shares issuable (note 1) N/A N/A							IN/A	IVA
Class of shares issuable								
Class of shares issuable N/A N/A	2.	Open offer			(/ /)		
Class of shares issuable Class of shares issuable State (Note 1)					(/ /)	N7/4	27/4
State currency							N/A	N/A
3. Placing At price: State currency State currency S								
EGM approval date: (dd/mm/yyyy)	3.	Placing		Issue and allotment	(/ /)		
Class of shares issuable			currency		(/ /)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						,	N/A	N/A
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
4. Bonus issue date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue			(/ /)		
					(/ /)	N/Δ	N/Δ
							11/11	11/11

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
5.	Scrip A	at price: State	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /	,	NI/A	NT/A
						N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						- "	-
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N7/4	N7/A
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration A	at price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NI / A
						N/A	N/A

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issual (Note 1)	ole			
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issual (Note 1)	ole			
10.	Other	At price : State currence	у	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Total E.	(Ordinary s (Preference s (Other	share	s) N/A	-
То	otal increase / (o	decrease) in ordinar	y shares durin	g the month (i.e. Total of	of A to E):		(1)	N/A
							(2)	N/A
To	otal increase / (c	lecrease) in prefere	nce shares dur	ing the month (i.e. Tota	l of A to E):			N/A
To	$\label{eq:total_state} Total\ increase\ /\ (decrease)\ in\ other\ classes\ of\ shares\ during\ the\ month\ (i.e.\ Total\ of\ A\ to\ E):$					N/A		
(T	(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)							

Remarks (if any):
Submitted by: Wong Ying Kit
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.