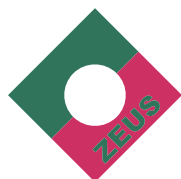


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Zhongzhi Pharmaceutical Holdings Limited

中智藥業控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3737)

CHANGE OF COMPANY SECRETARY AND CHANGE OF AUTHORISED REPRESENTATIVE

CHANGE OF COMPANY SECRETARY

The board (the “**Board**”) of directors (the “**Directors**”) of Zhongzhi Pharmaceutical Holdings Limited (the “**Company**”, collectively with its subsidiaries, the “**Group**”) announces that Mr. Cheng Tat Hei (“**Mr. Nicholas Cheng**”) has resigned as the company secretary of the Company (the “**Company Secretary**”) with effect from 5 May 2017. Following the resignation of Mr. Nicholas Cheng, Ms. Ho Wing Yan (“**Ms. Ho**”) has been appointed as the Company Secretary with effect from 5 May 2017.

Ms. Ho has 10 years of experience in serving as a company secretary of companies listed on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and providing related company secretarial services. She is an associate member of The Hong Kong Institute of Chartered Secretaries (“**HKICS**”) and The Institute of Chartered Secretaries and Administrators. She is also a holder of the Practitioner’s Endorsement issued by HKICS.

CHANGE OF AUTHORISED REPRESENTATIVE

Following the resignation of Mr. Nicholas Cheng, Mr. Nicholas Cheng ceased to be the authorised representative of the Company for the purpose of Rule 3.05 of the Rules Governing the Listing of Securities on the Stock Exchange (the “**Listing Rules**”) and an authorised representative of the Company for accepting on the Company’s behalf service of process or notice to be served on the Company in Hong Kong under the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) (“**Companies Ordinance**”) and Ms. Ho has been appointed as an authorised representative for the purposes of the Listing Rules and the Companies Ordinance with effect from 5 May 2017.

The Board would like to take this opportunity to express its gratitude to Mr. Nicholas Cheng for his valuable contribution to the Group during his tenure of service and congratulate Ms. Ho on her new appointment.

By order of the Board
Zhongzhi Pharmaceutical Holdings Limited
Mr. Lai Zhi Tian
Chairman and Executive Director

Hong Kong, 5 May 2017

As at the date of this announcement, the Board comprises eight Directors. The executive Directors are Mr. Lai Zhi Tian, Mr. Cao Xiao Jun, Mr. Cheng Jin Le and Ms. Mou Li. The non-executive Director is Ms. Jiang Li Xia. The independent non-executive Directors are Mr. Ng Kwun Wan, Mr. Wong Kam Wah and Mr. Zhou Dai Han.