

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
	ST GROUP LIMITED ay 2017				
I. Movements in Authorised Share Cap	ital				
1. Ordinary Shares					
(1) Stock code : <u>0335</u> Descr	iption: Ordinary S	Shares			
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)		
Balance at close of preceding month	10,000,000,000	0.01	100,000,000.00		
Increase/(decrease)	NIL		NIL		
Balance at close of the month	10,000,000,000	0.01	100,000,000.00		
(2) Stock code :Descr	iption:				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

30/04/2017

Stock code: Descri	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descri			
Stock codeDescri	ription:		
Stock codeDesci	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	Par value (State	Authorised share capital
Balance at close of preceding month Increase/(decrease)	No. of other	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes		
	(1) (2)		shares	of shares		
Balance at close of preceding month	2,682,316,758	N/A	N/A	N/A_		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	2,682,316,758	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Nil (/ /) Nil Nil shares (*Note 1*) 2.Nil) Nil shares Nil (*Note 1*) 3.Nil Nil shares Nil (*Note 1*) Total A. (Ordinary shares) (Preference shares) Nil (Other class) Nil Total funds raised during the month from exercise of options (State currency)

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month Nil Nil / / Stock code (if listed) Nil Class of shares issuable (Note 1) Nil Subscription price Nil EGM approval date (if applicable) (dd/mm/yyyy) 2. Nil Nil Nil Stock code (if listed) Nil Class of shares issuable (Note 1) Nil Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Nil Nil Nil Stock code (if listed) Nil Class of shares issuable (Note 1) Nil Subscription price Nil EGM approval date (if applicable) (dd/mm/yyyy) 4. Nil Nil Nil Stock code (if listed) Nil Class of shares issuable (Note 1) Subscription price Nil EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) (Preference shares) Nil

(Other class)

Nil

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Nil	0.000					
	_ _ _				Nil	Nil
Stock code (if listed)	Nil					
Class of shares	NT:1					
issuable (<i>Note 1</i>) Subscription price	Nil Nil					
EGM approval date	1411					
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. Nil						
j - 	<u></u>					
- 	<u>—</u>					
G: 1 1 ('C1' + 1)					Nil_	Nil
Stock code (if listed) Class of shares	Nil					
issuable (Note 1)	Nil					
Subscription price	Nil					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. Nil						
						
					N1:1	NI:1
Stock code (if listed)	Nil	·			Nil	Nil
Class of shares	1411					
issuable (Note 1)	Nil					
Subscription price	Nil					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. Nil	_					
						
					Nil	Nil
Stock code (if listed)	Nil					
Class of shares						
issuable (Note 1)	Nil					
Subscription price	Nil					
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(dd/111111/yyyy)		 ,	Total C. (Ordin	narv shares)	Nil	
İ				ence shares)	Nil	=
			(Prefere	ence snares)	1111	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

man unu	ier Snare Option Schemes)		
if appli	articulars including EGM approval date (dd/mm/yyyy), icable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>Ni</u>	(/ /)		
	shares (Note 1)	Nil	Nil
2. <u>Ni</u>			
	(/ /)		
-	shares (Note 1)	Nil	Nil
-	, ,	1111	
3. Ni			
	shares (Nate 1)	NI:1	NI:1
	shares (Note 1)	Nil	Nil
	Total D. (Ordinary shares)	Nil	
1 _	(Preference shares)	Nil	
	(Other class)	Nil	
	,		
L		l .	

Other Movements in Issued Share Capital No. of new shares No. of new of issuer issued shares of issuer during the month which may be issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) At price : State currency (/ /) Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable -(*Note 1*) At price : State Issue and allotment 2. Open offer currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable Ordinary (Note 1) (//)Issue and allotment Bonus issue date: (dd/mm/yyyy) (//)AGM approval date: (dd/mm/yyyy) Nil Nil

For Main Board and GEM listed issuers

				737.12		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
5.	Scrip dividend	At price : State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Ni
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Ni
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Ni
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Ni

Nil

Nil

				For Main B	oard and GEM liste	
					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	/ /)		
			EGM approval date: (dd/mm/yyyy)	/ /)	Nil	Ni
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	/ /)		
			EGM approval date: (dd/mm/yyyy)	/ /)	Nil	Ni
			Total E. (Oro (Prefe	linary share erence share (Other clas	s) Nil	- - -
	Γ					
	Total increase / (de	crease)-in ordinary shares d	uring the month (i.e. Total of A to	E):	(1) N	
					(2) N	il

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):				
Submitted by: <u>CHENG Wai Ling, Annie</u> Title: <u>Executive Director</u>				
(Director, Secretary or other duly authorised officer)				

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.