
THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in doubt as to any aspect of this circular or as to the action to be taken, you should consult your stockbroker or other registered dealer in securities, bank manager, solicitor, accountant or other professional adviser.

If you have sold or transferred all your shares in Xinjiang Goldwind Science & Technology Co., Ltd., you should at once hand this circular together with the accompanying form of proxy to the purchaser or transferee or to the bank, stockbroker or other agent through whom the sale was effected for transmission to the purchaser or transferee.

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XINJIANG GOLDWIND SCIENCE & TECHNOLOGY CO., LTD.*

新疆金風科技股份有限公司

(a joint stock limited liability company incorporated in the People's Republic of China)

Stock Code: 02208

**PROPOSED DISTRIBUTION OF BONUS SHARES AND CASH
DIVIDEND FROM UNDISTRIBUTED PROFIT,
PROPOSED ISSUE OF BONDS AND ASSET-BACKED SECURITIES
INSIDE OR OUTSIDE OF CHINA
PROPOSED ELECTION OF SUPERVISOR
PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION
AND
NOTICE OF ANNUAL GENERAL MEETING**

A notice convening the annual general meeting of the shareholders of Xinjiang Goldwind Science & Technology Co., Ltd. for the year ended 31 December 2016 to be held at Conference Room, No.8 Boxing Yi Road, Economic & Technological Development District, Beijing, PRC at 2:30 p.m. on Wednesday, 28 June 2017 is set out on pages 21 to 24 of this circular.

A form of proxy and a reply slip for use in connection with the annual general meeting of the shareholders of Xinjiang Goldwind Science & Technology Co., Ltd. for the year ended 31 December 2016 are enclosed herewith and published on the website of The Stock Exchange of Hong Kong Limited (www.hkex.com.hk). Whether or not you are able to attend the meeting, please complete and return the reply slip and the form of proxy in accordance with the instructions printed thereon as soon as practicable and in any event not later than 20 days (i.e. Thursday, 8 June 2017) and 24 hours, respectively, before the time designated for holding the meeting or any adjournment thereof. Completion and return of the form of proxy will not preclude you from attending and voting in person at the meeting or any adjourned meeting should you so wish.

12 May 2017

* For identification purpose only

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DEFINITIONS

In this circular, the following expressions have the following meanings unless the context requires otherwise:

“A Shares”	ordinary shares issued by the Company, with RMB-denominated par value of RMB1.00 each, which are listed on the SZSE and traded in RMB;
“A Shareholders”	holders of A Shares;
“AGM” or “Annual General Meeting”	the annual general meeting, or any adjournment thereof, of the Company for the year ended 31 December 2016 to be convened at Conference Room, No.8 Boxing Yi Road, Economic & Technological Development District, Beijing, PRC at 2:30 p.m. on Wednesday, 28 June 2017, the notice of which is set out on pages 21 to 24 of this circular;
“Articles” or “Articles of Association”	the articles of association of the Company, as amended, modified or otherwise supplemented from time to time;
“Board”	the board of directors of the Company;
“Bonds and Asset-Backed Securities”	the bonds and asset-backed securities of not more than RMB5 billion in aggregate in principal amount proposed to be issued by the Company;
“Bonus H Shares”	new H Shares to be allotted and issued pursuant to the Bonus Issue;
“Bonus Shares”	collectively, the Bonus A Shares and the Bonus H Shares and where the context so requires, any or all of such new A Shares or H Shares to be allotted and issued pursuant to the Bonus Issue;
“Bonus Issue”	the proposed issue of 3 Bonus Shares (tax inclusive) for every ten Shares by way of conversion of undistributed profit;
“Cash Dividend”	the proposed cash dividend of RMB2 (tax inclusive) for every ten existing Shares;

DEFINITIONS

“CCASS”	the Central Clearing and Settlement System established and operated by HKSCC;
“CEO”	chief executive officer of the Company;
“Chairman”	chairman of the Board;
“China Three Gorges New Energy”	China Three Gorges New Energy Co., Ltd. (中國三峽新能源公司), a limited liability company incorporated under the laws of the PRC and a substantial shareholder of the Company;
“Company”	Xinjiang Goldwind Science & Technology Co., Ltd., a joint stock limited liability company incorporated in the PRC on 26 March 2001;
“Company Law”	the Company Law (公司法) of the PRC;
“CSRC”	China Securities Regulatory Commission (中國證券監督管理委員會);
“Director(s)”	the director(s) of the Company;
“HKSCC”	Hong Kong Securities Clearing Company Limited;
“H Shares”	ordinary shares issued by the Company, with RMB-denominated par value of RMB1.00 each, which are listed on the Hong Kong Stock Exchange and traded in Hong Kong dollars;
“H Shareholders”	holders of H Shares;
“Hong Kong”	the Hong Kong Special Administrative Region of the PRC;
“Hong Kong Stock Exchange”	The Stock Exchange of Hong Kong Limited;
“Listing Rules”	the Rules Governing the Listing of Securities on the Hong Kong Stock Exchange;

DEFINITIONS

“Latest Practicable Date”	10 May 2017, being the latest practicable date prior to the printing of this circular for ascertaining certain information contained in this circular;
“MBA”	master of business administration degree;
“NEA”	the National Energy Administration of the PRC;
“Overseas Shareholder(s)”	Shareholder(s) whose address(es) as stated in the register of H Shareholders is/are outside Hong Kong;
“PRC”	the People’s Republic of China. References in this circular to the PRC exclude Hong Kong, the Macau Special Administrative Region of the PRC and Taiwan;
“RMB”	Renminbi, the lawful currency of the PRC;
“SFC”	Securities and Futures Commission;
“SFO”	the Securities and Futures Ordinance, Chapter 571 of the Law of Hong Kong (as amended, modified or otherwise supplemented from time to time);
“Share(s)”	ordinary shares(s) issued by the Company, comprising A Shares and H Shares;
“Shareholder(s)”	shareholder(s) of the Company;
“subsidiary”	has the meaning as ascribed in the Listing Rules;
“Supervisor(s)”	the supervisor(s) of the Company;
“Supervisory Committee”	the supervisory committee of the Company;
“SZSE”	Shenzhen Stock Exchange;
“WTG”	wind turbine generator; and
“Xinjiang Wind Power”	Xinjiang Wind Power Co., Ltd. (新疆風能有限責任公司), a state-owned enterprise incorporated under the laws of the PRC and a substantial shareholder of the Company.

EXPECTED TIMETABLE

The expected timetable for, inter alia, the proposed Bonus Issue and Cash Dividend are set out below:

Closure of the register of members

Latest time for lodging transfers of the H Shares to qualify for entitlement to attend the AGM	4:30 p.m., on Friday, 26 May 2017
Closure of the register of the H Shareholders for the AGM	Sunday, 28 May 2017 to Wednesday, 28 June 2017 (both days inclusive)
Latest date for lodging reply slips for the AGM	Thursday, 8 June 2017
Latest time for lodging proxy forms for the AGM	2:30 p.m., Tuesday, 27 June 2017
Record date of H Shareholders for the AGM	Wednesday, 28 June 2017
AGM	2:30 p.m., Wednesday, 28 June 2017
Announcement of poll results of the AGM	Wednesday, 28 June 2017
H Shareholders' register re-opens	Thursday, 29 June 2017
Last day of dealings in H Shares on a cum-entitlement basis	Friday, 30 June 2017
First day of dealings in H Shares on an ex-entitlement basis	Monday, 3 July 2017
Latest time for lodging transfers of the H Shares to qualify for the entitlement of the Cash Dividend and the Bonus Issue	4:30 p.m., Tuesday, 4 July 2017

EXPECTED TIMETABLE

Closure of register of the H Shareholders for the
Cash Dividend and the Bonus Issue Wednesday, 5 July 2017
to Tuesday, 11 July 2017
(both days inclusive)

Record date of H Shareholders for the Cash Dividend and
the Bonus Issue Tuesday, 11 July 2017

Payment/distribution

Expected dispatch date of share certificates of Bonus H Shares Thursday,
24 August 2017

Payment of Cash Dividend for H Shares Thursday, 24 August 2017

Expected first day of listing of, and dealing
in the Bonus H Shares 9:00 a.m., Friday,
25 August 2017

Designated broker starts to stand in the market to
provide matching services for sale and
purchase of odd lots of Shares 9:00 a.m., Friday,
25 August 2017

Designated broker ceases to stand in the market to provide
matching services for sale and
purchase of odd lots of Shares 4:00 p.m., Thursday,
14 September 2017

LETTER FROM THE BOARD



XINJIANG GOLDWIND SCIENCE & TECHNOLOGY CO., LTD.*

新疆金風科技股份有限公司

(a joint stock limited liability company incorporated in the People's Republic of China)

Stock Code: 02208

Directors:

Executive Directors:

Wu Gang

Wang Haibo

Cao Zhigang

Non-executive Directors:

Zhao Guoqing

Feng Wei

Gao Jianjun

Independent non-executive Directors:

Yang Xiaosheng

Luo Zhenbang

Tin Yau Kelvin Wong

Registered Office:

No. 107 Shanghai Road

Economic & Technological

Development District

Urumqi

Xinjiang PRC

Place of Business in Hong Kong:

Edinburgh Tower, 33/F, The Landmark

15 Queen's Road Central

Hong Kong

12 May 2017

To the Shareholders,

Dear Sir or Madam,

**PROPOSED DISTRIBUTION OF BONUS SHARES AND CASH
DIVIDEND FROM UNDISTRIBUTED PROFIT,
PROPOSED ISSUE OF BONDS AND ASSET-BACKED SECURITIES
INSIDE OR OUTSIDE OF CHINA
PROPOSED ELECTION OF SUPERVISOR
PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION
AND
NOTICE OF ANNUAL GENERAL MEETING**

1. INTRODUCTION

The purpose of this circular is, among other things, to give you notice of the AGM and to provide you with information in relation to certain resolutions to be proposed at the AGM to enable you to make an informed decision on whether to vote for or against those resolutions at the AGM.

* For identification purpose only

LETTER FROM THE BOARD

2. PROPOSED DISTRIBUTION OF BONUS SHARES AND CASH DIVIDEND FROM UNDISTRIBUTED PROFIT

Reference is made to the announcements of the Company dated 29 March 2017 and 27 April 2017, regarding the proposed distribution of Cash Dividend and the proposed Bonus Issue.

The Board recommended the distribution of 3 Bonus Shares per every ten Shares (including tax) held by the Company's Shareholders and the payment of a final dividend of RMB2 per every ten shares (including tax) from the Company's retained undistributed profit for the financial year ended 31 December 2016. The Bonus Shares will be issued by way of conversion of undistributed profit.

It is proposed to authorize the Board to delegate the authority to any one of the executive Directors to deal with the matters in relation to the proposed distribution of Cash Dividend, and the proposed Bonus Issue according to the relevant laws, regulations and listing rules and make corresponding amendments to the Articles of Association (as set out in section 5 of this circular) as it thinks fit so as to reflect the new capital structure upon the allotment or issuance of shares.

(1) Proposed Distribution of Cash Dividend

On 29 March 2017, the Board has proposed to distribute a Cash Dividend of RMB2.00 (tax inclusive) per ten existing Shares, in a total amount of RMB547,108,200 based on the 2,735,541,000 Shares in issue. According to the Articles of Association, Cash Dividend will be denominated and declared in RMB. Cash Dividend on A Shares will be paid in RMB and Cash Dividend on H Shares will be paid in Hong Kong dollars. Payment of the Cash Dividend is subject to the approval of the Shareholders at the AGM.

(2) Proposed Distribution of Bonus Shares from Undistributed Profit

On 29 March 2017, the Board recommended the distribution of 3 Bonus Shares per every ten Shares (including tax) held by the Company's Shareholders from the Company's retained undistributed profit for the financial year ended 31 December 2016. The Bonus Shares will be issued by way of conversion of undistributed profit.

As at the Latest Practicable Date, the H Shares are eligible for southbound trading and the A Shares are eligible for northbound trading under the Shenzhen-Hong Kong Stock Connect. Subject to compliance with the relevant laws or regulations in the PRC, the Bonus Shares will be offered to the H Shareholders in the PRC who are holding the H Shares through Shenzhen-Hong Kong Stock Connect and the Bonus Shares will also be offered to the A Shareholders in Hong Kong who are holding the A Shares through Shenzhen-Hong Kong Stock Connect.

LETTER FROM THE BOARD

As at the Latest Practicable Date, the registered and issued share capital of the Company was RMB2,735,541,000, which comprised of 500,046,800 H Shares and 2,235,494,200 A Shares. On the basis that an aggregate of 2,735,541,000 Shares were in issue, the new Shares will comprise 150,014,040 Bonus H Shares and 670,648,260 Bonus A Shares, in which the total 820,662,300 Bonus Shares will be credited as fully paid upon the completion of the Bonus Issue.

There were no outstanding options, warrants and convertible securities to subscribe for the Shares as at the Latest Practicable Date.

(a) Conditions of the proposed Bonus Issue

The issue of Bonus Shares is subject to the following conditions:

- (i) approval from the Shareholders at the AGM;
- (ii) the Hong Kong Stock Exchange granting the listing of, and permission to deal in, the Bonus H Shares; and
- (iii) compliance with the relevant legal procedures and requirements under the Company Law to effect the Bonus Issue.

Shareholders whose names appear on the register of members on the relevant record dates will be entitled to the distribution of Cash Dividend and the Bonus Issue.

Warning of Risks of Dealing in the H Shares

H Shareholders should note that the existing H Shares are expected to be dealt in on an entitlement basis for entitlement to the Bonus H Shares and the Cash Dividend from Monday, 3 July 2017. If the conditions of the Bonus Issue (as set out above under the paragraph headed “Conditions of the proposed Bonus Issue”) are not fulfilled, the Bonus Issue will not proceed. If in doubt, investors are recommended to consult their professional advisers.

LETTER FROM THE BOARD

(b) Ranking of the Bonus Shares and Fractional Entitlements

The Bonus Shares will, subject to the Articles of Association, when issued, rank pari passu in all respects with the H Shares and A Shares then in issue. Holders of the Bonus Shares will be entitled to receive all future dividends and distributions (if any) which are declared and paid after the date on which the Bonus Shares are allotted and issued, but will not be entitled to the Cash Dividend. The Bonus H Shares will be issued on a pro-rated basis and any fractional Shares (if any) will be rounded down to the nearest whole unit. No fractional Shares will be issued and distributed pursuant to the Bonus Issue, but will be aggregated and sold for the benefit of the Company.

(c) Overseas Shareholders

As at 30 April 2017, according to the latest register of members available to the Company, the Company had no Shareholders with registered address in overseas area.

Upon the Bonus Issue and Cash Dividend becoming unconditional, the Company will consider if there are any Overseas Shareholders located in other jurisdictions, and if there are such Overseas Shareholders, then the Company will make enquiry regarding the legal restrictions (if any) under the laws of the relevant places and the requirements of the relevant regulatory bodies or stock exchanges for the relevant Overseas Shareholders to be eligible to take part in the Bonus Issue pursuant to the Listing Rules.

LETTER FROM THE BOARD

(d) Effects on the shareholdings after the Bonus Issue

Set out below is the shareholding structure of the Company as at the Latest Practicable Date and immediately upon completion of the Bonus Issue (assuming that no new Shares will be allotted or issued prior to the record dates for A Shares and H Shares, and that the conditions set out in the paragraph headed “Conditions of the proposed Bonus Issue” above will be satisfied:

Class of Shares	As at the Latest Practicable Date		Immediately after the completion of the proposed Bonus Issue	
	No. of Shares	Percentage	No. of Shares	Percentage
H Shares	500,046,800	18.28%	650,060,840	18.28%
– Anbang Assets Management (Hong Kong) Co., Ltd.	41,224,000	1.51%	53,591,200	1.51%
– Public Shareholders	458,822,800	16.77%	596,469,640	16.77%
A Shares	2,235,494,200	81.72%	2,906,142,460	81.72%
– Xinjiang Wind Power Co., Ltd.	375,920,386	13.74%	488,696,501	13.74%
– China Three Gorges New Energy Co., Ltd.	287,659,287	10.52%	373,957,073	10.52%
– Anbang Life Insurance Co., Ltd.	214,541,738	7.84%	278,904,259	7.84%
– Hexie Health Insurance Co., Ltd.	113,248,111	4.14%	147,222,544	4.14%
– Mr. Wu Gang ¹	40,167,040	1.47%	52,217,152	1.47%
– Anbang Annuity Insurance Co., Ltd.	23,930,127	0.87%	31,109,165	0.87%
– Anbang Insurance Group Co., Ltd.	17,113,600	0.63%	22,247,680	0.63%
– Mr. Cao Zhigang ²	9,918,024	0.36%	12,893,431	0.36%
– Mr. Wang Haibo ³	550,000	0.02%	715,000	0.02%
– Public Shareholders	1,152,445,887	42.13%	1,498,179,653	42.13%
Total	2,735,541,000	100%	3,556,203,300	100%

Notes:

1. Mr. Wu Gang serves as the chairman of the Board.
2. Mr. Cao Zhigang serves as the executive director of the Company.
3. Mr. Wang Haibo serves as the executive director of the Company.

LETTER FROM THE BOARD

(e) Listing and Dealings

The H Shares are listed on the Hong Kong Stock Exchange whereas the A Shares are listed on the SZSE. Application will be made to the Listing Committee of the Hong Kong Stock Exchange for the listing of, and permission to deal in, the Bonus H Shares. Subject to the satisfaction of the conditions as set out in this circular (including but not limited to the granting of the aforesaid approval by the Hong Kong Stock Exchange), the Bonus H Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS. All necessary arrangements will be made for the Bonus H Shares to be admitted into CCASS. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. The Bonus A Shares to be allotted and issued to A Shareholders will be listed on the SZSE. Subject to the proposed Bonus Issue becoming unconditional, the certificates for the Bonus H Shares and the cheques for the Cash Dividend will be despatched by ordinary post to the H Shareholders who are entitled thereto at their own risk. In case of joint shareholding, the certificates for the Bonus H Shares and the cheques for the Cash Dividend will be posted to the first named person on the H Shareholder's register in respect of such joint shareholding. For the date of despatch of the certificates for the Bonus H Shares and the cheques for the Cash Dividend and the date of the commencement of dealings in the Bonus H Shares, please refer to the section headed "Expected Timetable" of this circular.

(f) Reasons for the Bonus Issue

Based on the positive expectations on the future development of the Company, and with reference to the operating and the overall financial status of the Company, the Company proposes the Cash Dividend and Bonus Issue which will be implemented in accordance with the provisions in relation to profit distribution in the Articles of Association.

While the share price per H Share on an ex-entitlement basis might be reduced by the same proportion and the Bonus Issue are not expected to increase the H Shareholders' proportionate interests in the Company, the Bonus Issue will increase the number of H Shares to be held by the H Shareholders by capitalizing retained earnings.

The Company has considered the corresponding advantages and disadvantages of the Bonus Issue. While the Bonus Issue will not increase the proportionate interests of each of the H Shareholders, the Bonus Issue will increase the number of H Shares to be held by the H Shareholders. The H Shareholders may choose to retain or dispose of the Bonus H Shares at their discretion. The H Shareholders are advised to consult their professional advisers if they are in doubt about the corresponding advantages and disadvantages of retaining or disposing the Bonus H Shares.

LETTER FROM THE BOARD

The proposed Cash Dividend, and Bonus Issue are subject to Shareholders' approval. A special resolution to consider and approve the proposed Bonus Issue and Cash Dividend will be proposed at the AGM.

(g) Expected Timetable

Expected timetable for the issuance of Bonus H Shares and other matters is set out on pages 4 to 5 of this circular. Dates or deadlines specified in this circular are indicative only and may be varied by the Company. Any consequential changes to the expected timetable will be published or notified to the Shareholders as and when appropriate.

(h) Closure of Registrar of Members

In order to determine the list of H Shareholders who are entitled to the proposed Cash Dividend and Bonus H Shares, the Company's register of members will be closed from Wednesday, 5 July 2017 to Tuesday, 11 July 2017, both days inclusive, during which period no transfer of H Shares will be effected. H Shareholders whose names appear on the Company's register of members on 11 July 2017 are entitled to receive the Cash Dividend and Bonus H Shares. In order to receive the Cash Dividend and Bonus H Shares, H Shareholders whose transfers have not been registered shall deposit the transfer documents together with the relevant share certificates at the H share registrar of the Company, Computershare Hong Kong Investor Services Limited (the "**H Share Registrar**") at or before 4:30 p.m. on Tuesday, 4 July 2017. The address of the transfer office of the H Share Registrar is at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong.

(i) Statement to be made on acquisition of Shares

The Company shall ensure that all its listing documents and share certificates include the statements stipulated below and shall instruct and cause its share registrar not to register the subscription, purchase or transfer of any of its Shares in the name of any particular holder unless and until such holder delivers to such share registrar a signed form in respect of such Shares bearing statements to the following effect:

(i) the acquirer of Shares agrees with the Company and each of its Shareholder, and the Company agrees with each Shareholder, to observe and comply with the Company Law, the Special Regulations on the Overseas Offering and Listing of Shares by Joint Stock Limited Companies and its Articles of Association;

LETTER FROM THE BOARD

(ii) the acquirer of Shares agrees with the Company, each of its Shareholders, Directors, Supervisors, managers and officers, and the Company acting for itself and for each Director, Supervisor, manager and officer agrees with each Shareholder, to refer all differences and claims arising from its Articles of Association or any rights or obligations conferred or imposed by the Company Law or other relevant laws and administrative regulations concerning the affairs of the Company to arbitration in accordance with its Articles of Association. Any reference to arbitration will be deemed to authorize the arbitration tribunal to conduct its hearing in open session and to publish its award. Such arbitration will be final and conclusive;

(iii) the acquirer of Shares agrees with the Company and its Shareholders that H Shares are freely transferable by the holder of such Shares; and

(iv) the acquirer of Shares authorizes the Company to enter into a contract on his behalf with each director and officer whereby such directors and officers undertake to observe and comply with their obligations to shareholders stipulated in its Articles of Association.

(3) Tax

(a) Enterprise Income Tax

Pursuant to the Enterprise Income Tax Law of the PRC (《中華人民共和國企業所得稅法》) and its implementing rules and regulations, the Company is required to withhold and pay the enterprise income tax at a rate of 10% for distribution of cash dividend and bonus shares to its non-PRC resident corporate Shareholders who are eligible to receive the cash dividend and bonus shares including HKSCC Nominees Limited. As such, the Company will distribute the Cash Dividend and Bonus Shares to such Shareholders after deducting the enterprise income tax of 10%.

For the Cash Dividend and Bonus H Shares received by mainland Chinese corporate investors from investment in the H Shares listed on the Hong Kong Stock Exchange through Shenzhen-Hong Kong Connect, such income will be included in their total revenue and subject to corporate income taxes according to the relevant laws and regulations. Amongst them, the income of Cash Dividend and Bonus H Shares of the mainland Chinese resident corporate Shareholders who have held the H Shares for 12 consecutive months shall be exempted from the enterprise income tax. The Company will request for a list of mainland corporate investors from China Securities Depository and Clearing Co., Ltd. The Company will not withhold tax on Cash Dividend and Bonus H Shares for mainland Chinese corporate Shareholders, the tax payable shall be declared and paid by the mainland Chinese corporate Shareholders themselves.

LETTER FROM THE BOARD

The Company will withhold and pay the enterprise income tax at a rate of 10% for the Cash Dividend and Bonus A Shares received by Hong Kong enterprise investors from investing in the A Shares listed in SZSE through Shenzhen-Hong Kong Connect.

(b) Individual Income Tax

Pursuant to the Individual Income Tax Law of the PRC (《中華人民共和國個人所得稅法》) and its implementing rules and regulations, the Company is required to withhold and pay the individual income tax at a rate of 10% for distribution of dividend to its Hong Kong resident individual Shareholders who are eligible to receive the Cash Dividend and Bonus Shares. As such, the Company will distribute the Cash Dividend and Bonus Shares to such Shareholders after deducting the individual income tax of 10%.

For the Cash Dividend and Bonus H Shares received by mainland Chinese individual investors from investment in the H Shares listed on the Hong Kong Stock Exchange through Shenzhen-Hong Kong Connect, the Company will request for an individual shareholders list from China Securities Depository and Clearing Co., Ltd. The Company will withhold and pay individual income tax at a rate of 20% for these individual shareholders. For withholding tax paid overseas, individual shareholders could apply for tax credit with valid tax withholding certificates to competent tax authorities of China Securities Depository and Clearing Co., Ltd.

The tax rate for income of the Cash Dividend and Bonus H Shares received by mainland Chinese securities investment fund resulting from investment in the H Shares listed on the Hong Kong Stock Exchange through Shenzhen-Hong Kong Connect is 20%, as compared to the individual income tax of above mainland Chinese individual investors.

The Company will withhold and pay the individual income tax at a rate of 10% for the Cash Dividend and Bonus A Shares received by Hong Kong individual investors from investment in the A Shares listed on the SZSE through Shenzhen-Hong Kong Connect.

If anyone would like to change the identity of the holders in the register of members, please enquire about the relevant procedures with the nominees or trustees. The Company will withhold for payment of the enterprise income tax for its non-resident enterprise shareholders strictly in accordance with the relevant laws and requirements of the relevant government departments and adhere strictly to the information set out in the Company's register of members on the relevant record dates. The Company assumes no liability whatsoever in respect of and will not entertain any claims arising from any delay in, or inaccurate determination of, the status of the shareholders or any disputes over the mechanism of the above withholding and payment. Shareholders are recommended to consult their professional advisers if they are in any doubt as to the taxation implications of holding, disposing or of dealing in the Bonus Shares.

LETTER FROM THE BOARD

(4) Waiver from Strict Compliance with Requirements under the Listing Rules

Pursuant to Rule 19A.38 of the Listing Rules, PRC issuers are required to obtain shareholder approval by a special resolution at a general meeting and approvals by A Shareholders and H Shareholders at separate class meetings before any allotment, issue or grant of Shares, whether the same is issued on a pro rata basis or not.

The Company is advised by its PRC legal adviser that (i) the Mandatory Provisions for Companies Listing Overseas does not require approvals at class meetings for the proposed Bonus Issue; and (ii) the Company is not required to obtain approval for the proposed Bonus Issue at separate class meetings under the Articles of Association, the PRC laws and the listing rules of the SZSE. Furthermore, subject to the approval of the Shareholders, the proposed Bonus Issue would be issued to A Shareholders and H Shareholders pro rata to their shareholdings, no Shareholders' rights would be affected or prejudiced by the proposed Bonus Issue.

Hong Kong Stock Exchange has granted to the Company a waiver from strict compliance with Rule 19A.38 of the Listing Rules with respect to the requirement to convene separate class meeting for the proposed Bonus Issue.

(5) Odd Lot Arrangement

In order to alleviate the difficulties arising from the existence of odd lots of the H Shares as a result of the Bonus Issue and Dividend Bonus Issue, the Company has appointed Computershare Hong Kong Investor Services Limited as an agent to provide matching services on a best effort basis to the H Shareholders who wish to top up or sell their holdings of odd lots of the H Shares during the period from 9:00 a.m. on Friday, 25 August 2017 to 4:00 p.m. on Thursday, 14 September 2017, both days inclusive. H Shareholders in odd lots represented by the existing share certificates for the H Shares who wish to take advantage of this facility either to dispose of their odd lots of the H Shares or to top up their odd lots of H Shares may directly or through their brokers contact Computershare Hong Kong Investor Services Limited at 17M, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong or at telephone number (852) 2862 8555 during office hours (i.e. 9:00 a.m. to 6:00 p.m. within such period).

H Shareholders in odd lots should note that successful matching of the sale and purchase of odd lots of the H Shares is not guaranteed. The H Shareholders are recommended to consult their professional advisers if they are in doubt about the above facility.

LETTER FROM THE BOARD

3. PROPOSED ISSUE OF BONDS AND ASSET-BACKED SECURITIES INSIDE OR OUTSIDE OF CHINA

In order to meet the production and operation demand, adjust the debt structure and lower financing cost of the Company, the Board has approved the proposed issue of Bonds and Asset-Backed Securities inside or outside China.

According to the laws and regulations of the PRC and the Articles, the proposed issue of Bonds and Asset-Backed Securities is subject to the approval of the Shareholders by way of a special resolution and relevant regulatory authorities. As of the Latest Practicable Date, the Company has not entered into any definitive agreement in relation to the proposed issue of Bonds and Asset-Backed Securities. The Board will disclose relevant details of any issue of Bonds and Assets-Backed Securities and comply with the relevant requirements under the Listing Rules including obtaining approval of the Shareholders if applicable when such agreements are entered into.

(1) Proposed Arrangements for the Issue

Issuer:	the Company or its wholly owned subsidiaries
Size of Issue:	not more than RMB5 billion in aggregate, excluding existing debt financing instruments;
Categories of Issue:	one or several categories of bonds including but not limited to ultra-short-term financing bonds, short-term financing bonds, medium-term bonds, long-term restricted medium-term bonds, and corporate bonds; as well as one or several categories of asset-backed securities including but not limited to asset-backed securities (ABS), asset backed notes (ABN), wind farm real estate investment trusts (wind farm REITs) and other type of asset-backed securities issued in the domestic market and/or the international market;
Issue Mode:	once or by stages, public or non-public offering;
Maturity:	not more than 15 years;

LETTER FROM THE BOARD

Use of Proceeds: daily operation of the Company, including but not limited to the supplement of working capital, investment and operation of wind farm projects, the repayment of bank loans and etc.; and

Authorization of Period of 24 months from the date of the adoption of this motion.
Validity:

(2) Authorization to the Board

The Board shall submit to the general meeting of the Shareholders to consider and, if thought fit, approve to grant a general and unconditional mandate to the Board to deal with, in the best interest of the Company and other market conditions, all matters relating to the proposed issue of Bonds and Asset-Backed Securities within the period of validity, including but not limited to:

- a) decide whether or not to issue, to revise or adjust bonds, to issue what type of bonds or asset-backed securities, size of issue, specific period, variety and scale, specific terms, conditions and other matters;
- b) appoint any intermediary according to the actual requirements of the bonds or asset-backed securities including but not limited to lead underwriter, rating organization, or law firm, and to negotiate, sign, and revise the relevant contracts or agreements, and to sign all necessary legal documents relating to each issue, as well as register, file, or fulfil any of the necessary procedures for each bond or asset backed securities application to the relevant regulatory authorities on behalf of the Company; and
- c) other matters relating to the issuance of Bonds and Asset-Backed Securities inside or outside China, which are not mentioned above.

4. PROPOSED ELECTION OF SUPERVISOR

The proposed election of Ms. Xiao Hong (“**Ms. Xiao**”) as a supervisor of the Company (“**Supervisor**”) has been reviewed and approved by the supervisory committee of the Company (the “**Supervisory Committee**”) on 29 March 2017, as Mr. Wang Shiwei resigned as a Supervisor on 24 March 2017. For details, please refer to the announcement of the Company dated 24 March 2017. A resolution will be proposed at the AGM to approve the proposed appointment of Ms. Xiao as a Supervisor. Ms. Xiao’s tenure will begin from the day following the date on which the relevant resolution is passed and end on the expiration of the current Supervisory Committee’s tenure.

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Ms. Xiao, aged 51, graduated from Zhongnan University of Economics and Law with a bachelor degree. Mr. Xiao served as chief accountant of Xinjiang Wind Power Research Laboratory from September 1999 to December 2001. Ms. Xiao served as chief accountant of Xinjiang Wind Power Company from January 2002 to February 2005. Ms. Xiao served as manager of finance department of Xinjiang Wind Power (a substantial shareholder of the Company) from March 2005 to April 2013. Ms. Xiao served as finance director of Xinjiang Wind Power from May 2013 until now.

The Company will enter into a service agreement with Ms. Xiao in respect of her service as a Supervisor to state, among other things, remuneration and term of service. Ms. Xiao shall not receive remuneration for her role as a Supervisor.

Save as disclosed above, as at the Latest Practicable Date, Ms. Xiao has no interest in shares of the Company within the meaning of Part XV of the SFO, has no relationship with any directors, senior management or substantial or controlling shareholders of the Company, does not hold any other position within the Company and other members of the Group, and has not held any directorships in any public companies the securities of which are listed on any securities market in Hong Kong or overseas in the past three years.

Save for the information disclosed in this circular, there is no other information to be disclosed pursuant to any of the requirements of the provisions under Rule 13.51(2) of the Listing Rules nor are there other matters that need to be brought to the attention of shareholders in relation to the appointment of Ms. Xiao as a Supervisor.

5. PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION

In connection with the proposed Bonus Issue, the Board proposed to amend the Articles of Association. Details of the proposed amendments are as follows:

1. Article 3.07:

“As at 7 August 2015, the total number of issued ordinary shares of the Company would be 2,735,541,000, of which 2,235,494,200 would be domestic shares listed in the PRC, accounting for 81.72% of the total number of ordinary shares issued by the Company, and 500,046,800 would be H Shares, accounting for 18.28% of the total number of ordinary shares issued by the Company.”

LETTER FROM THE BOARD

is proposed to be amended to:

“The total number of issued ordinary shares of the Company would be 3,556,203,300, of which 2,906,142,460 would be domestic shares listed in the PRC, accounting for 81.72% of the total number of ordinary shares issued by the Company, and 650,060,840 would be H Shares, accounting for 18.28% of the total number of ordinary shares issued by the Company.”

2. Article 3.10:

“The Company’s registered capital will be RMB2,735,541,000.”

is proposed to be amended to:

“The Company’s registered capital will be RMB3,556,203,300.”

6. DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents are available for inspection at Edinburgh Tower, 33/F, The Landmark, 15 Queen’s Road Central, Hong Kong during normal business hours on any business day from the date of this circular up to and including the date of the AGM:

- (i) the Articles of Association;
- (ii) the annual reports of the Company for the three years ended 31 December 2016; and
- (iii) this circular.

7. ANNUAL GENERAL MEETING

The Annual General Meeting is proposed to be held at Conference Room, No.8 Boxing Yi Road, Economic & Technological Development District, Beijing, PRC at 2:30 p.m. on Wednesday, 28 June 2017, at which resolutions to be approved certain resolutions (details has been set out in the Notice of Annual General Meeting on pages 21 to 24 of this circular).

The register of members of the Company will be closed from Sunday, 28 May 2017 to Wednesday, 28 June 2017 (both days inclusive) for the purpose of determining the shareholders entitled to attend the AGM. During the above mentioned period no share transfer will be registered. Holders of H Shares whose names appear on the registers of members as at the close of business on Wednesday, 28 June 2017 are entitled to attend the AGM. In order to attend and vote at the AGM, all transfers of shares accompanied by the relevant share certificates must be lodged with the H Share registrar of the Company, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong no later than 4:30 p.m. on Friday, 26 May 2017.

LETTER FROM THE BOARD

Pursuant to Rule 13.39(4) of the Listing Rules, the votes of the Shareholders at the AGM shall be taken by poll.

A form of proxy and a reply slip for use in connection with the AGM are enclosed and published on the website of the Hong Kong Stock Exchange (www.hkex.com.hk). Whether or not you are able to attend the meeting, please complete and return the reply slip and the form of proxy in accordance with the instructions printed thereon as soon as practicable and in any event not later than 20 days (i.e. Thursday, 8 June 2017) and 24 hours, respectively, before the time designated for holding the meeting or any adjournment thereof. Completion and return of the form of proxy will not preclude you from attending and voting in person at the meeting or any adjourned meeting should you so wish.

8. RECOMMENDATION

The Directors believe that all the resolutions proposed for consideration and approval by the Shareholders at the AGM are in the best interests of the Company and the Shareholders as a whole. Accordingly, the Directors recommend that Shareholders should vote in favour of all resolutions to be proposed at the AGM as set out in the notice of AGM.

9. RESPONSIBILITY STATEMENT

This circular, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this circular is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this circular misleading.

Yours faithfully,

For and on behalf of the Board

Xinjiang Goldwind Science & Technology Co., Ltd.

WU Gang

Chairman

NOTICE OF ANNUAL GENERAL MEETING



XINJIANG GOLDWIND SCIENCE & TECHNOLOGY CO., LTD.*

新疆金風科技股份有限公司

(a joint stock limited liability company incorporated in the People's Republic of China)

Stock Code: 02208

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the annual general meeting (the “AGM”) of Xinjiang Goldwind Science & Technology Co., Ltd. (the “**Company**”) for the year ended 31 December 2016 will be held at Conference Room, No.8 Boxing Yi Road, Economic & Technological Development District, Beijing, PRC at 2:30 p.m. on Wednesday, 28 June 2017 for the purposes of considering and, if thought fit, approving the following matters:

AS SPECIAL RESOLUTIONS:

1. To consider and approve the distribution of bonus shares and cash dividends from undistributed profits.
2. To consider and approve the issue of bonds and asset-backed securities inside or outside of China.
3. To consider and approve the proposed amendments to the articles of association of the Company.

AS ORDINARY RESOLUTIONS:

1. To consider and approve the report of the board of directors of the Company (the “**Board**”) for the year of 2016.
2. To consider and approve the report of the supervisory committee of the Company for the year of 2016.
3. To consider and approve the report of the auditors and audited consolidated financial statements of the Company for the year ended 31 December 2016.
4. To consider and approve the annual report of the Company for the year of 2016.

* *For identification purpose only*

NOTICE OF ANNUAL GENERAL MEETING

5. To consider and approve the proposed applications to banks by the Company for credit facilities with an aggregate principal amount of not more than RMB128.351 billion for the period from the date of passing of this resolution until the day of the annual general meeting of the Company held in the year of 2018, and authorize the legal representative or authorized agent appointed by the legal representative to sign any documents and do any acts for and on behalf of the Company necessary in relation thereto.
6. To consider and approve the provision by the Company for the benefit of its wholly-owned subsidiaries, controlling subsidiaries and certain associates of guarantees with a total amount of not more than RMB5 billion and a period from the date of passing of this resolution until the day of the annual general meeting of the Company held in the year of 2018.
7. To consider and approve the proposed provision of guarantees by the Company for its subsidiaries with a total amount of not more than RMB5 billion during the period from the date of passing of this resolution until the day of annual general meeting of the Company to be held in the year of 2018, and authorize the chairman of the Board, Mr. Wu Gang, to sign any agreements and/or documents on behalf of the Company necessary in relation thereto.
8. To consider and approve the Report on Use of Proceeds for the Year of 2016.
9. To consider and approve the appointment of Ernst & Young Hua Ming LLP as the PRC auditor of the Company and Ernst & Young as the international auditor of the Company to hold office for one year, and authorize the Board to determine their remunerations, respectively.
10. To consider and approve the election of Ms. Xiao Hong as a supervisor of the Company.

By order of the Board
Xinjiang Goldwind Science & Technology Co., Ltd.
Ma Jinru
Company Secretary

12 May 2017

As at the date of this notice, the executive directors of the Company are Mr. Wu Gang, Mr. Wang Haibo and Mr. Cao Zhigang; the non-executive directors are Mr. Zhao Guoqing, Mr. Feng Wei and Mr. Gao Jianjun; and the independent non-executive directors are Dr. Tin Yau Kelvin Wong, Mr. Yang Xiaosheng and Mr. Luo Zhenbang.

NOTICE OF ANNUAL GENERAL MEETING

Notes:

1. Each shareholder entitled to attend and vote at the AGM shall have the right to appoint one or more proxies to attend and vote on his/her/its behalf at the AGM. A proxy needs not be a shareholder or member of the Company. A proxy of a shareholder may vote on a poll. The shareholder shall have one vote for each share that they hold.
2. The register of members of the Company will be closed from Sunday, 28 May 2017 to Wednesday, 28 June 2017 (both days inclusive) for the purpose of determining the shareholders entitled to attend the AGM. During the above mentioned period no share transfer will be registered. Holders of H Shares whose names appear on the register of members of the Company as at the close of business on Wednesday, 28 June 2017 are entitled to attend the AGM. In order to attend and vote at the AGM, all transfers of shares accompanied by the relevant share certificates must be lodged with the H share registrar of the Company, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong no later than 4:30 p.m. on Friday, 26 May 2017.
3. For the purpose of ascertaining shareholders' entitlement to the final dividends (including the cash dividend and bonus shares) for the year ended 31 December 2016, the Company's H Share register of members will be closed from Wednesday, 5 July 2017 to Tuesday, 11 July 2017 (both days inclusive). During the above mentioned period no share transfer will be registered. Holders of H Shares whose names appear on the register of members of the Company as at the close of business on Tuesday, 11 July 2017 are entitled to the final dividends. In order to qualify for the final dividend, all transfers of shares accompanied by the relevant share certificates must be lodged with the H share registrar of the Company, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong no later than 4:30 p.m. on Tuesday 4 July 2017.
4. The instruments appointing a proxy must be in writing under the hand of a shareholder or duly authorized in writing by his/her attorney. If the shareholder is a corporation, that instrument must be either under the company seal or under the hand of its director or duly authorized attorney. If that instrument is signed by an attorney of the shareholder, the power of attorney or other authorization documents authorizing that attorney to sign must be notarized.
5. The proxy form together with the power of attorney or other authorization documents (if any) must be deposited at the Company's Office of Secretary of the Board at the address as stated in Note 7 below for holders of the A Shares and at the H Share registrar, Computershare Hong Kong Investor Services Limited, at the address as stated in Note 2 above for holders of the H Shares not less than 24 hours before the time appointed for holding the AGM (i.e. 2:30 p.m. (Hong Kong time) on Tuesday, 27 June 2017) or any adjournment thereof (as the case may be). Completion and return of the form of proxy will not preclude shareholders from attending and voting in person at the meeting or any adjourned meeting should you so wish.
6. Shareholders who intend to attend the AGM in person or by proxy should return the reply slip to the Company's Office of Secretary of the Board at the address as stated in Note 7 below on or before 5:00 p.m. on Thursday, 8 June 2017 by hand, by post or by fax.

NOTICE OF ANNUAL GENERAL MEETING

7. The contact details of the Company's Office of Secretary of the Board are as follows:

No.8 Boxing Yi Road, Economic & Technological Development District, Beijing, PRC

Telephone No.: +86 10-67511996

Facsimile No.: +86 10-67511985

8. The AGM is expected to last for half a day. Shareholders (in person or by proxy) attending the meeting shall be responsible for their own transportation and accommodation expenses.

I. SUMMARY OF PROCEEDS

In accordance with the resolution of the Tenth Meeting of the Fifth Session of the Board dated 2 September 2014, the Second Extraordinary General Meeting for the Year of 2014 dated 11 November 2014, the First Class Meeting of A Shareholders of the Company dated 11 November 2014 and the First Class Meeting of H Shareholders of the Company dated 11 November 2014 and the Notice of Approval regarding the Non-public Issue of Shares by Xinjiang Goldwind Science & Technology Co., Ltd. (CSRC Permission [2015] No.1232) issued by China Securities Regulatory Commission, the Company received approval and issued to 10 specific investors 40,953,000 ordinary shares (A Share) par value of RMB1.00 each. The registered capital of the Company is RMB2,735,541,000.00, after the proposed increase in registered capital by RMB40,953,000.00.

As at 3 August 2015, the total proceeds raised by the Company were RMB346,871,910.00. The proceeds RMB336,871,910.00 deposited in accounts by the principal underwriter Guotai Junan Co., Ltd. (the “**Guotai Junan**”) on 3 August 2015 after deducting underwriting fees RMB10,000,000.00. The net proceeds totalled RMB336,310,910.00 after deducting insurance fees, such as outstanding attorney fee RMB561,000.00 and etc. The figures above have been audited by Ernst & Young Hua Ming LLP, in accordance with the Capital Verification Report (Ernst & Young Hua Ming (2015) No.60794011_A02) issued.

As at 31 December 2015, the deposit interest income was RMB147,555.29 less bank service fee. The total amount of use of proceeds for the year of 2015 was RMB336,310,910.00. The accumulated amount of use of proceeds was RMB336,310,910.00.

As at 31 December 2016, the deposit interest income was RMB147,555.29 less bank service fee. The total amount of proceeds has been used for the supplement of the floating capital of the Company. The balance of the bank account of the proceeds was RMB0.00.

II. MANAGEMENT OF PROCEEDS

In order to standardise the management and use of proceeds, and protect the investors' interests, the Company issued the Administration Rules for Use of Proceeds (the “**Administration Rules**”) pursuant to *No.2 Regulatory Guidelines for Listing Company – Regulatory Requirement for Use and Management of Proceeds (No. [2012]44 of CSRC Announcement)* published by CSRC and *Standard Operation Guidelines of Companies Listed on the Small and Medium-sized Enterprise Board of SZSE*. The Company has opened a proceeds account in Hangzhou Bank, Beijing Daxing Branch. The Company has signed Third-party Supervisory Agreement of Proceeds Account with Guotai Junan, which has no significant difference with *Information Disclosure Memorandum No.31 of Small and Medium-sized Enterprise Board of SZSE – Third-party Supervisory Agreement Template of Proceeds*. The Company and relevant parties have performed responsibilities and obligations accordingly.

As at 31 December 2016, details of the balance of proceeds account are as follows:

Unit: RMB

Bank	Account No.	Initial Deposit Amount <i>(Note 1)</i>	Balance as at 30 June 2016 <i>(Note 2)</i>	Including Interest Income (Less Bank Service Fee)
Hangzhou Bank, Beijing Daxing Branch	1101040160000115468	336,871,910.00	0.00	0.00

Note :

The initial deposit amount included outstanding issuance expenses RMB561,000.00.

III. USE OF PROCEEDS IN THE FINANCIAL YEAR OF 2016

In accordance with the resolution of the Tenth Meeting of the Fifth Session of the Board dated 2 September 2014, the Second Extraordinary General Meeting for the Year of 2014 dated 11 November 2014, the First Class Meeting of A Shareholders of the Company dated 11 November 2014 and the First Class Meeting of H Shareholders of the Company dated 11 November 2014, proceeds has been used for supplement of working capital. As at 31 December 2016, the amount of use of proceeds was RMB336,310,910.00. Details are set out in the table attached below.

IV. PROBLEM IN DISCLOSURE OF USE OF PROCEEDS

The Company has disclosed the use of proceeds timely, truthfully, correctly and completely. All the proceeds have been invested into the committed projects. No violation use of proceeds happened in 2016.

V. COMMENTS OF SPECIALIZED VERIFICATION REPORT OF SPONSOR

Guotai Junan as the sponsor regarded that deposit and use of proceeds accorded with the relevant laws and regulations, such as *No.2 Regulatory Guidelines for Listing Company – Regulatory Requirement for Use and Management of Proceeds (No. [2012]44 of CSRC Announcement)*, *Standard Operation Guidelines of Companies Listed on the Small and Medium-sized Enterprise Board of SZSE* and etc. Guotai Junan as the sponsor regarded that the share proceeds deposited in specialized account and invested in committed projects and no violation use of proceeds happened in 2016.

Table: ACTUAL USE OF SHARE PROCEEDS

	Unit: RMB													
	Net Proceeds (Less Underwriting Commission and Other Issuance Expenses):	336,310,910.00	Share Proceeds Invested in 2016:	0.00										
	Total Amount of Share Proceeds Involving Changes in Investment Purpose:	-	Accumulated Total Amount of Share Proceeds Investments:	336,310,910.00										
	As a Percentage of the Total Amount of Share Proceeds	-												
	Committed Projects	Changed Projects, including Partial Changed Projects (if Possible)	Total Investment Amount after Adjustment (1)	Investment Amount in 2016	Investment Amount as at the End of 2016 (2)	Investment Rate as at the End of 2016 (%)(3)=(2)/(1)	Date of Projects becoming Ready for Intended Use	Projects Achieved in 2016	Whether the Expected Profits have been Achieved	Whether there were any Material Changes in relation to the Feasibility of the Projects				
	Supplement of Working Capital	N/A	336,310,910.00	0.00	336,310,910.00	100%	N/A	N/A	N/A	N/A				
	Total	-	336,310,910.00	0.00	336,310,910.00	100%								
	Projects not Progressing as Scheduled or not Achieving Expected Profits and the Reasons (Detailed Projects)													
	Explanation for Material Changes in the Feasibility of Projects													
	The Amount, Application and Use of Super-raised Share Proceeds													
	Change of Location and Implementation for Share Proceed Projects													
	Initial Investment in Share Proceeds Projects and Replacement with Share Proceeds													
	Idle Share Proceeds used for supplement of working capital													
	Surplus Share Proceeds after Implementation of Projects and Reasons													
	Use and Disposition of Unused Share Proceeds													
	Problem and Other Circumstances in Disclosure and Use of Share Proceeds													