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**HSIN CHONG GROUP HOLDINGS LIMITED**

**新昌集團控股有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 00404)**

**US\$100 MILLION 6% CONVERTIBLE BONDS DUE 2017**

**(Stock Code: 5579)**

**US\$300 MILLION 8.75% SENIOR NOTES DUE 2018**

**(Stock Code: 5513)**

**US\$150 MILLION 8.50% SENIOR NOTES DUE 2019**

**(Stock Code: 5607)**

**VOLUNTARY ANNOUNCEMENT  
IN RELATION TO ENTERING INTO  
TWO LOAN AGREEMENTS  
ON A RE-FINANCING BASIS**

This announcement is made by Hsin Chong Group Holdings Limited (“**Company**”) on a voluntary basis.

The Company hereby announces that two wholly-owned subsidiaries of the Company entered into two loan agreements with 渤海國際信托股份有限公司 on 28 April 2017 and 17 May 2017 respectively on a re-financing basis, and the Company acted guarantor to each of the two loan agreements with the following, among others, terms:

	<b>Loan A</b>	<b>Loan B</b>
<b>Agreement Date</b>	28 April 2017	17 May 2017
<b>Loan Amount</b>	RMB141.9million	RMB182.2million
<b>Interest Rate</b>	10% per annum	10% per annum
<b>Loan Term</b>	From 28 April 2017 to 28 July 2017	From 17 May 2017 to 17 August 2017

## **CONTINUED SUSPENSION OF TRADING IN THE SHARES AND DEBT SECURITIES**

Trading in the ordinary shares and debt securities of the Company has been suspended since 3 April 2017 and will continue to be suspended until further notice.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares and other securities of the Company.**

By Order of the Board of  
**Hsin Chong Group Holdings Limited**  
**LIN Zhuo Yan**  
*Non-executive Chairman*

Hong Kong, 24 May 2017

*As at the date of this announcement, the Board comprises Mr. LIN Zhuo Yan as the Non-executive Chairman; Ir Joseph CHOI Kin Hung (Co-Chief Executive Officer), Mr. ZHOU Wei (Chief Strategic Officer), Mr. Wilfred WU Shek Chun (Chief Risk Officer) and Mr. Eric TODD as Executive Directors; Mr. YAN Jie, Mr. CHEN Lei, Mr. CHUI Kwong Kau and Mr. LUI Chun Pong as Non-executive Directors; and Mr. CHENG Sui Sang, Ms. LEE Jai Ying and Mr. George YUEN Kam Ho as Independent Non-executive Directors.*