

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearin	g Limited		
Name of Issuer  Date Submitted  UPBES'  1st June	T GROUP LIMITED 2017		_
I. Movements in Authorised Share Capi	tal		
1. Ordinary Shares			
(1) Stock code: 0335 Descrip	ption: Ordinary S	Shares	
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	10,000,000,000	0.01	100,000,000.00
Increase/(decrease)	NIL		NIL
Balance at close of the month	10,000,000,000	0.01	100,000,000.00
(2) Stock code :Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

31/05/2017

Stock code: Desc	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Desc	ription :		
		Par value	A .1 ' 1 1
	No. of other classes of shares	(State currency)	capital (State currency)
Balance at close of preceding month		(State	_
Balance at close of preceding month  Increase/(decrease)		(State	capital

## II. Movements in Issued Share Capital

	No. of ordinar	ry shares	No of preference	No. of other classes	
_	(1) (2)		shares	of shares	
Balance at close of preceding month	2,682,316,758	N/A	N/A	N/A	
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A	
Balance at close of the month	2,682,316,758	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Particulars of share	Share Option	Schemes of the	issuci)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -		Wiovernent duri	ing the month		=	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Nil						
( / / )						
shares					Nil	Ni
(Note 1)						
2 N::1						
2.Nil						
shares					Nil	Ni
$\frac{Shares}{(Note 1)}$						
(11010 1)						
3.Nil						
( / / )						
shares					Nil	Ni
( <i>Note 1</i> )						
		To	otal A. (Ordin	ary shares)	Nil	
			(Prefere	nce shares)	Nil	
			(0	Other class)	Nil	
Total funds raised du		n from exercise o	of			
options (State current	cv)			Nil		

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month Nil Nil / / Stock code (if listed) Nil Class of shares issuable (Note 1) Nil Subscription price Nil EGM approval date (if applicable) (dd/mm/yyyy) 2. Nil Nil Nil Stock code (if listed) Nil Class of shares issuable (Note 1) Nil Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Nil Nil Nil Stock code (if listed) Nil Class of shares issuable (Note 1) Nil Subscription price Nil EGM approval date (if applicable) (dd/mm/yyyy) 4. Nil Nil Nil Stock code (if listed) Nil Class of shares issuable (Note 1) Subscription price Nil EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) (Preference shares) Nil

(Other class)

Nil

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Nil						
Stock code (if listed)					Nil_	Nil
Class of shares	1111	<del></del>				
issuable (Note 1)	Nil					
Subscription price	Nil					
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )	<u> </u>				
2. Nil	_ _ _				Nii	N;i
Stock code (if listed)	Nil				Nil	Nil
Class of shares	1111					
issuable (Note 1)	Nil					
Subscription price	Nil					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3. Nil						
	_ 				Nil	Nil
Stock code (if listed)	Nil	<u> </u>			<del></del>	
Class of shares	NT:1					
issuable ( <i>Note 1</i> ) Subscription price	Nil Nil					
EGM approval date (if applicable)	1411					
(dd/mm/yyyy)	( / / )					
4. Nil	_ _ _				NU	N''1
Stock code (if listed)	Nil				Nil	Nil
Class of shares	1111	<del></del>				
issuable (Note 1)	Nil					
Subscription price	Nil					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
			Total C. (Ordin		Nil	_
				Other class)	Nil Nil	- -

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under share Option Schemes)			
Full particulars including EGM approval date (d if applicable, and class of shares issuable:	d/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Nil			
-	( / / )		
-	shares (Note 1)	Nil	Nil
	shares (tvote 1)	1411	1111
2 N'1			
2. <u>Nil</u>			
	( / / )		
	shares (Note 1)	Nil	Nil
3. Nil			
-	( / / )		
	shares (Note 1)	Nil	Nil
-	Silutes (Trote 1)	1111	
Tota	D. (Ordinary shares)	Nil	
10ta		Nil	
	(Preference shares)		
	(Other class)	Nil	

Other Movements in Issued Share Capital No. of new shares No. of new of issuer issued shares of issuer during the month which may be issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) At price : State currency ( / / ) Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable -(*Note 1*) At price : State Issue and allotment 2. Open offer currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable Ordinary (Note 1) (//)Issue and allotment Bonus issue date: (dd/mm/yyyy) (//)AGM approval date: (dd/mm/yyyy) Nil Nil

For Main Board and GEM listed issuers

Class of shares   Cancellation date : ( / / )						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Serip dividend		Type of Issue					
Class of shares   S							
Class of shares   Class of shares   Cancellation date : ( / / ) (dd/mm/yyyy)   Nil   Nil	5.	Scrip dividend		( / /	)		
Tepurchase (Note 1)			EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Ni
Tepurchase (Note 1)							
Shares							
Class of shares   Nil   Nil	6.			( / /	)		
redeemed (Note 1)  7. Redemption of shares  Redemption date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  Nil Ni  Class of shares issuable (Note 1)  8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)			EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	NiNi
redeemed (Note 1)  7. Redemption of shares  Redemption date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  Nil Ni  Class of shares issuable (Note 1)  8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)							
shares (dd/mm/yyyy)  EGM approval date: ( / / / )							
Class of shares issuable	7.			( / /	)		
Class of shares issuable  8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)				( / /	)		
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)						Nil	. <u>Ni</u>
EGM approval date:  (dd/mm/yyyy)							
(dd/mm/yyyy)	8.	Consideration issue		( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						Nil	Ni

			For Mai	in Board and C	GEM listed	issuers
				No. of ne of issue during th pursuant	r issued ne month	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
			Class of shares issuable(Note 1)	_		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)	Nil	Ni
			Class of shares issuable	_		
10.	Other (Please specify)	At price : State currency	<pre>(Note 1)  Issue and allotment date: (dd/mm/yyyy)</pre>	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)	Nil	Ni
			Total E. (Ordinary sh (Preference sh (Other o	nares) 1	Nil Nil Nil	
	Total increase / (de	crease)-in ordinary shares d	uring the month (i.e. Total of A to E):	(1)	Ni	
				(2)	Ni	1

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Nil

Nil

Remarks (if any):						
Submitted by: <u>CHENG Wai Ling, Annie</u> Title: <u>Executive Director</u>						
(Director, Secretary or other duly authorised officer)						

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.