

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mi	n/yyyy) :	31/05/2017							
To : Hong Kong Exchanges ar	To : Hong Kong Exchanges and Clearing Limited								
Name of Issuer Date Submitted	Xiwang S 01/06/20	Special Steel Compa 17	ny Limited						
I. Movements in Authorised Si	hare Capital								
1. Ordinary Shares									
(1) Stock code : 126	6 Descript	tion : Xiwang S	Steel						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding	month	N/A	N/A	N/A					
Increase/(decrease)		N/A		N/A					
Balance at close of the month		N/A	N/A	N/A					
(2) Stock code : N/A	Descript	tion : N/A		_					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding	month		<u> </u>						
Increase/(decrease)									
Balance at close of the month									

2. Preference Shares					
Stock code : N/A	Descripti	on :	N/A		
		No.	of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ing month				
Increase/(decrease)	-			-	
Balance at close of the mo	nth _				
3. Other Classes of Shares	3				
Stock code : N/A	Descripti	on :	N/A		
		No. o	of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ing month				
Increase/(decrease)	-			. <u> </u>	
Balance at close of the mo	nth _				
Total authorised share cap	ital at the end of the	e moi	nth <i>(State currei</i>	ncy):	N/A
II. Movements in Issued Sh	nare Capital				
	No. of ordi	nary	shares	No of preference	e No. of other classes
	(1)		(2)	shares	of shares
Balance at close of preceding month	2,006,666,666		N/A	N/A	N/A
Increase/ (decrease) during the month	Nil		N/A	N/A	N/A
Balance at close of the month	2,006,666,666		N/A	N/A	N/A

		hemes of the Issu	201/			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during the	issuer which may be
including EGM					month pursuant thereto	issued pursuant thereto
approval date		Movement dur	ring the month			as at close of the month
(dd/mm/yyyy) and					_	
class of shares	0		0 " '			
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
adopted on						
03/09/2014						
Exercise Price:						
HK\$1.064						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	3,000,000
(Note 1)						
2.Share Option						
Scheme						
adopted on						
03/09/2014						
Exercise price:						
HK\$0.676						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	500,000
(Note 1)						000,000
3. Share Option						
Scheme						
adopted on						
03/09/2014						
Exercise price:						
HK\$0.73						
Ordinary shares	Nil	Nil	Nil	Nil	<u>Nil</u>	3,466,666
(Note 1)						
4. Share Option						
Scheme						
adopted on						
03/09/2014						
Exercise price:						
HK\$1.38						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	200,000
(Note 1)	 -					
(1.000.)			Total A. (Ordi	nary shares)	Nil	
				ence shares)	N/A	
			•	Other class)	N/A	
T			•	Other Class)	IN/A	
Total funds raised during	g the month fror	m exercise of opt	ions	Nil		
(State currency)				NIII		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		To		linary shares) rence shares) (Other class)	N/A N/A N/A	- -

Convertibles (i.e. Convertible into S	hares of the Issuer	which are to be Liste	d)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u>—</u>					
Stock code (if listed)		N/A	N/A	N/A	N/A	N/A
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price				-		
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price				-		
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(
Ctook and a (if listed)	_ _ 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ord	dinary shares)	N/A	
				rence shares) (Other class)	N/A N/A	- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)	N/A	N/A
2. N/A		
Z. NA	_	
(/ /)		
shares (Note 1)		.
3. N/A		
	_	
shares (Note 1)	_	
		<u> </u>
Total D. (Ordinary shares)		-
(Preference shares) (Other class)		-
(Other class)	IN/A	_

Oth	her Movements in Is	ьией эпаге Саріїаі			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					month
			Class of shares issuable (Note 1)			
		At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
1.	Rights issue		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	NI/A
					- N/A	<u>N/A</u>
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
			Class of shares issuable (Note 1)	Ordinary Shares		
3.	Placing	At price : State Currency HK\$	_ lssue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)	Ordinary		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	NI/A
						N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
5.	Scrip dividend	At price : State currency ———	Class of shares issuable (Note 1) Issue and allotment date:	(/ /			
		Currency	(dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)		_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Tura of lance				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Type of Issue Capital reorganisation					
U .	Capital 1001 gambation		Class of shares issuable (Note 1)			
			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
Ī					N/A	N/A
10.	Other	At price : State	Class of shares issuable (Note 1)			
		currency		(/ /)		
			EGM approval date: (dd/mm/yyyy)		N/A	N/A
				Ordinary shares ference shares (Other class	s) N/A	- - -
To	otal increase / (decrease)	in ordinary shares during the r	nonth (i.e. Total of A to E):	(1)	Nil
				(2)	N/A
To	tal increase / (decrease)	in preference shares during th	e month (i.e. Total of A to E):			N/A
To	tal increase / (decrease)	in other classes of shares duri	ng the month (i.e. Total of A to E):			N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A	
Submitted by: Boardroom Share Registrars (HK) Limited	
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Title: Share Registrar	
(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.