

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/05/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	BBI Life Sciences Corporation	
Date Submitted	05/06/2017	

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>1035</u>	Description	Ordinar	y Shares	
Balance at close of preceding me	onth	o. of ordinary shares 000,000,000	Par value (HK\$) 0.01	Authorised share capital (<i>HK\$</i>) 20,000,000
Increase/(decrease)		Nil		Nil
Balance at close of the month	2,	000,000,000	0.01	20,000,000
(2) Stock code : <u>N/A</u>	Description	N/A		
	No	o. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding me	onth			
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares

Stock code :	<u>N/A</u> I	Description	: <u>N/A</u>		
		No	of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding mor	nth			
Increase/(decreas	se)				
Balance at close	of the month				

3. Other Classes of Shares

Stock code :	N/A	Descript	tion : <u>N/A</u>		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedin	g month			
Increase/(decrea	ise)				
Balance at close	of the mon	th			

Total authorised share capital at the end of the month (*HK\$*) :

20,000,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month						
	544,239,512	N/A	N/A	N/A		
Increase/ (decrease)						
during the month	42,305	N/A	N/A	N/A		
Balance at close of the						
month	544,281,817	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date	Movement during the month				thereto	as at close of the month
(dd/mm/yyyy) and -		1110 / 0111011/ 0011	ing the month		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO Share						
Option Schemes						
adopted on						
2014/1/16 and						
modified on						
04/09/2014						
Granted on						
17/01/2014						
Exercise Price:						
HK\$1.1						
Ordinary shares	Nil	42,305	Nil	Nil	Nil	9,045,244
(Note 1)						
2. N/A						
(/ /)						
shares						
(Note 1)						
		T.		our obout -)	42 205	
		10	otal A. (Ordin	•		
			· ·	nce shares)		
			(0	Other class)	N/A	
Total funds raised dur	ing the month	from exercise of	of			
options (State currenc	y)		HK\$46,53	35.50		

Warrants to Issue Shares of the Is	suer which are t	o be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value a close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	-					
	-					
(/ /)						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price			_			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	_			
<u>2. N/A</u>	-					
	<u>-</u>					
(/ /)	·					
Stock code (if listed)						
Class of shares			=			
issuable (<i>Note 1</i>)			-			
Subscription price <u> </u>			_			
(if applicable)						
(dd/mm/yyyy)	(/ /)	_			
<u>3. N/A</u>	-					
	-					
(/ /)	· · · · · · · · · · · · · · · · · · ·					
Stock code (if listed)						
Class of shares			-			
issuable (Note 1)			-			
Subscription price			-			
(if applicable)						
	(/ /)	_			
<u>4. N/A</u>	-					
	-					
(/ /)	<u></u> .			·		
~						
Class of shares			_			
issuable (Note 1)			-			
Subscription price <u> </u>			-			
(if applicable)						
(dd/mm/yyyy)	(/ /)	_			
		Tat	al B. (Ordin	nary shares) Nil		
		100		ence shares) N/A		-
				Other class) N/A		-
			(<u> </u>		-

Convertibles (i.e. Convertible in	to Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	montin	month	monu		
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
<u>2. N/A</u>	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>4. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		r		hary shares) Nil		<u>. </u>
				ence shares) N/A		.
			(0	Other class) N/A		.

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
2. <u>N/A</u>		
(/ /) shares (Note 1)		
3. <u>N/A</u>		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)	Nil N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Otl	her Movements in Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable $(V \leftarrow I)$				
1.	Rights issue	At price : State	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)			<u>N/A</u>	N/A
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						<u> </u>	1.1/21

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend At pric	e : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares				
6.	Repurchase of		repurchased (<i>Note 1</i>) Cancellation date :	(/ /)		
	shares		(dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(<u>N/A</u>	<u>N/A</u>
			Class of shares issuable				
8.	Consideration issue At pric	e: State currency ———	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		÷	EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable(Note 1)		
9.	Capital reorganisation		Issue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy))	
				<u>N/A</u>	<u>N/A</u>
			Class of shares issuable(<i>Note 1</i>)		
10.	Other (Please specify)	At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy)) <u>N/A</u>	N/A
			(Preference	shares) <u>Nil</u> shares) <u>N/A</u> r class) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	42,305		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):		
Submitted by:	Wang Qisong	
	Executive Director retary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.