

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited						
Name of Issuer Date Submitted Miko International Holdings Limited 5/6/2017						
I. Movements in Authorised Share	Capitai					
1. Ordinary Shares						
(1) Stock code : 1247	Descriptio	on: Ordinary	Shares			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mor	ith _	10,000,000,000	HK\$0.01	HK\$100,000,000		
Increase/(decrease)	_	Nil		Nil		
Balance at close of the month	_	10,000,000,000	HK\$0.01	HK\$100,000,000		
(2) Stock code : N/A	Descriptio	on: <u>N/A</u>				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mor	th _					
Increase/(decrease)	_					
Balance at close of the month	_					

31/5/2017

	ires				
Stock code :	N/A	Descriptio	n : N/A		
			No. of preference shares	Par value (State currency)	•
Balance at close of	of preceding m	onth _			
Increase/(decreas	se)	_		-	
Balance at close of	of the month	_			
3. Other Classes	of Shares				
3. Other Classes of Stock code :	of Shares N/A	Descriptio	n : <u>N/A</u>		_
		<u> </u>	n : <u>N/A</u> No. of other classes of shares	Par value (State currency)	•
	N/A		No. of other classes		
Stock code :	N/A of preceding m		No. of other classes		

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	824,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month						
Balance at close of the month	824,000,000					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Si	nare Option Schemes of	of the Issuer)			No of non-linear of	No of nour draw
Particulars of share					No. of new shares of	No. of new shares
option scheme					issuer issued during the	of issuer which may
including EGM					month pursuant thereto	be issued pursuant
approval date	Мо	vement during	the month		_	thereto as at close
(dd/mm/yyyy) and						of the month
class of shares	0 1 1		0 11 1			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO Share						
Option Scheme						
(27/12/2013)						
Ordinary shares	<u> </u>	•				3,500,000
(Note 1)						
2. Share Option						
Scheme						
Ordinary shares		-				-
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)					<u> </u>	-
()			Total A. (Ordin	nary shares)	Nil	
			(Prefere	ence shares)	N/A	
			(Other class)	N/A	
Total funds raised during (State currency)	g the month from exerci	se of options	·	Nil		
(State Currency)				1411		

For Warrants to Issue Shares of the Issuer which are to be Listed					For Main Board and GEM listed issuers			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
1. N/A	_							
	_							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price								
EGM approval date								
(if applicable) (dd/mm/yyyy)	()						
2. N/A	(, ,							
	_							
(/ /) Stock code (if listed) Class of shares issuable (Note 1)								
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	()						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)								
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	()						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date								
(if applicable) (dd/mm/yyyy)	(/ /)						

Total B.

(Ordinary shares)

(Other class)

(Preference shares)

Nil

N/A

N/A

Convertibles (i.e. Convertible into S	hares of the Issuer	r which are to be Liste	∍d)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Otto Landa (CEntral)	_ _ 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		<u> </u>				
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price				-		
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
J. INFO	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
T. 14/1	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Tatal C (Orr	dinany abaras)	Nil	
				dinary shares) rence shares) (Other class)	N/A N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Shale Option 3	chemes)			
if applicable, a	s including EGM approval date (dd/mm/yyyy), and class of shares issuable:		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A				
			1	
-				
-	1 1 1		1	
-	shares (N	oto 1)	1	
-	Silales (IV	ole I)		
0 1/4				
2. <u>N/A</u>				
	(/ /)		
	shares (N	ote 1)		
-		,		
3. N/A				
1471			1	
-	1 1 1	1	1	
-	oharaa (A)) (ata 1)	-	
	shares (N	ote i)		
	T. (D		·	
	Total D. (Ordinary sh		Nil	
	(Preference sh	nares)	N/A	
	(Other	class)	N/A	•
	`	,		•

	ner Movements in Is						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(аалттуууу)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/iiiii/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

		F	or Main	Boa	ard and GEM liste	
					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					13/73	14//
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	N1/A
					N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					IN/A	IV/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	N/A
					<u>N/A</u>	N/A
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	NI/A
1					N/A	N/A

		For Main B	oard and GEM liste	ed issuers
			No. of new shares of issuer issued during the month pursuant thereto	
Type of Issue				
10. Other	A4i State	Class of shares issuable(Note 1)	-	
	At price : State – currency	Issue and allotment date : (/ / / (dd/mm/yyyy))	
		EGM approval date: (/ / (dd/mm/yyyy)) N/A	N/A
		Total E. (Ordinary sh (Preference sh (Other o	nares) N/A	- - -
Total increase / (de	ecrease) in ordinary shares durin	g the month (i.e. Total of A to E):	(1) N	I/A
			(2) N	I/A
Total increase / (de	ecrease) in preference shares du	ring the month (i.e. Total of A to E):		//A
Total increase / (de	ecrease) in other classes of share	es during the month (i.e. Total of A to E):		I/A
(These figures sho	uld be the same as the relevant i	figures under II above ("Movements in Issued Shar		

Remarks (if any):	For Main Board and GEW fisted issuers
nomano (ii any).	
Submitted by: Pang Wing Hong / Lu Yanping	
Title:	
(Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.