

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchang | ges and Clearing | g Limited | | |
|---------------------------|------------------|------------------------|----------------------------------|---|
| Name of Issuer | TIANGONG I | INTERNATIONAL | COMPANY LI | MITED |
| Date Submitted | 6 June 2017 | | | |
| I. Movements in Authori | sed Share Capit | al | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : 08 | B26 Descrip | tion: | | |
| | | No. of ordinary shares | Par value (US\$) | Authorised share capital (US\$) |
| Balance at close of prece | ding month | 4,000,000,000 | 0.0025 | 10,000,000 |
| Increase/(decrease) | | <u>-</u> | - | - |
| Balance at close of the m | onth | 4,000,000,000 | 0.0025 | 10,000,000 |
| (2) Stock code : N | //A Descrip | tion: | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of prece | ding month | | | |
| Increase/(decrease) | | | - | |
| Balance at close of the m | onth | | | |

31/05/2017

| Stock code: | N/A | Description: | | |
|------------------------------|---------------------|----------------------------------|----------------------------------|---|
| | | No. of pr sha | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close | of preceding mo | onth | | |
| Increase/(decrea | se) | | | |
| Balance at close | of the month | | | |
| | | | | |
| 3. Other Classes | of Shares | | | |
| 3. Other Classes Stock code: | of Shares N/A | Description: | | |
| | | Description : No. of classes of | Par value (State currency) | Authorised share capital (State currency) |
| | N/A | No. of classes of | (State | capital |
| Stock code: | N/A of preceding mo | No. of classes of | (State | capital |

II. Movements in Issued Share Capital

| | No. of ordina | ary shares | No of preference | No. of other classes | |
|--|---------------|------------|------------------|----------------------|--|
| | (1) | (2) | shares | of shares | |
| Balance at close of preceding month | 2,220,080,000 | | N/A | N/A | |
| Increase/ (decrease) during the month | | | N/A | N/A | |
| Balance at close of the month | 2,220,080,000 | | N/A | N/A | |

III. Details of Movements in Issued Share Capital
Share Options (under Share Option Schemes of the Issuer

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares | 1 | Movement duri | | | No. of new shares of issuer issued during | No. of new shares of issuer which may be |
|---|-------------|-----------------|-----------------|--------------|---|--|
| including EGM approval date (dd/mm/yyyy) and class of shares |] | Movement duri | | | | issuer which may be |
| approval date (dd/mm/yyyy) and class of shares | 1 | Movement duri | | | .1 .1 | |
| (dd/mm/yyyy) and class of shares |] | Movement duri | | | the month pursuant | issued pursuant thereto |
| class of shares | | | ng the month | | thereto | as at close of the month |
| | | | 8 | | • | |
| | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share Option | | | | | | |
| Scheme adopted | | | | | | |
| on 07/07/2007 - | | | | | | |
| On 18/8/2014, options to | | | | | | |
| subscribe for | | | | | | |
| 22,147,000 shares | | | | | | |
| of US\$0.0025 | | | | | | |
| each at HK\$1.78 | | | | | | |
| per share were | | | | | | |
| granted. | | | | | | |
| Ordinary shares | | | | | | 22,147,000 |
| (Note 1) | | | | | | |
| 2. Share Option | | | | | | |
| Scheme adopted | | | | | | |
| on 07/07/2007 - | | | | | | |
| On 22/07/2016, | | | | | | |
| options to | | | | | | |
| subscribe for | | | | | | |
| 18,970,000 shares | | | | | | |
| of US\$0.0025 | | | | | | |
| each at HK\$0.60 | | | | | | |
| per share were | | | | | | |
| granted. | | | | | | |
| Ordinary shares | - | - | - | - | - | 18,970,000 |
| (Note 1) | | | | | | |
| | | To | otal A. (Ordina | ary shares) | N/A | |
| | | | | nce shares) | N/A | |
| | | | (C | Other class) | N/A | |
| Total funds raised durin | g the month | from exercise o | • | , | | |
| options (State currency) | | | | N/A | | |
| | | | | | | |

| Warrants to Issue Shares of the Iss | suer which are t | to be Listed | | | | |
|-------------------------------------|------------------|---------------------------|----------------------------|-------------------------------|--|--|
| Description of warrants | nominal | Nominal value at close of | Exercised during the month | Nominal value at close of the | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| (Date of expiry - dd/mm/yyyy) | value | preceding month | шошп | month | | |
| 1. | | | | | | |
| | | | | | | |
| (/ /) | | <u> </u> | | | | . |
| Stock code (if listed) | | | | | | |
| Class of shares | | _ | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / | ′) | | | | |
| | | Total | B. (Ordin | nary shares) | N/A | |
| | | | (Prefere | ence shares) | N/A | _ |
| | | | (| Other class) | N/A | - |
| | | | | | | |

| Convertibles (i.e. Convertible i | into binnios of the I | south which are to | oc zisted) | | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto as at |
|---|--------------------------------|------------------------------------|----------------------------|------------------------------|---|---|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | thereto | close of the month |
| 1 | | | | | | |
| Stock code (if listed) | <u> </u> | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy)) 2. | (/ /) | | | | | |
| | <u></u> | | | | | |
| Stock code (if listed) | | · | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |

| | | D 1 | 1 | | 1 1 | |
|------|---------|-------|-----|-----------|--------|---------|
| Hor | 1/l 21n | Roard | and | (÷ H N/I | lictod | issuers |
| 1.01 | viaiii | Doard | anu | CILIVI | Hateu | issucis |

| | | | | For Main Board | and GEM liste | d issuers |
|---|---|------------------------------------|------------------------------------|------------------------------|--|--|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | e Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 3. | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. | (/ /) | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | - | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| | <u>, , , , , , , , , , , , , , , , , , , </u> | | Total C. (Ordi | nary shares) | N/A | |
| | | | | ence shares) | N/A | _ |
| | | | (| Other class) | N/A | - |
| | | | | | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | of issuer issued during the month pursuant thereto | issuer which may be issued pursuant thereto as at close of the month |
|---|--|--|
| | | |
| 2. | | |
| | | |

For Main Board and GEM listed issuers shares (Note 1) shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable _____ (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable ___ (*Note 1*) (/ /) At price : State currency -Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable _____ (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date:

(dd/mm/yyyy)

For Main Board and GEM listed issuers

| | | | | roi Maili Do | ard and GEM III | |
|----|----------------------|-------------------------------|--|--------------|--|---|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | | | | |
| | | | Class of shares issuable | | | |
| 4. | Bonus issue | | (Note 1) Issue and allotment date: (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | | | - |
| | | | | | | |
| | | | _ | | | |
| | | | Class of shares issuable (Note 1) | | | |
| 5. | Scrip dividend | At price : State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | | | |
| | | | Class of shares repurchased (Note 1) | Ordinary_ | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (//) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | | | |
| | | | Class of shares redeemed (Note 1) | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |

For Main Board and GEM listed issuers

N/A

N/A

| | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the |
|-----|--|---|-------------------------------------|--|--|
| | Type of Issue | | | | month |
| | | | | | |
| | | Class of shares issuable —— (Note 1) | | | |
| 8. | Consideration issue At price : State currency | Issue and allotment date: (dd/mm/yyyy) | /) | | |
| | | EGM approval date: (/ (dd/mm/yyyy) | /) | | |
| | | | | | |
| | | Class of shares issuable(Note 1) | | | |
| 9. | Capital reorganisation | Issue and allotment date: (dd/mm/yyyy) | /) | | |
| | | EGM approval date: (/ (dd/mm/yyyy) | /) | | |
| | | | | - | |
| | | Class of shares issuable(Note 1) | | | |
| 10. | Other (Please specify) At price: State currency | Issue and allotment date : (dd/mm/yyyy) | /) | | |
| | | EGM approval date: (/ (dd/mm/yyyy) | /) | | |
| | | (Preferen | ary share ace share ther clas | s) N/A | - - - |
| | | | | | |
| Т | otal increase / (decrease) in ordinary shares duri | ing the month (i.e. Total of A to E): | (| 1) | N/A |
| | - | | | | N/A |

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any): |
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| |
| |
| Submitted by: <u>Lee Johnly</u> |
| Title: Company Secretary (Director, Secretary or other duly authorised officer) |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.