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**瑞聲科技控股有限公司**  
**AAC TECHNOLOGIES HOLDINGS INC.**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 02018)**

**ANNOUNCEMENT IN RELATION TO  
STRATEGIC COOPERATION AGREEMENT**

This announcement is made by AAC Technologies Holdings Inc. (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to the Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”), under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Law of Hong Kong) and Rule 13.09 of the Listing Rules.

The board of directors of the Company (the “**Board**”) is pleased to announce that, on 9 June 2017 (before trading hours), the Company entered into a strategic cooperation agreement (the “**Agreement**”) with China CITIC Bank Corporation Limited (Nanjing Branch)\* (中信銀行股份有限公司南京分行) (“**CITIC Bank**”). To the best of the knowledge, information and belief of the Board, CITIC Bank and its ultimate beneficial owners are third parties independent of the Company and its connected persons (as defined in the Listing Rules).

Pursuant to the Agreement, in order to establish a long-term, stable, mutually-beneficial and win-win strategic cooperation relationship, CITIC Bank will carry out multilevel cooperation based on the financial needs of the Company, including but not limited to, provision of financial package service and one-stop comprehensive financial services.

CITIC Bank agrees to provide to the Group with a comprehensive credit and financing line of not less than RMB10 billion, subject to compliance with the relevant laws, regulations, rules and internal credit approval guidelines and procedures of CITIC Bank. The term of the Agreement is two years from the date of the Agreement.

By order of the Board  
**AAC Technologies Holdings Inc.**  
**Koh Boon Hwee**  
*Chairman*

Hong Kong, 9 June 2017

*As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Benjamin Zhengmin Pan and Mr. Mok Joe Kuen Richard; a non-executive Director, namely Ms. Ingrid Chunyuan Wu; and four independent non-executive Directors, namely Mr. Koh Boon Hwee, Mr. Poon Chung Yin Joseph, Dato' Tan Bian Ee and Ms. Chang Carmen I-Hua.*

*\* for identification purpose*