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**南京三寶科技股份有限公司**  
**NANJING SAMPLE TECHNOLOGY CO., LTD.\***

*(a joint stock limited company incorporated in the People’s Republic of China with limited liability)*  
**(Stock Code: 1708)**

**POLL RESULTS OF  
THE EXTRAORDINARY GENERAL MEETING  
DOMESTIC SHAREHOLDERS’ CLASS MEETING  
AND  
H SHAREHOLDERS’ CLASS MEETING  
HELD ON 12 JUNE 2017**

The board of directors (the “**Board**”) of Nanjing Sample Technology Co., Ltd. (the “**Company**”) is pleased to announce the poll results of the extraordinary general meeting of the Company (the “**EGM**”), the class meeting of domestic Shareholders (the “**Domestic Shareholders’ Class Meeting**”), the class meeting of H Shareholders (the “**H Shareholders’ Class Meeting**”, together with the EGM and the Domestic Shareholders’ Class Meeting, collectively referred to as the “**Meetings**”) held by the Company at the Meeting No. 10 Maqun Avenue, Qixia District, Nanjing City, Jiangsu Province, the People’s Republic of China (the “**PRC**”) on 12 June 2017. The convening of the Meetings were in accordance with the Company Law of the PRC and the Articles of Association.

References are made to the notices of the Meetings and the circular of the Company dated 17 May 2017. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

As at the date of the Meetings, the total number of issued shares of the Company (the “**Shares**”) is 316,823,400 Shares (of which 225,023,400 are Domestic Shares and 91,800,000 are H Shares). No shareholder was required under the Listing Rules to abstain from voting on the resolutions. There was no Share entitling the holder to attend and abstain from voting in favour of the resolutions under Rule 13.40 of the Listing Rules. None of the Shareholders have stated their intention in the notices to vote against or to abstain from voting on any of the resolutions. All the resolutions at the Meetings were put to vote by way of poll. BDO China Shu Lun Pan Certified Public Accountants (LLP) was appointed as the scrutineer for vote-taking at the Meetings.

## 1. CONVENING OF THE MEETINGS

### (1) EGM

The total number of Shares entitling the holders to attend and vote on each of the resolutions at the EGM was 316,823,400 Shares. The total number of Shares with voting rights represented by the Shareholders attending the EGM in person or by proxy was 231,892,400 Shares, representing approximately 73.2% of the total number of Shares.

### (2) Domestic Shareholders' Class Meeting

The total number of Domestic Shares entitling the holders to attend and vote on each of the resolutions at the Domestic Shareholders' Class Meeting was 225,023,400 Domestic Shares. The total number of Domestic Shares with voting rights represented by the Shareholders attending the Domestic Shareholders' Class Meeting in person or by proxy was 210,023,400 Domestic Shares, representing approximately 93.3% of the total number of Domestic Shares.

### (3) H Shareholders' Class Meeting

The total number of H Shares entitling the holders to attend and vote on each of the resolutions at the H Shareholders' Class Meeting was 91,800,000 H Shares. The total number of H Shares with voting rights represented by the Shareholders attending the H Shareholders' Class Meeting in person or by proxy was 20,379,000 H Shares, representing approximately 22.2% of the total number of H Shares.

## 2. POLL RESULTS OF THE MEETINGS

### (1) Poll results of EGM

The poll results in respect of the respective resolutions at the EGM were as follows:

Ordinary Resolutions		Number of votes cast and approximate percentage of total number of votes cast		Total number of votes cast
		For	Against	
1.	To consider and approve the Proposal on the approval of the amended and restated rules of procedure of the general meeting, rules of procedures of the meeting of the Board and rules of procedures of the supervisory committee to be effective upon the initial public offering and listing of A Shares.	231,892,400 (100%)	0 (0%)	231,892,400

Ordinary Resolutions		Number of votes cast and approximate percentage of total number of votes cast		Total number of votes cast
		For	Against	
2.	To consider and approve the Proposal on the approval of the amended and restated independent directors rules.	231,892,400 (100%)	0 (0%)	231,892,400
3.	To consider and approve the Proposal on the approval of the amended and restated prevention from misappropriation by controlling shareholders and other connected persons.	231,892,400 (100%)	0 (0%)	231,892,400
4.	To consider and approve the Proposal on the approval of the amended and restated connected transaction mechanism	231,892,400 (100%)	0 (0%)	231,892,400
5.	To consider and approve the Proposal on the approval of the amended and restated propriety of controlling shareholders and de facto controllers.	231,892,400 (100%)	0 (0%)	231,892,400
6.	To consider and approve the Proposal on the approval of the amended and restated measures on external investment management.	231,892,400 (100%)	0 (0%)	231,892,400
7.	To consider and approve the Proposal on the approval of the amended and restated policy of accumulative votes.	231,892,400 (100%)	0 (0%)	231,892,400
8.	To consider and approve the Proposal on the approval of the amended and restated rules of external guarantee.	231,892,400 (100%)	0 (0%)	231,892,400

Special Resolutions		Number of votes cast and approximate percentage of total number of votes cast		Total number of votes cast
		For	Against	
9.	To consider and approve the Proposal on the approval of the application for initial public offering and listing of A Shares of the Company (1) Type of the securities to be issued; (2) Par value; (3) Issuance size; (4) Target subscribers; (5) Method and time of issuance; (6) Method of price determination; (7) Method of underwriting; (8) Place of listing; (9) Valid period of the resolution.	231,892,400 (100%)	0 (0%)	231,892,400
10.	To consider and approve the Proposal on the approval of the use of funds to be raised through the A Share Offering and the feasibility analysis report of the investment projects by raised fund.	231,892,400 (100%)	0 (0%)	231,892,400
11.	To consider and approve the Proposal on the approval of the distribution of the accumulated undistributed profits before the A Share Offering.	231,892,400 (100%)	0 (0%)	231,892,400
12.	To consider and approve the Proposal on the approval of the detailed Shareholders' return plan within the next three years after the initial public offering (A Shares) and listing.	231,892,400 (100%)	0 (0%)	231,892,400
13.	To consider and approve the Proposal on the approval of the amended and restated Articles of Association (draft) (applicable upon the initial public offering and listing of A Shares).	231,892,400 (100%)	0 (0%)	231,892,400
14.	To consider and approve the Proposal on the approval of the price stabilization plan for the A Shares three years after the A Share Offering.	231,892,400 (100%)	0 (0%)	231,892,400
15.	To consider and approve the Proposal on the approval of the implementation and undertaking on recovery after dilution of immediate return upon the A Share Offering.	231,892,400 (100%)	0 (0%)	231,892,400

Special Resolutions		Number of votes cast and approximate percentage of total number of votes cast		Total number of votes cast
		For	Against	
16.	To consider and approve the Proposal on the approval of the authorization by the Shareholders to the Board to deal with all matters in relation to the A Share Offering.	231,892,400 (100%)	0 (0%)	231,892,400

As more than half of the votes from shareholders (including their proxies) attending the EGM were cast in favor of the resolutions numbered 1 to 8, these resolutions were duly passed as ordinary resolutions.

As more than two-thirds of the votes from shareholders (including their proxies) attending the EGM were cast in favor of the resolutions numbered 9 to 16, these resolutions were duly passed as special resolutions.

## (2) Poll results of Domestic Shareholders' Class Meeting

The poll results in respect of the respective resolutions at the Domestic Shareholders' Class Meeting were as follows:

Special Resolutions		Number of votes cast and approximate percentage of total number of votes cast		Total number of votes cast
		For	Against	
1.	To consider and approve the Proposal on the approval of the application for initial public offering and listing of A Shares of the Company (1) Type of the securities to be issued; (2) Par value; (3) Issuance size; (4) Target subscribers; (5) Method and time of issuance; (6) Method of price determination; (7) Method of underwriting; (8) Place of listing; (9) Valid period of the resolution.	210,023,400 (100%)	0 (0%)	210,023,400

Special Resolutions		Number of votes cast and approximate percentage of total number of votes cast		Total number of votes cast
		For	Against	
2.	To consider and approve the Proposal on the approval of the use of funds to be raised through the A Share Offering and the feasibility analysis report of the investment projects by raised fund.	210,023,400 (100%)	0 (0%)	210,023,400
3.	To consider and approve the Proposal on the approval of the distribution of the accumulated undistributed profits before the A Share Offering.	210,023,400 (100%)	0 (0%)	210,023,400
4.	To consider and approve the Proposal on the approval of the price stabilization plan for the A Shares three years after the A Share Offering.	210,023,400 (100%)	0 (0%)	210,023,400
5.	To consider and approve the Proposal on the approval of the implementation and undertaking on recovery after dilution of immediate return upon the A Share Offering.	210,023,400 (100%)	0 (0%)	210,023,400
6.	To consider and approve the Proposal on the approval of the authorization by the Shareholders to the Board to deal with all matters in relation to the A Share Offering.	210,023,400 (100%)	0 (0%)	210,023,400

As more than two-thirds of the votes from shareholders (including their proxies) attending the Domestic Shareholders' Class Meeting were cast in favor of the resolutions numbered 1 to 6, these resolutions were duly passed as special resolutions.

### (3) Poll results of H Shareholders' Class Meeting

The poll results in respect of the respective resolutions at the H Shareholders' Class Meeting were as follows:

Special Resolutions		Number of votes cast and approximate percentage of total number of votes cast		Total number of votes cast
		For	Against	
1.	To consider and approve the Proposal on the approval of the application for initial public offering and listing of A Shares of the Company (1) Type of the securities to be issued; (2) Par value; (3) Issuance size; (4) Target subscribers; (5) Method and time of issuance; (6) Method of price determination; (7) Method of underwriting; (8) Place of listing; (9) Valid period of the resolution.	20,379,000 (100%)	0 (0%)	20,379,000
2.	To consider and approve the Proposal on the approval of the use of funds to be raised through the A Share Offering and the feasibility analysis report of the investment projects by raised fund.	20,379,000 (100%)	0 (0%)	20,379,000
3.	To consider and approve the Proposal on the approval of the distribution of the accumulated undistributed profits before the A Share Offering.	20,379,000 (100%)	0 (0%)	20,379,000
4.	To consider and approve the Proposal on the approval of the price stabilization plan for the A Shares three years after the A Share Offering.	20,379,000 (100%)	0 (0%)	20,379,000
5.	To consider and approve the Proposal on the approval of the implementation and undertaking on recovery after dilution of immediate return upon the A Share Offering.	20,379,000 (100%)	0 (0%)	20,379,000
6.	To consider and approve the Proposal on the approval of the authorization by the Shareholders to the Board to deal with all matters in relation to the A Share Offering.	20,379,000 (100%)	0 (0%)	20,379,000

As more than two-thirds of the votes from shareholders (including their proxies) attending the H Shareholders' Class Meeting were cast in favor of the resolutions numbered 1 to 6, these resolutions were duly passed as special resolutions.

By order of the Board  
**Nanjing Sample Technology Co., Ltd.\***  
**Sha Min**  
*Chairman*

Nanjing, the PRC, 12 June 2017

*As at the date of this announcement, the executive directors are Mr. Sha Min (Chairman), Mr. Chang Yong, Mr. Zhu Xiang, the non-executive director is Mr. Ma Jun; and the independent non-executive directors are Mr. Hu Hanhui, Mr. Gao Lihui and Mr. Shum Shing Kei.*

*\* for identification purpose only*