

Unless otherwise defined herein, capitalised terms in this announcement shall have the same meanings as those defined in the prospectus dated 16 June 2017 (the “**Prospectus**”) issued by Xin Point Holdings Limited (the “**Company**”).

This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the Offer Shares.

*This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Offer Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the “**U.S. Securities Act**”). The securities may not be offered or sold, pledged or transferred within the United States except in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act. There will be no public offer of securities in the United States.*

*Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Hong Kong Securities Clearing Company Limited (“**HKSCC**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*In connection with the Global Offering, BNP Paribas Securities (Asia) Limited, as stabilising manager (the “**Stabilising Manager**”), its affiliates or any person acting for it, on behalf of the Underwriters, may over-allocate or effect other transactions with a view to stabilising or maintaining the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period which begins on the commencement of trading of the Shares on the Stock Exchange and ends on the 30th day after the last day for lodging applications under the Hong Kong Public Offering. However, there is no obligation on the Stabilising Manager, or its affiliates or any person acting for it to do this. Such stabilising action, if taken, may be discontinued at any time, and must be brought to an end after a limited period. Such transactions may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulations in place, including the Securities and Futures (Price Stabilizing) Rules, as amended, made under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).*

Potential investors should be aware that stabilising action cannot be taken to support the price of the Shares for longer than the stabilisation period which begins on the Listing Date and ends on the 30th day after the last day for lodging applications under the Hong Kong Public Offering. After this date, no further stabilising action may be taken, demand for the Shares, and therefore the price of the Shares, could fall.



Xin Point Holdings Limited

信邦控股有限公司

(incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Number of Offer Shares in the Global Offering	: 250,000,000 Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares	: 25,000,000 Shares (subject to adjustment)
Number of International Placing Shares	: 225,000,000 Shares (subject to adjustment the Over-allotment Option)
Maximum Offer Price	: HK\$3.42 per Offer Share, plus brokerage 1%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.005% (payable in full on application in Hong dollars and subject to refund)
Nominal value	: HK\$0.1 per Share
Stock code	: 1571

Sole Sponsor and Sole Global Coordinator



BNP PARIBAS

Joint Bookrunners and Joint Lead Managers



BNP PARIBAS



農銀國際

ABC INTERNATIONAL

Application has been made by the Company to the Listing Committee of the Stock Exchange for the granting of the listing of, and permission to deal in, (i) the Shares in issue and (ii) the Shares to be issued pursuant to the Capitalisation Issue and the Global Offering (including the additional Shares which may be issued pursuant to the exercise of the Over-allotment Option) and (iii) the Shares to be issued pursuant to the exercise of any options which may be granted under the Share Option Scheme. Assuming the Global Offering becomes unconditional at or before 8:00 a.m. in Hong Kong on Wednesday, 28 June 2017, dealings in the Shares on the Main Board are expected to commence at 9:00 a.m. on Wednesday, 28 June 2017. In the event the Over-allotment Option is exercised, an announcement will be made on the Company's website at <http://en.xinpoint.com/index/html> and the website of the Stock Exchange at www.hkexnews.hk.

The Global Offering comprises the Hong Kong Public Offering of initially 25,000,000 Hong Kong Offer Shares (subject to adjustment), representing 10% of the Shares initially offered in the Global Offering, and the International Placing of initially 225,000,000 International Placing Shares (subject to adjustment and the Over-allotment Option), representing 90% of Shares initially offered in the Global Offering. The allocation of the Shares between the Hong Kong Public Offering and the International Placing will be subject to adjustment as described in the section headed “Structure and Conditions of the Global Offering — The Hong Kong Public Offering” in the Prospectus.

Subject to the granting of the approval for listing of, and permission to deal in, the Shares on the Stock Exchange and compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the Shares or any other date HKSCC chooses. Settlement of transactions between Exchange Participants (as defined in the Listing Rules) is required to take place in CCASS on the second business day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made to enable the Shares to be admitted into CCASS.

In connection with the Global Offering, the Company intends to grant the Over-allotment Option to the Sole Global Coordinator on behalf of the International Underwriters. The Over-allotment Option gives the Sole Global Coordinator the right, exercisable at any time from the day on which trading of the Shares commences on the Stock Exchange and ends on the 30th day after the last day for lodging applications under the Hong Kong Public Offering, to require the Company to allot and issue up to an aggregate of 37,500,000 additional Shares, representing 15% of the initial size of the Global Offering at the Offer Price to cover, among other things, over-allocations in the International Placing, if any.

The Offer Price will not be more than HK\$3.42 per Offer Share and will not be less than HK\$3.13 per Offer Share, unless otherwise announced by no later than the morning of the last day for lodging applications under the Hong Kong Public Offering. If you apply for the Offer Shares under the Hong Kong Public Offering, you must pay the maximum Offer Price of HK\$3.42 per Offer Share plus a 1.0% brokerage fee, 0.005% Stock Exchange trading fee and 0.0027% SFC transaction levy subject to refund if the Offer Price as finally determined is less than HK\$3.42 per Offer Share.

Applications for the Hong Kong Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus and the Application Forms. Applicants who would like to have the allocated Hong Kong Offer Shares issued in their own names should either (i) complete and sign the **WHITE** Application Forms, or (ii) submit applications online through the designated website of the **White Form eIPO** Service Provider at **www.eipo.com.hk** under the **White Form eIPO** service. Applicants who would like to have the allocated Hong Kong Offer Shares issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants maintained in CCASS should either (i) complete and sign the **YELLOW** Application Forms, or (ii) give **electronic application instructions** to HKSCC via CCASS.

You can collect a **WHITE** Application Form and a copy of the Prospectus during normal business hours from 9:00 a.m. on Friday, 16 June 2017 to 12:00 noon on Wednesday, 21 June 2017 from:

1. The following offices of the Hong Kong Underwriters in Hong Kong:

BNP Paribas Securities (Asia) Limited

62/F, Two International Finance Centre
8 Finance Street
Central, Hong Kong

ABCI Securities Company Limited

10/F, Agricultural Bank of China Tower
50 Connaught Road Central
Hong Kong

Pacific Foundation Securities Limited

11/F, New World Tower Two
16–18 Queen's Road Central
Hong Kong

2. Any of the branches of the following receiving bank for the Hong Kong Public Offering:

The Bank of East Asia, Limited

	Branch	Address
Hong Kong Island	Main Branch	10 Des Voeux Road Central, Central
	Shauiwan Branch	G/F, Ka Fook Building, 289–293 Shau Kei Wan Road, Shau Kei Wan
Kowloon	Mei Foo Sun Chuen Branch	Shop N57, G/F, Mount Sterling Mall, Mei Foo
	Kwun Tong Branch	7 Hong Ning Road, Kwun Tong
New Territories	Metro City Plaza Branch	Shop 243, Level 2, Metro City Plaza I, 1 Wan Hang Road, Tseung Kwan O

You can collect a **YELLOW** Application Form and a copy of the Prospectus during normal business hours from 9:00 a.m. on Friday, 16 June 2017 until 12:00 noon on Wednesday, 21 June 2017 from the Depository Counter of HKSCC at 1/F, One & Two Exchange Square, 8 Connaught Place, Central, Hong Kong or from your stockbroker.

Your completed **WHITE** or **YELLOW** Application Form, together with a cheque or a banker's cashier order attached and marked payable to "The Bank of East Asia (Nominees) Ltd — Xin Point Public Offer" for the payment, should be deposited in the special collection boxes provided at any of the branches of the receiving bank listed above, at the following times:

- Friday, 16 June 2017 — 9:00 a.m. to 5:00 p.m.
- Saturday, 17 June 2017 — 9:00 a.m. to 1:00 p.m.
- Monday, 19 June 2017 — 9:00 a.m. to 5:00 p.m.
- Tuesday, 20 June 2017 — 9:00 a.m. to 5:00 p.m.
- Wednesday, 21 June 2017 — 9:00 a.m. to 12:00 noon

You may submit your application to the **White Form eIPO** service at **www.eipo.com.hk** (24 hours daily, except on the last application day) from 9:00 a.m. on Friday, 16 June 2017 until 11:30 a.m. on Wednesday, 21 June 2017 or such later time as described in the section headed "How to Apply for Hong Kong Offer Shares — 10. Effect of Bad Weather on the Opening of the Application Lists" in the Prospectus.

CCASS Clearing/Custodian Participants can input **electronic application instructions** at the following times on the following dates:

- Friday, 16 June 2017 – 9:00 a.m. to 8:30 p.m.⁽¹⁾
- Monday, 19 June 2017 – 8:00 a.m. to 8:30 p.m.⁽¹⁾
- Tuesday, 20 June 2017 – 8:00 a.m. to 8:30 p.m.⁽¹⁾
- Wednesday, 21 June 2017 – 8:00 a.m. to 12:00 noon⁽¹⁾

Note: (1) These times are subject to change as HKSCC may determine from time to time with prior notification to CCASS Clearing/Custodian Participants.

CCASS Investor Participants can input **electronic application instructions** from 9:00 a.m. on Friday, 16 June 2017 until 12:00 noon on Wednesday, 21 June 2017 (24 hours daily, except from 3:00 a.m. on Saturday, 17 June 2017 until 7:00 a.m. on Sunday, 18 June 2017 and on the last application day).

The latest time for inputting your **electronic application instructions** will be 12:00 noon on Wednesday, 21 June 2017, the last application day or such later time as described in the paragraph headed "10. Effect of Bad Weather on the Opening of the Application Lists" in this section.

Please refer to the sections headed "Structure and Conditions of the Global Offering" and "How to Apply for Hong Kong Offer Shares" in the Prospectus for details of the conditions and procedures of the Hong Kong Public Offering.

The Company expects to publish the announcement on the final Offer Price, the level of indication of interest in the International Placing, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares under the Hong Kong Public Offering (i) in South China Morning Post (in English); (ii) in Hong Kong Economic Times (in Chinese); (iii) on the website of the Stock Exchange (www.hkexnews.hk); and (iv) on its own website (<http://en.xinpoint.com/index/html>) on Tuesday, 27 June 2017. The results of allocations and the Hong Kong Identity Card/passport/Hong Kong Business Registration numbers of successful applicants under the Hong Kong Public Offering will be available through a variety of channels from Tuesday, 27 June 2017 as described in the section headed “How to apply for Hong Kong Offer Shares — 11. Publication of Results” in the Prospectus.

No temporary document of title will be issued in respect of the Shares. Share certificates will only become valid at 8:00 a.m. on Wednesday, 28 June 2017 provided that the Global Offering has become unconditional and the right of termination described in the section headed “Underwriting — The Hong Kong Public Offering — Grounds for Termination” in the Prospectus has not been exercised. No receipt will be issued for sums paid on application. Dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Wednesday, 28 June 2017. The Shares will be traded on the Main Board of the Stock Exchange in board lots of 1,000 Shares each. The stock code of the Shares is 1571.

By order of the Board
Xin Point Holdings Limited
Ma Xiaoming
Chairman

Hong Kong, 16 June 2017

As at the date of this announcement, the Board comprises Mr. MA Xiaoming, Mr. MENG Jun, Mr. ZHANG Yumin, Mr. LIU Jun, Mr. HE Xiaolu and Mr. JIANG Wei as executive Directors; and Mr. TANG Chi Wai, Mr. GAN Weimin and Prof. CAO Lixin as independent non-executive Directors.

Please also refer to the published version of this announcement in South China Morning Post (in English) and Hong Kong Economic Times (in Chinese).