

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/06/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	UPBEST GROUP LIMITED
Date Submitted	3 <sup>rd</sup> July 2017

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>0335</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value ( <i>HKD</i> )	Authorised share capital (HKD)
Balance at close of preceding month	10,000,000,000	0.01	100,000,000.00
Increase/(decrease)	NIL		NIL
Balance at close of the month	10,000,000,000	0.01	100,000,000.00
(2) Stock code :Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code :Des	scription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 3. Other Classes of Shares

Stock code :Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*HKD*) : 100,000,000.00

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes	
_	(1)	(1) (2)		of shares	
Balance at close of preceding month	<u>2,682,316,758</u>	N/A	<u>N/A</u>	N/A	
Increase/ (decrease) during the month	N/A	N/A_	N/A	N/A	
Balance at close of the month	2,682,316,758	N/A_	N/A	N/A	

III. Details of Movements in Issued Share Capital

option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable       Movement during the month (dd/mm/yyyy) and class of shares       issuer visch may be issued pursuant thereto as at close of the month         1.Nil       Image: shares       Image: shares       Image: shares       Image: shares         (/ / /)       Image: shares       Image: shares       Image: shares       Image: shares         (/ / /)       Image: shares       Image: shares       Image: shares       Image: shares         (/ / /)       Image: shares       Image: shares       Image: shares       Image: shares         (/ / /)       Image: shares       Image: shares       Image: shares       Image: shares         (/ / / )       Image: shares       Image: shares       Image: shares       Image: shares         (/ / / )       Image: shares       Image: shares       Image: shares       Image: shares         (/ / / )       Image: shares       Image: shares       Image: shares       Image: shares         (/ / / )       Image: shares       Image: shares       Image: shares       Image: shares         (/ / / )       Image: shares       Image: shares       Image: shares       Image: shares         (/ / / )       Image: shares       Image: shares       Image: shares       Image: shares         <	Share Options (under	Share Option	Schemes of the	Issuer)			
including EGM approval date (d/ims/yyy) and class of shares issuable       Movement during the month (d/ims/yyy) and issued pursuant thereto as at close of the month thereto         1.Nil       Granted       Exercised       Cancelled       Lapsed         1.Nil       Image: starter sta	Particulars of share					No. of new shares of	No. of new shares of
approval date (dd/mn/yyyy) and class of shares issuable       Movement during the month       thereto       as at close of the month         issuable       Granted       Exercised       Cancelled       Lapsed         1.Nil							
(dd/mm/yyyy) and class of shares issuable       Granted       Exercised       Cancelled       Lapsed         1.Nil							
$\begin{array}{c class of shares issuable Granted Exercised Cancelled Lapsed \\\hline\hline\\\hline\\\hline\\\hline\\\hline\\\hline\\\hline\\\hline\\\hline\\\hline\\\hline\\\hline\\\hline\\\hline\\\hline\\\hline\\\hline\\\hline\\$			Movement duri	ng the month		thereto	as at close of the month
issuable       Granted       Exercised       Cancelled       Lapsed $1.Nil$ $Nil$ $Nil$ $Nil$ $(/ / /)$ shares $Nil$ $Nil$ $(Note 1)$ $Nil$ $Nil$ $Nil$ $(/ / /)$ shares $Nil$ $Nil$ $(/ / /)$ shares $Nil$ $Nil$ $(Note 1)$ $Nil$ $Nil$ $Nil$ $(Note 1)$ $Nil$ $Nil$ $Nil$ $(Note 1)$ $Nil$ $Nil$ $Nil$ $(Note 1)$ $Total A.$ (Ordinary shares) $Nil$ $Nil$ $(Other class)$ $Nil$ $Nil$ $Nil$ $(Total A.$ $(Total A.$ $(Total A.$ $(Total A.$				0			
1.Nil       Nil       Nil $(/ / / )$ shares       Nil       Nil $(Note 1)$ Nil       Nil       Nil $(/ / )$ shares       Nil       Nil $(/ / / )$ Total A. (Ordinary shares)       Nil       Nil $(/ / / )$ Nil       Nil							
$ \begin{array}{c} \hline ( / / ) \\ \hline shares \\ \hline (Note 1) \\ \hline 2.Nil \\ \hline \\ $		Granted	Exercised	Cancelled	Lapsed		
(Note 1)         2.Nil $(I / I)$ $shares$ $(Note 1)$ $3.Nil$ $(I / I)$ $shares$ $(I / I)$ $Shares$ $(I / I)$ $Shares$ $(I / I)$ $I / I / I)$ $I / I / I / I)$ $I / I / I / I)$ $I / I / I / I / I)$ $I / I / I / I / I)$ $I / I / I / I / I / I)$ $I / I / I / I / I / I / I)$ $I / I / I / I / I / I / I / I)$ $I / I / I / I / I / I / I / I / I / I /$	1.Nil						
(Note 1)         2.Nil $(I / I)$ $shares$ $(Note 1)$ $3.Nil$ $(I / I)$ $shares$ $(I / I)$ $Shares$ $(I / I)$ $Shares$ $(I / I)$ $I / I / I)$ $I / I / I / I)$ $I / I / I / I)$ $I / I / I / I / I)$ $I / I / I / I / I)$ $I / I / I / I / I / I)$ $I / I / I / I / I / I / I)$ $I / I / I / I / I / I / I / I)$ $I / I / I / I / I / I / I / I / I / I /$							
(Note 1)         2.Nil							
(Note 1)         2.Nil							
(Note 1)         2.Nil	( / / )						
(Note 1)         2.Nil	shares					Nil	Nil
2.Nil       Nil       Nil $(/ / / )$ shares       Nil       Nil $(Note 1)$ 3.Nil       Nil       Nil $(/ / / )$ shares       Nil       Nil $(/ / / )$ Total A. (Ordinary shares)       Nil       Nil $(/ / / )$ $(/ / )$ Nil       Nil       Nil $(/ / / )$ $(/ / / )$ Nil       Nil       Nil $(/ / / )$ $(/ / / )$ $(/ / )$ Nil       Nil $(/ / / )$ $(/ / / )$ $(/ / )$ $(/ / )$ Nil $(/ / )$ $(/ /$							
$ \begin{array}{c c c c c c c c c c c c c c c c c c c $	(						
$ \begin{array}{c c c c c c c c c c c c c c c c c c c $	2.Nil						
(Note 1)         3.Nil							
$ \frac{(Note 1)}{3.\text{Nil}} \\ \frac{3.\text{Nil}}{(Note 1)} \\ \frac{(/ / )}{\text{shares}} \\ \frac{(/ / )}{(Note 1)} \\ \text{Total A. (Ordinary shares)} \\ (Preference shares) \\ (Other class) \\ Nil \\ (Other class) \\ Nil $							
$ \frac{(Note 1)}{3.\text{Nil}} \\ \frac{3.\text{Nil}}{(Note 1)} \\ \frac{(/ / )}{\text{shares}} \\ \frac{(/ / )}{(Note 1)} \\ \text{Total A. (Ordinary shares)} \\ (Preference shares) \\ (Other class) \\ Nil \\ (Other class) \\ Nil $	·						
$ \frac{(Note 1)}{3.\text{Nil}} \\ \frac{3.\text{Nil}}{(Note 1)} \\ \frac{(/ / )}{\text{shares}} \\ \frac{(/ / )}{(Note 1)} \\ \text{Total A. (Ordinary shares)} \\ (Preference shares) \\ (Other class) \\ Nil \\ (Other class) \\ Nil $							
$ \frac{(Note 1)}{3.\text{Nil}} \\ \frac{3.\text{Nil}}{(Note 1)} \\ \frac{(/ / )}{\text{shares}} \\ \frac{(/ / )}{(Note 1)} \\ \text{Total A. (Ordinary shares)} \\ (Preference shares) \\ (Other class) \\ Nil \\ (Other class) \\ Nil $						NT'1	NT.1
3.Nil $3.Nil$ $Nil$ $Nil$ $(///)$ $(//)$ $Nil$ $Nil$ $(Note 1)$ $Nil$ $Nil$ $(Note 1)$ $Nil$ $Nil$ $(Note 1)$ $Nil$ $Nil$ $(Other class)$ $Nil$ $Nil$ $(Other class)$ $Nil$ $Nil$ $Nil$ $Nil$ $Nil$			<u> </u>			N11	N1I
Image:	(Note 1)						
Image:	2 ) Y'I						
(Note 1)       Total A. (Ordinary shares)       Nil         (Preference shares)       Nil         (Other class)       Nil         Total funds raised during the month from exercise of       Nil	<u>3.Nil</u>						
(Note 1)       Total A. (Ordinary shares)       Nil         (Preference shares)       Nil         (Other class)       Nil         Total funds raised during the month from exercise of       Nil							
(Note 1)       Total A. (Ordinary shares)       Nil         (Preference shares)       Nil         (Other class)       Nil         Total funds raised during the month from exercise of       Nil							
(Note 1)       Total A. (Ordinary shares)       Nil         (Preference shares)       Nil         (Other class)       Nil         Total funds raised during the month from exercise of       Nil							
(Note 1)       Total A. (Ordinary shares)       Nil         (Preference shares)       Nil         (Other class)       Nil         Total funds raised during the month from exercise of       Nil	( / / )						
Total A. (Ordinary shares)       Nil         (Preference shares)       Nil         (Other class)       Nil         Total funds raised during the month from exercise of       Nil	shares					Nil	Nil
(Preference shares)       Nil         (Other class)       Nil         Total funds raised during the month from exercise of       Nil	(Note 1)						
(Other class) Nil			To	otal A. (Ordin	ary shares)	Nil	
(Other class) Nil				(Prefere	nce shares)	Nil	
Total funds raised during the month from exercise of						Nil	
options (State currency) Nil	Total funds raised dur	ing the month	n from exercise o		,		
	options (State currenc	v)		-	Nil		
		• /					

Warrants to Issue Shares of the Issuer which are to be Listed	
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Description of warrants Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Nil					
				Nil	Ni
( / / )	·				
Stock code (if listed)	Nil	_			
Class of shares					
issuable (Note 1)	Nil	-			
Subscription price EGM approval date	Nil	-			
(if applicable)					
(dd/mm/yyyy)	( / / )	_			
2. Nil					
	· ·			Nil	Ni
( / / ) Stock code (if listed)	Nil				
Class of shares	1111	-			
issuable (Note 1)	Nil	_			
Subscription price	Nil	_			
EGM approval date					
(if applicable) (dd/mm/yyyy)					
3. Nil	( / / )	_			
				Nil	Ni
( / / )					
Stock code (if listed)	Nil	_			
Class of shares issuable ( <i>Note 1</i> )	Nil				
Subscription price	Nil	-			
EGM approval date	1 111	_			
(if applicable)					
(dd/mm/yyyy)	( / / )	-			
4. Nil					
				Nil	Ni
( / / )	·				
Stock code (if listed)	Nil				
Class of shares					
issuable ( <i>Note 1</i> )	Nil	_			
Subscription price EGM approval date	Nil	-			
(if applicable)					
(dd/mm/yyyy)	( / / )	_			
		1D (0 1		XT'1	
	Tota		ary shares)	Nil	<u>.</u>
			nce shares) Other class)	Nil Nil	
		((		1111	<u>.</u>

Class and description 1. Nil		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 101						
					Nil	N
Stock code (if listed)	Nil					
Class of shares	NT'1					
issuable ( <i>Note 1</i> ) Subscription price	Nil Nil					
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2. Nil	( / / )					
2. 111						
Stock code (if listed)	Nil				Nil	N
Class of shares	1111					
issuable (Note 1)	Nil					
Subscription price	Nil					
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. Nil						
Stock code (if listed)	Nil				Nil	N
Class of shares	1111					
issuable ( <i>Note 1</i> )	Nil					
Subscription price	Nil					
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. Nil						
Stock code (if listed)	Nil				Nil	N
Class of shares	1111					
issuable (Note 1)	Nil					
Subscription price	Nil					
(if applicable)						
(dd/mm/yyyy)	( / / )			1	NT'1	
		,	Total C. (Ordir (Prefere	nary shares) ence shares)	Nil Nil	-
				Other class)	Nil	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>Nil</u>	-	
	-	
	Nil	Nil
2. Nil		
	-	
( / / )		
shares (Note 1)	Nil	Nil
3. <u>Nil</u>		
	-	
		<b>N</b> 71
shares (Note 1)	Nil	Nil
Total D. (Ordinary shares)	Nil	
(Other class)	Nil Nil	
(Other class)	NII	

	Other Movements	in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)		_		
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
			Class of shares issuable (Note 1)		_		
2.	Open offer	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						Nil	Nil
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NI:1	N1:1
						<u> </u>	<u> </u>
			Class of shares issuable (Note 1)	<u>Ordinary</u>	<u>/</u>		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / / )	)		
			AGM approval date: (dd/mm/yyyy)	(//)		NT:1	NT:1
						Nil	Nil

				For Main Board and GEM listed issuers			
						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable ( <i>Note 1</i> )				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N7:1	NT:1
						<u> </u>	Nil
			Class of shares issuable ( <i>Note 1</i> )				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						Nil	Nil

				For Main B	For Main Board and GEM listed issuers			
					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
	Type of Issue							
			Class of shares issuable (Note 1)	e				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )				
			EGM approval date: (dd/mm/yyyy)	( / / )	Nil	Nil		
			Class of shares issuable (Note 1)	e				
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / / )				
			EGM approval date: (dd/mm/yyyy)	( / / )	Nil	Nil		
				(Ordinary shares) Preference shares (Other class)	s) Nil			

Total increase / (decrease)-in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil			
	(2)	Nil			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	Nil			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	Nil			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by: CHENG Wai Ling, Annie

 Title:
 Executive Director

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.