

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	30/6/2017						
To: Hong Kong Exchanges and Clearing Limited							
Name of Issuer Plover Bay Technologies Limited							
Date Submitted 3 Jul 201	17						
I. Movements in Authorised Share C	Capital						
1. Ordinary Shares							
(1) Stock code : <u>1523</u> Descr	iption: Ordinary	Shares					
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)				
Balance at close of preceding month	1_4,000,000,000	0.01	40,000,000				
Increase/(decrease)	Nil		Nil				
Balance at close of the month	4,000,000,000	0.01	40,000,000				
(2) Stock code : N/A Descr	iption : N/A						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	nN/A	N/A	N/A				
Increase/(decrease)	N/A		N/A				
Balance at close of the month	N/A	N/A	N/A				

2. Preference Shares								
Stock code : N/A	Descript	tion: N/A						
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of pr	receding month_	N/A	N/A	N/A				
Increase/(decrease)	_	N/A		N/A				
Balance at close of th	e month _	N/A	N/A	N/A				
3. Other Classes of S	3. Other Classes of Shares							
Stock code : N/A	Descript	tion: N/A						
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of pr	receding month_	N/A	N/A	N/A				
Increase/(decrease)	_	N/A		N/A				
Balance at close of th	e month	N/A						
Total authorised share (HK\$):	e capital at the en	nd of the month	40,000,0	000				
II. Movements in Issue	ed Share Capital	I 						
	No. of ordin	nary shares (2)	No of preference shares	ce No. of other classes of shares				
Balance at close of preceding month	1,000,000,000	N/A	N/A	N/A				
Increase/ (decrease) during the month	NiI	N/A	N/A	N/A				
Balance at close of the month	1,000,000,000	N/A	N/A	N/A				

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date	N	Novement dur	ing the mont	h		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme (21/06/2016)						
Ordinary shares (Note 1)	Nil	Nil	Nil	(1,000,000)	Nil	87,500,000
2. N/A						
(/ /) shares (Note 1)						
3.N/A						
(/ /) shares (Note 1)						
			(Prefere	nary shares) nce shares) Other class)	Nil N/A N/A	
Total funds raised of options (State cu		nth from exerc	ise 	Nil		

Warrants to Issue Shares of the	e Issuer which	are to be Liste	d			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			-			
EGM approval date			=			
(if applicable) (dd/mm/yyyy)	(/ /	`				
2.N/A	(/ /)	=			
(/ /) Stock code (if listed)						
Class of shares			=			
issuable (Note 1)			_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	<u> </u>	_			
3.N/A	(/ /	,	_			
				· -		_
Class of shares issuable (Note 1)						
Subscription price EGM approval date			=			
(if applicable) (dd/mm/yyyy)	(/ /)	_			
4.N/A						
(/ /)						_
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
		Total	B. (Ordina	ary shares)	Nil	
			(Preferen	ice shares)	N/A	_ _
			(C	Other class)	N/A	

Class and description	Currency of amount outstanding	Amount a	t Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)	, , , , ,					
(dd/mm/yyyy))	(/ /)	<u> </u>				
2. N/A	_					
	<u> </u>					
-	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /))				
3. N/A	<u></u>					
=						
Otaal and ('t') ataal						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	(/ /)	<u></u>				
	<u> </u>					
-						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Talal 0 (0 "		K 111	
			Total C. (Ordina	ary shares) ice shares)	Nil N/A	_
				ther class)	N/A N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	_	
	-	
shares (Note 1)	_	
Silales (Note 1)		· -
0 1/4		
2. <u>N/A</u>		
	<u> </u>	
· · · · · · · · · · · · · · · · · · ·	<u>_</u>	
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		•
(Preference shares)	N/A	
, , , , , , , , , , , , , , , , , , , ,		•
(Other class)	N/A	
(0.1131 51435)	,	•
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<u> </u>	her Movements	in Issued Sha	are Capital					
	Type of legue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(),,,,,			<u>N/A</u>	N/A
				Class of shares				
			State	issuable (Note 1) Issue and allotment	(/ /)		
2.	Open offer	At price :	currency	date : (dd/mm/yyyy)	(, ,	,		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			darrondy	EGM approval date:	(/ /)		
				(dd/mm/yyyy)	,	,	N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
							N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

	Type of Issue				shares of issuer issued during the month pursuant thereto	shares issuer w may l issue pursua thereto close o mon	s of which be ed ant as at of the
9.	Capital	Class of shares issuable (Note 1)					
J.	reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
		EGM approval date: (dd/mm/yyyy)	(/ /)			
					N/A	_ <u>N</u>	N/A
		Class of shares issuable (Note 1)					
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A		N/A
		Total E. (Or	dinary sh	ares)) Nil	_	
		(Prefe	erence sh	ares)	N/A	_	
			(Other o	class)	N/A	_	
To	otal increase / (decrease) in ordinary shares dur	ing the month (i.e. Total o	of A to E):	: (1)	Nil	
			ŕ	(2)	N/A	
To	otal increase / (decrease) in preference shares o	during the month (i.e. Tot	al of A to	E):		N/A	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

Remarks (if any):
Submitted by: Ng Shun Ying
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.