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Potential investors of the Offer Shares should note that the Hong Kong Underwriting Agreement has terminated as the Price Determination Agreement was not signed by the time specified for it in the Hong Kong Underwriting Agreement.



RKE INTERNATIONAL HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 3682)

GLOBAL OFFERING NOT TO PROCEED

The Company, the Selling Shareholder and the Joint Global Coordinators (on behalf of the Hong Kong Underwriters) have not entered into the Price Determination Agreement. Accordingly, the International Underwriting Agreement in relation to the International Offering will not be entered into and the Hong Kong Underwriting Agreement in relation to the Hong Kong Public Offering has terminated. The Global Offering (including the Preferential Offering) will therefore not proceed as originally scheduled.

Application monies in respect of applications made on **WHITE, YELLOW** and/or **BLUE** Application Forms (as the case may be) for the Hong Kong Offer Shares or Reserved Shares (including brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) will be refunded in full without interest. Refund cheques in respect of **WHITE, YELLOW** and/or **BLUE** Application Forms will be despatched to the applicants' addresses as specified in their relevant Application Forms (as the case may be) by ordinary post on or before Thursday, 6 July 2017 and at the applicants' own risk.

Application monies in respect of applications made under the **HK eIPO White Form** service for the Hong Kong Offer Shares (including brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) will be refunded in full without interest. In the case of application monies paid from a single bank account, e-Auto Refund payment instructions will be despatched to the respective application payment bank accounts on or before Thursday, 6 July 2017. In the case of application monies paid from multiple bank accounts, refund cheque(s) will be despatched to the applicants' addresses specified in their **HK eIPO White Form** application by ordinary post on or before Thursday, 6 July 2017 at the applicants' own risk.

Applicants who applied for Hong Kong Offer Shares by giving **electronic application instructions** to HKSCC will have all amounts paid on application (including brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) credited to their designated bank accounts or the designated bank accounts of their brokers or custodians without interest on or before Thursday, 6 July 2017.

INTRODUCTION

Reference is made to the prospectus of the Company dated 27 June 2017 (the "**Prospectus**"). Unless otherwise defined in this announcement, terms defined in the Prospectus have the same meanings when used in this announcement.

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REFUND OF APPLICATION MONIES

Application monies in respect of applications made on **WHITE, YELLOW** and/or **BLUE** Application Forms (as the case may be) for the Hong Kong Offer Shares or Reserved Shares (including brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) will be refunded in full without interest. Refund cheques in respect of **WHITE, YELLOW** and/or **BLUE** Application Forms will be despatched to the applicants' addresses as specified in their relevant Application Forms (as the case may be) by ordinary post on or before Thursday, 6 July 2017 and at the applicants' own risk.

Application monies in respect of applications made under the **HK eIPO White Form** service for the Hong Kong Offer Shares (including brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) will be refunded in full without interest. In the case of application monies paid from a single bank account, e-Auto Refund payment instructions will be despatched to the respective application payment bank accounts on or before Thursday, 6 July 2017. In the case of application monies paid from multiple bank accounts, refund cheque(s) will be despatched to the applicants' addresses specified in their **HK eIPO White Form** application by ordinary post on or before Thursday, 6 July 2017 and at the applicants' own risk.

If applicants have applied for less than 1,000,000 Hong Kong Offer Shares and/or 1,000,000 Reserved Shares, their refund cheques will be despatched to the addresses as specified on the applicants' Application Forms on or before Thursday, 6 July 2017 by ordinary post and at the applicants' own risk.

If applicants have applied for 1,000,000 Hong Kong Offer Shares and/or 1,000,000 Reserved Shares or more on their **WHITE, YELLOW** and/or **BLUE** Application Forms (as the case may be) and have provided all information required by their Application Forms, they may collect their relevant refund cheques from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, 6 July 2017. If applicants are individuals who are eligible for personal collection, they must not authorise any other person to make the collection on their behalf. If the applicants are corporate applicants which are eligible for personal collection, they must attend by their authorised representatives bearing a letter of authorisation from their corporations stamped with their corporations' chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Branch Share Registrar. If applicants do not collect their refund cheques personally within the time specified for collection, the refund cheques will be despatched promptly to the addresses as specified in the applicants' Application Forms thereafter by ordinary post and at the applicants' own risk.

Applicants who applied for Hong Kong Offer Shares by giving **electronic application instructions** to HKSCC will have all amounts paid on application (including brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) credited to their designated bank accounts or the designated bank accounts of their brokers or custodians without interest on or before Thursday, 6 July 2017.

Applicants who have instructed their brokers or custodians to give **electronic application instructions** on their behalf can check the amounts of refund monies payable to them with those brokers or custodians.

Applicants who applied as a CCASS Investor Participant can check the amounts of refund monies payable to them via the CCASS phone system and the CCASS Internet system (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on or before Thursday, 6 July 2017. Immediately after the credit of refund monies to the applicants' bank accounts, HKSCC will also make available to them an activity statement showing the amounts of refund monies credited to their designated bank accounts.

All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

By order of the Board
RKE International Holdings Limited
Zen Wei Pao, William
Chairman

Hong Kong, 3 July 2017

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Zen Wei Pao, William, Yu Kam Fat and Lee Tak Fai as Executive Directors and Mr. Wong Wai Ho, Mrs. Chow Liang Shuk Yee, Selina, Dr. Ng Chung Wai, David and Dr. Sui Shujing as Independent Non-executive Directors.