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SINO HAIJING HOLDINGS LIMITED

中國海景控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01106)

EXTENSION OF EXCLUSIVITY PERIOD TO MEMORANDUM OF UNDERSTANDING IN RELATION TO THE PROPOSED ACQUISITION

Reference is made to the announcement issued by the Company dated 4 May 2017 (“**Announcement**”) regarding the memorandum of understanding dated 4 May 2017 (“**MOU**”) entered into between the Company and the Vendor setting out the preliminary understanding in relation to the Proposed Acquisition. Pursuant to the MOU, the Company intends to acquire, and the Vendor intend to dispose part of the issued share capital in the Target Company. Unless otherwise stated, capitalised terms used herein shall have the same meanings as defined in the Announcement.

As disclosed in the Announcement, both the Company and the Vendor would proceed to the negotiation for a legally-binding Formal Agreement on or before 60 days from the date of the MOU (“**Exclusivity Period**”), or such later date to be agreed by the parties thereto.

Given that additional time is required for the parties to the MOU to prepare the Formal Agreement, the parties have entered into an supplemental memorandum of understanding on 3 July 2017 (“**Supplemental MOU**”), pursuant to which the parties have mutually agreed to extend the Exclusivity Period to 30 September 2017 (or such later date as agreed by both parties).

Save for the extension of the Exclusivity Period of the Proposed Acquisition as disclosed above, all other terms and conditions of the MOU remain unchanged and shall continue in full force and effect.

GENERAL

As at the date of this announcement, the terms and conditions of the Proposed Acquisition are still being negotiated and no legally binding agreement has been entered into. The Proposed Acquisition, if materialised, may constitute a notifiable transaction for the Company under the Listing Rules. Further announcement(s) will be made by the Company as and when appropriate in compliance with the Listing Rules.

Shareholders and other investors of the Company should note that the Proposed Acquisition may or may not proceed and are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Sino Haijing Holdings Limited
Li Zhenzhen
Chairman

Hong Kong, 3 July 2017

As at the date of this announcement, the Board comprises of Ms. Li Zhenzhen, Mr. Lam Wai Hung, Mr. Wang Xin, Mr. Wei Liyi and Mr. Cheng Chi Kin as the executive Directors; Ms. Hu Jianping as the non-executive Director; Mr. Pang Hong, Mr. Lee Tao Wai, Mr. Lam Hoi Lun and Mr. Li Yang as the independent non-executive Directors.