

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 30/6/2017 | | |
|-------------------------------------|------------------------|--------------------|--------------------------------------|
| To : Hong Kong Exchanges and Clea | aring Limited | | |
| Name of Issuer Date Submitted | | s Company | Construction (Group) Limited |
| I. Movements in Authorised Share C | apital | | |
| 1. Ordinary Shares | | | |
| (1) Stock code : 6189 Descri | ption : H Shares | 3 | |
| | No. of ordinary shares | Par value (RMB) | Authorised share capital (RMB) |
| Balance at close of preceding month | 52,763,000 | 1.00 | 52,763,000 |
| Increase/(decrease) | Nil | | Nil |
| Balance at close of the month | 52,763,000 | 1.00 | 52,763,000 |
| (2) Stock code : N/A Descri | ption : Domestic | Shares | |
| | No. of ordinary shares | Par value (RMB) | Authorised share capital (RMB) |
| Balance at close of preceding month | 158,287,000 | 1.00 | 158,287,000 |
| Increase/(decrease) | Nil | | Nil |
| Balance at close of the month | 158,287,000 | 1.00 | 158,287,000 |

| Stock code: N/A Desc | cription: N/A | | |
|---|--------------------------------|----------------------------------|---|
| Described Described | inpuon . <u>N/A</u> | | |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding mon | th_ N/A | | |
| Increase/(decrease) | | _ | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| | | | |
| Stock code : N/A Desc | cription : N/A | | |
| Stock code : N/A Desc | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| | No. of other classes of shares | (State | - |
| Stock code: N/A Description Balance at close of preceding mon Increase/(decrease) | No. of other classes of shares | (State | capital |
| Balance at close of preceding mon | No. of other classes of shares | (State | capital |

II. Movements in Issued Share Capital

| | No. of ordir | • | No of preference shares | No. of other classes of shares |
|---------------------------------------|--------------|-------------|-------------------------|--------------------------------|
| Balance at close of preceding month | 52,763,000 | 158,287,000 | N/A | N/A |
| Increase/ (decrease) during the month | Nil | Nil | N/A | <u>N/A</u> |
| Balance at close of the month | 52,763,000 | 158,287,000 | N/A | <u>N/A</u> |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Options (und | er Share Opt | tion Schemes of | the Issuer) | | | |
|----------------------------------|--------------|------------------|-------------|-------------|--------------------|------------------------|
| Particulars of | | | | | | No. of new shares of |
| share option | | | | | | issuer which may be |
| scheme | | | | | the month pursuant | |
| including EGM | N | Movement durin | g the month | | thereto | thereto as at close of |
| approval date | | | | | | the month |
| (dd/mm/yyyy) and class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1.N/A | Granted | LXercised | Caricelled | Lapseu | | |
| 1.11// | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 2. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
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| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| (11010-1) | | Total | A. (Ordina | rv charec) | NI/Δ | |
| | | iolai | | ce shares) | | |
| | | | • | ther class) | | |
| Table 1. | | and the same | • | uiei ciass) | IW/A | |
| Total funds raised d | | ntn from exercis | | | | |
| of options (State cu | nency) | | N/A | | | |
| | | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------------|---|----------------------------|--|---|---|
| 1. N/A | value | monu | monun | monun | | month |
| | | | | | | |
| | | | | | | _ |
| (/ /) Stock code (if listed) Class of shares | | | | | | |
| · · · · · · · · · · · · · · · · · · · | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| 2. | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| inguishin (Nata 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| 3. | , | , | | | | |
| | | | | | | |
| | | | | | | _ |
| Stock code (if listed) | | | | | | |
| Class of shares | | | • | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| | (/ / |) | | | | |
| 4. | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| | , | - | | | | |
| | | Total E | | ary shares) <u>N/A</u> | | _ |
| | | | | ice shares) <u>N/A</u> Other class) N/A | | = |

| Convertibles (i.e. Convertible | into Shares of th | ne Issuer whic | n are to be Liste | ed) | | |
|--|--------------------------------|------------------------------------|----------------------------------|------------------------------|---|---|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | <u> </u> | | | | | |
| | _ | | | | | |
| | _ | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. | (/ /) | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) | | | | | |
| | _ | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. | (/ /) - - | | | | | |
| Ctook and a (if lintary) | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | otol C (O-live | any objects) N/A | | |
| | | ı | otal C. (Ordina Preferen) | ce shares) <u>N/A</u> | | _ |
| | | | | ther class) N/A | | _ |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>N/A</u> | | |
| - | | |
| | | |
| shares (Note 1) | | |
| 3 N/A | | |
| 2. <u>N/A</u> | | |
| | | |
| | | |
| shares (Note 1) | | |
| 3. N/A | | |
| | | |
| | | |
| shares (Note 1) | | |
| Stidles (Note 1) | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | • |
| (Other class) | N/A | |
| | | |

| Ot | her Movements | in Issued Sha | are Capital | | | | | |
|----|---------------|-----------------------|----------------|---|-------|---|---|--|
| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as a close of the month |
| | 1900 01 13300 | | | Class of shores | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | (dd/IIIII/yyyy) | | | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: | (/ / |) | | |
| | | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 2 | Diocina | A 4 m mi m m . | State | Issue and allotment | (/ / |) | | |
| 3. | Placing | At price : | currency | date : (dd/mm/yyyy) | | | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | (),,,,, | | | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | . 1/A | N 1/2 |
| | | | | | | | N/A | <u>N/A</u> |
| 1 | | | | | | | | |

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------|--------------------|--|-------|---|---|---|
| | | | | Class of shares | | | | |
| | | | 01-1- | issuable (Note 1) | (| ١ | | |
| 5. | Scrip dividend | At price : | State currency ——— | Issue and allotment date: (dd/mm/yyyy) | (/ / | , | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N1/A | N1/A |
| | | | | | | | N/A | <u>N/A</u> |
| | | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | <u>IN/A</u> | IWA |
| | | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | N/A | <u>N/A</u> |
| - | | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : | State currency ——— | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | , ,,,,, | | | N/A | N/A |
| | | | | | | | | |

| Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|---|---|
| | Class of shares | | |
| | issuable (Note 1) | | |
| Capital reorganisation | Issue and allotment (/ / date : (dd/mm/yyyy) | | |
| | EGM approval date: (/ / |) | |
| | (dd/mm/yyyy) | N/A | N/A |
| | | | |
| | Class of sharesissuable (Note 1) | | |
| 10. Other (Please specify) At price : State currency | Issue and allotment (/ / date : (dd/mm/yyyy) |) | |
| | EGM approval date: (/ / (dd/mm/yyyy) | N/A | <u>N/A</u> |
| | Total E. (Ordin | | |
| | snar Preference shar) | es) <u>N/A</u> es) N/A | _ |
| | (Other cla | ss) N/A | _ |
| | | | |
| | | | |
| Total increase / (decrease) in ordinary shares du | uring the month (i.e. Total of A to E): | (1) N/A | |
| | | (2) N/A | |
| Total increase / (decrease) in preference shares | during the month (i.e. Total of A to E) | : N/A | |
| Total increase / (decrease) in other classes of sl | nares during the month (i.e. Total of A | to N/A | |
| E): (These figures should be the same as the releval Capital").) | ant figures under II above ("Movemen | ts in Issued S | hare |

| Remarks (if any): |
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| |
| Submitted by:Kou Yue |
| Titles |
| Title: Joint Company Secretary (Director, Secretary or other duly authorised officer) |
| (Director, Secretary or other duty authorised officer) |
| |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.