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安徽海螺水泥股份有限公司

ANHUI CONCH CEMENT COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 00914)

**POSITIVE PROFIT ALERT
FOR THE SIX MONTHS ENDED 30 JUNE 2017**

This announcement is made pursuant to Rule 13.09(2)(a) of the Listing Rules and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance.

The Board wishes to inform shareholders and potential investors that the Group is expected to have a significant growth in results and to record an increase of approximately 90% to 110% in its Net Profit for the six months ended 30 June 2017 as compared to that for the six months ended 30 June 2016.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Anhui Conch Cement Company Limited ("**Company**", together with its subsidiaries, collectively referred to as the "**Group**") pursuant to Rule 13.09(2)(a) of the Rules ("**Listing Rules**") Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board ("**Board**") of directors ("**Directors**") of the Company wishes to inform shareholders of the Company ("**Shareholders**") and potential investors that the Group is expected to have a significant growth in results and to record an increase of approximately 90% to 110% in its net profit ("**Net Profit**") attributable to the Company's equity holders for the six months ended 30 June 2017 as compared to that for the six months ended 30 June 2016 (the unaudited Net Profit for the first half of 2016, as prepared by the Company in accordance with the PRC accounting standards, amounted to RMB 3,354,918,405 and earnings per share were RMB 0.63).

The Directors believe that such significant increase in the Net Profit for the six months ended 30 June 2017 is mainly attributable to the increase in sales volume and selling price of the Company's products and increase in year-on-year investment return in the first half of 2017.

The Group is still in the process of preparing and finalising its unaudited consolidated results of the Group for the six months ended 30 June 2017. The information contained in this announcement is only based on the internal management accounts of the Group (which have not been reviewed or audited by the Company's auditors) and the preliminary assessment by the management of the Company. The unaudited consolidated interim results of the Group for the six months ended 30 June 2017 is expected to be published by the Company in August 2017.

Shareholders and potential investors are advised to exercise caution when dealing in shares of the Company.

By order of the Board
Anhui Conch Cement Company Limited
Executive Director
Zhou Bo

Wuhu City, Anhui Province, the PRC
25 July 2017

As at the date of this announcement, the Board comprises (i) Mr Gao Dengbang, Mr Wang Jianchao, Mr Wu Bin, Mr Ding Feng, and Mr Zhou Bo as executive Directors; (ii) Mr Yang Mian Zhi, Mr Tai Kwok Leung and Mr Leung Tat Kwong Simon as independent non-executive Directors.