HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/07/2017

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | RENHENG Enterprise Holdings Limited |
|----------------|-------------------------------------|
| Date Submitted | 04/08/2017 |

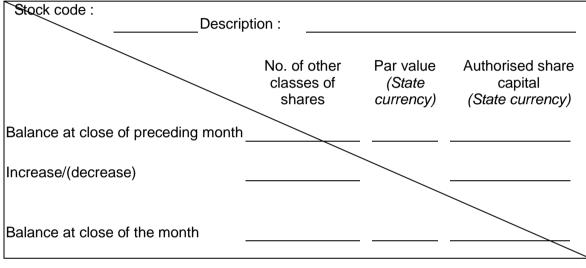
I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|--------------------------------------|---------------------------|----------------------------------|--|
| (1) Stock code : <u>3628</u> Descrip | tion : Ordinary | | |
| | No. of ordinary shares | Par value <i>(HK\$)</i> | Authorised share capital <i>(HK\$)</i> |
| Balance at close of preceding month | 4,000,000,000 | 0.0025 | 10,000,000 |
| Increase/(decrease) | | | |
| Balance at close of the month | 4,000,000,000 | 0.0025 | 10,000,000 |
| (2) Stock code : Descrip | tion : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of preceding month | <u> </u> | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code :Descri | ption : | | |
|-------------------------------------|--------------------------------|----------------------------------|--|
| | No. of preference shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | - | |
| Balance at close of the month | | | |

3. Other Classes of Shares

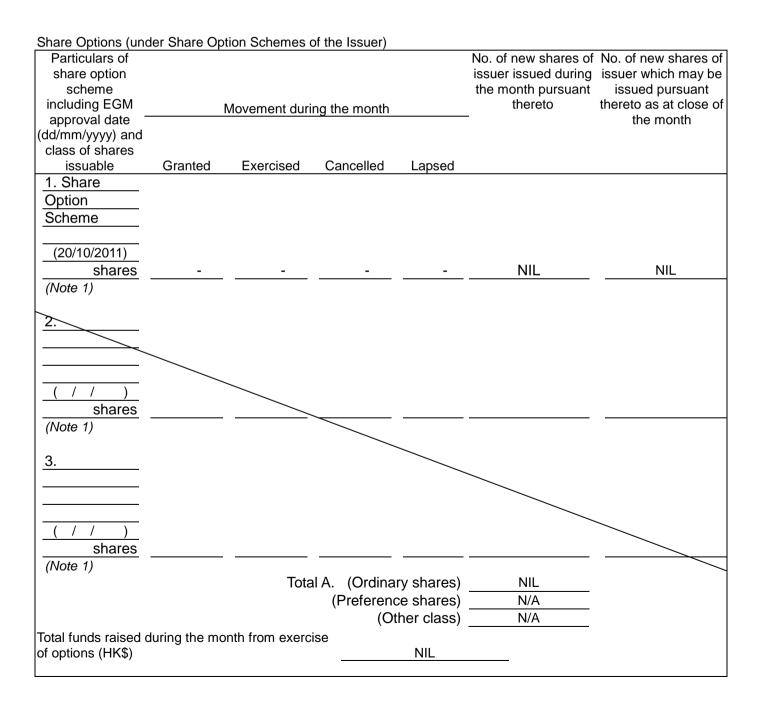


Total authorised share capital at the end of the month (*HK*\$): 10,000,000

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other |
|--|------------------------|-----|------------------|-------------------|
| | (1) | (2) | shares | classes of shares |
| Balance at close of preceding month | 804,000,000 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | | N/A | N/A | N/A |
| Balance at close of the month | 804,000,000 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

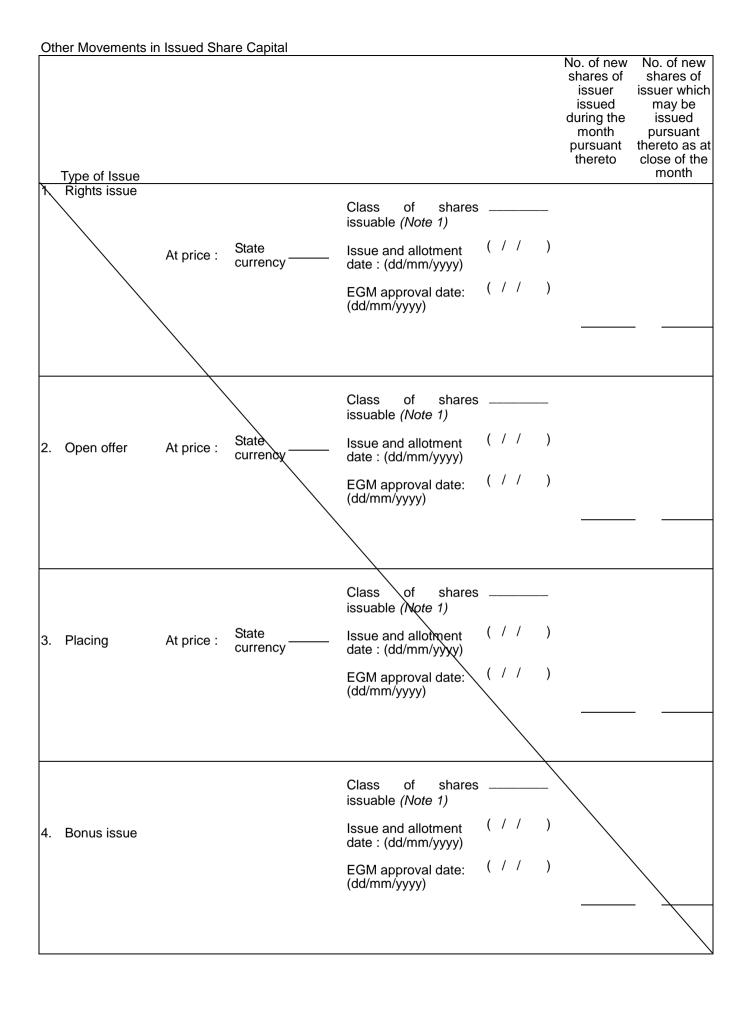


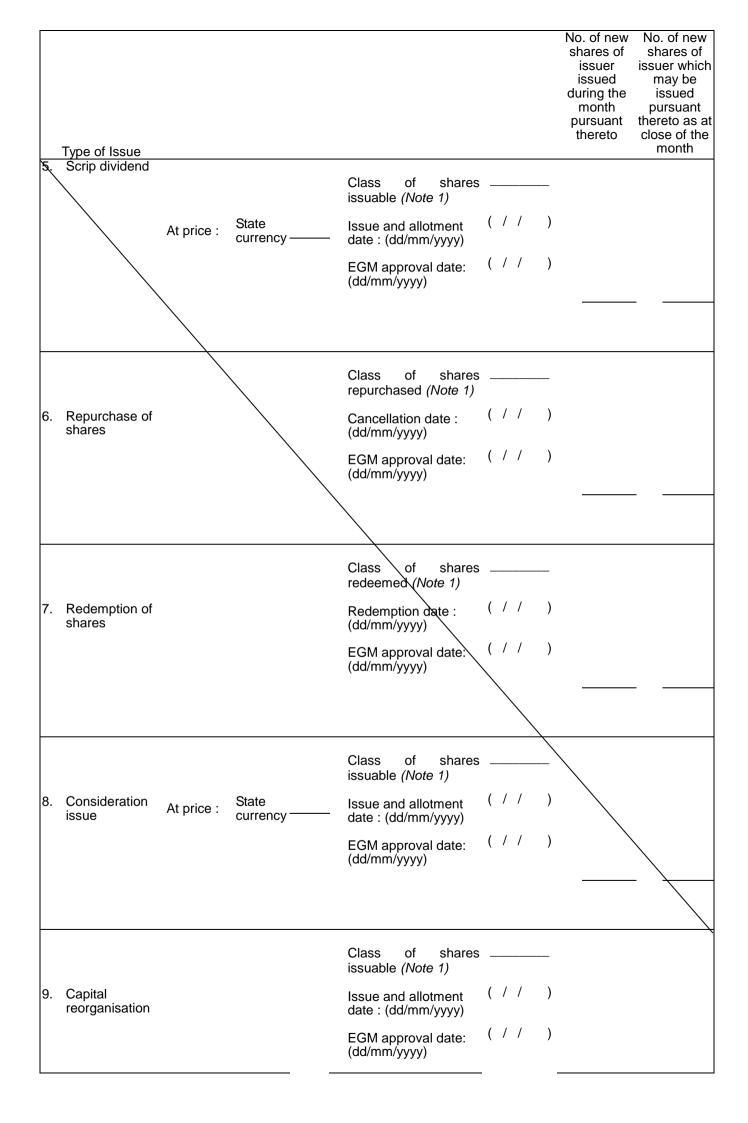
| Warrants to Issue Shares of th | e Issuer which | are to be Listed | | | | |
|---|---------------------------------|--|----------------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u> ¥.</u> | | | | | | |
| | | | | | | |
| (/) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| 2. | | | | | | |
| | \mathbf{A} | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | | | | | | |
| (dd/mm/yyyy) 3. | (/ / | | | | | |
| <u>.</u> | | \backslash | | | | |
| | | | | | | |
| Cube evintiese price | | | | , | | |
| (if applicable) | | | | \backslash | | |
| 4 | |) | | | | |
| 4. | | | | \backslash | | |
| | | | | \backslash | | |
| (/ /) | | | | | | |
| Stock code (if listed) Class of shares | | | | , | \backslash | |
| | | | | | \backslash | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| | (/ / |) | | | | \backslash |
| | • | | | ······ | | \backslash |
| | | Total B | . (Urdina (Preferen | ary shares) ce shares) | | - \ |
| | | | () | ther class) | | - \ |
| | | | (0 | | | - |

| Convertibles (i.e. Convertible i | nto Shares of th | e Issuer which | are to be Liste | ed) | | |
|---|--------------------------------------|---|----------------------------------|------------------------------------|---|---|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | - | | | | | |
| | - | | | | | |
| | - | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| \ <u>~</u> | <u>-</u> | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares | <u></u> | | | | | |
| issuable (Note 1) | $\langle \rangle$ | | | | | |
| Subscription price | | \ | | | | |
| EGM approval date (if applicable) | | \backslash | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | _ | $\overline{}$ | | | | |
| | | \backslash | | | | |
| | - | | | | | |
| Stock code (if listed) | | | $\overline{}$ | | | |
| Class of shares | | | | | | |
| issuable (Note 1) Subscription price | | | \sim | | | |
| EGM approval date | | | \backslash | | | |
| (if applicable) | | | | \mathbf{i} | | |
| (dd/mm/yyyy) 4. | (/ /) | | | | | |
| | - | | | \sim | | |
| | - | | | \sim | | |
| | | | | | <u> </u> | |
| Stock code (if listed) Class of shares | | | | | \backslash | |
| issuable (Note 1) | | | | | \backslash | |
| | | | | | \backslash | |
| EGM approval date (if applicable) | | | | | | |
| | (/ /) | | | | | \backslash |
| | | Т | otal C. (Ordina | ary shares) | | - \ |
| | | | (Preieren) (O | ce shares) | | - \ |
| | | | 0, | | | - \ |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | No. of new shares of issuer issued | No. of new shares of |
|--|---------------------------------------|------------------------|
| | during the month | issuer which may be |
| | pursuant thereto | issued pursuant |
| | puisuant mereto | thereto as at close of |
| Full particulars including EGM approval date (dd/mm/yyyy), | | the month |
| if applicable, and class of shares issuable: | | |
| Y . | | |
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| | | |
| shares (Note 1) | | |
| | | |
| 2. | | |
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| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 3. | | |
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| | | |
| | | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | | |
| (Preference shares) | | · |
| (Other class) | | · |
| | | · |
| 1 | | |





| Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|---|---|
| | Class of shares | | |
| 10. Other (Please specify) At price : State currency | issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | EGM approval date: (/ /) (dd/mm/yyyy) | | |
| | Total E. (Ordina shares (Preference shares (Other class | s) s) | - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) | N/A |
|---|--------------|
| (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Capital").) | Issued Share |

| Remarks (if any) | : |
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| Submitted by: | Liu Li |
| Title: | Executive Director (Director, Secretary or other duly authorised officer) |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.