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This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Company and the Share Offer before deciding whether or not to invest in the Offer Shares.

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Potential investors of the Offer Shares should note that the Joint Lead Managers (for themselves and on behalf of the Public Offer Underwriters) may terminate the obligations under the Public Offer Underwriting Agreement by written notice, upon the occurrence of any of the events set out in the paragraph headed “Underwriting — Underwriting arrangements and expenses — Public Offer — Grounds for termination” in the Prospectus, at any time at or prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Friday, 11 August 2017).

Golden Faith Group Holdings Limited

高豐集團控股有限公司

(incorporated in the Cayman Islands with limited liability)

SHARE OFFER

**Number of Offer Shares : 135,000,000 Shares (comprising
90,000,000 New Shares and 45,000,000
Sales Shares)**

Number of Public Offer Shares : 67,500,000 Shares (after adjustment)

Number of Placing Shares : 67,500,000 Shares (after adjustment)

**Offer Price : HK\$0.86 per Offer Share, plus brokerage
of 1%, SFC transaction levy of 0.0027%
and Stock Exchange trading fee of
0.005%**

Nominal Value : HK\$0.01 per Share

Stock Code : 2863

Sole Sponsor



Joint Bookrunners



Joint Lead Managers

