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JIANDE INTERNATIONAL HOLDINGS LIMITED

建德國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 865)

PROFIT WARNING

This announcement is made by Jiande International Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the preliminary assessment by the management of the Company on the unaudited consolidated management accounts of the Company for the six months ended 30 June 2017 and the information currently available, the Group is expected to record a loss attributable to owners of the Company for the six months ended 30 June 2017 in contrast with a restated profit attributable to owners of the Company for the six months ended 30 June 2016. The turnaround from profit to loss was mainly attributable to: (i) a decrease in revenue as there were no delivery of newly completed properties by the Group during the six months ended 30 June 2017 as compared to the commencement of delivery of Stage 1 of Phase 1 of The Cullinan Bay project in June 2016; and (ii) an increase in administrative expenses incurred by the Company upon the resumption of trading of its shares on The Stock Exchange of Hong Kong Limited on 27 October 2016.

The information contained in this announcement is only based on the preliminary assessment by the management of the Company on the unaudited consolidated management accounts of the Company for the six months ended 30 June 2017, which have not been audited or reviewed by the independent external auditors and audit committee of the Company.

The Company has yet to finalize the interim results of the Group for the six months ended 30 June 2017. Shareholders and potential investors are advised to read carefully the interim results announcement of the Company for the six months ended 30 June 2017, which is expected to be published on 31 August 2017. There may be changes or adjustments following the review of the unaudited consolidated management accounts by the independent external auditors and audit committee of the Company.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Jiande International Holdings Limited
Shie Tak Chung
Chairman

Hong Kong, 18 August 2017

As at the date of this announcement, the executive Directors are Mr. Shie Tak Chung, Mr. Tsoi Kin Sze, Mr. Wu Zhisong and Mr. Lee Lit Mo Johnny and the independent non-executive Directors are Mr. Ma Sai Yam, Mr. Zhang Senquan and Mr. Yang Quan.