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HUAJIN INTERNATIONAL HOLDINGS LIMITED

華津國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2738)

PLEDGE OF SHARES BY CONTROLLING SHAREHOLDERS

This announcement is made by Huajin International Holdings Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company has been notified by Intrend Ventures Limited (“**Intrend Ventures**”) and Haiyi Limited (“**Haiyi**”), controlling shareholders of the Company (as defined under the Listing Rules), that on 30 August 2017, Intrend Ventures, which owns 87% of the issued share capital of Haiyi, had entered into a subscription agreement (the “**Subscription Agreement**”) with a subscriber (the “**Subscriber**”). Pursuant to the Subscription Agreement, among other matters, Intrend Ventures has conditionally agreed to issue an extendable senior secured bonds due in 2019 in the principal amount of HK\$450,000,000 (the “**Bond**”) to the Subscriber. The entire issued share capital of Intrend Ventures is legally and beneficially wholly-owned by Mr. Xu Songqing, an executive director and the chairman of the Company. To the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, the Subscriber and its ultimate beneficial owners are third parties independent of the Company and its connected persons (as defined under the Listing Rules). Haiyi has pledged an aggregate of 391,500,000 shares (the “**Pledged Shares**”) in the issued share capital of the Company as security for the Bond. The Pledged Shares represent 65.25% of the issued share capital of the Company as at the date of this announcement. The aforesaid pledge of shares does not fall within the scope of Rule 13.17 of the Listing Rules.

As at the date of this announcement, Haiyi is the beneficial owner of 450,000,000 shares in the issued share capital of the Company, representing 75.00% of the issued share capital of the Company.

By order of the Board
Huajin International Holdings Limited
Xu Songqing
Chairman

Hong Kong, 30 August 2017

As at the date of this announcement, the Board is comprised of Mr. Xu Songqing (Chairman), Mr. Luo Canwen (Chief Executive Officer), Mr. Chen Chunniu and Mr. Xu Songman as executive Directors, and Mr. Goh Choo Hwee, Mr. Tam Yuk Sang, Sammy and Mr. Wu Chi Keung as independent non-executive Directors.