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(Stock Code: 431)

website: <http://www.irasia.com/listco/hk/greaterchina/index.htm>

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcements of Greater China Financial Holdings Limited (the “**Company**”) dated 28 July 2017 and 18 August 2017 (the “**Announcements**”) in relation to, amongst other things, the entering into of the Sale and Purchase Agreement and the Acquisition which constitute a major transaction of the Company under the Listing Rules and the delay in despatch of the circular. Capitalised terms used herein shall have the same meaning as those defined in the Announcements unless stated otherwise.

As disclosed in the Announcements, a circular containing, amongst other things, further details of the Acquisition and a notice of the SGM were expected to be despatched to the Shareholders on or before 31 August 2017. As additional time is required to finalise certain information in the circular, the Company expects that the date of despatch of the abovementioned circular will be postponed to a date falling on or before 15 September 2017.

By order of the Board of
Greater China Financial Holdings Limited
Liu Kequan
Chairman

Hong Kong, 31 August 2017

As at the date of this announcement, the Board comprises Mr. Liu Kequan and Mr. Zhang Peidong as executive Directors and Mr. Kwan Kei Chor, Dr. Lyu Ziang, Dr. Rui Mingjie and Mr. Zhou Liangyu as independent non-executive Directors.