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China Yongda Automobiles Services Holdings Limited
(中國永達汽車服務控股有限公司)
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 03669)

**THE UNAUDITED KEY
CONSOLIDATED FINANCIAL FIGURES
FOR THE SIX MONTHS ENDED
30 JUNE 2017 OF SHANGHAI YONGDA INVESTMENT
HOLDINGS GROUP CO., LTD.*,
A WHOLLY-OWNED SUBSIDIARY OF THE COMPANY**

This announcement is made by China Yongda Automobiles Services Holdings Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated 12 October 2016, 31 October 2016 and 3 November 2016 in relation to the issuance of the corporate bonds (the “**Corporate Bonds**”) by 上海永達投資控股集團有限公司 (Shanghai Yongda Investment Holdings Group Co., Ltd.*) (“**Shanghai Yongda Investment**”), a wholly-owned subsidiary of the Company.

References are also made to the announcements of the Company dated 9 March 2017, 11 April 2017, 13 April 2017, 5 June 2017, 8 June 2017, 10 July 2017, 13 July 2017, 24 July 2017 and 27 July 2017 in relation to the issuance of the super short-term commercial papers (the “**Super Short-term Commercial Papers**”) by Shanghai Yongda Investment.

As Shanghai Yongda Investment issued the Corporate Bonds and Super Short-term Commercial Papers in the People’s Republic of China (the “**PRC**”), it is required by the applicable laws and regulations of the PRC to disclose the unaudited consolidated financial information of Shanghai Yongda Investment for the six months ended 30 June 2017 (the “**Unaudited Consolidated Financial Information**”).

The Unaudited Consolidated Financial Information is also required to be published on the websites of Shanghai Clearing House (www.shclearing.com), China Foreign Exchange Trade System (www.chinamoney.com.cn) and the Shanghai Stock Exchange (<http://www.sse.com.cn>) on or before 31 August 2017.

Set out below is a summary of the key consolidated financial figures of the Unaudited Consolidated Financial Information prepared in accordance with the PRC Generally Accepted Accounting Principles:

	As at 30 June 2017 <i>(unaudited)</i> <i>(RMB'000)</i>	As at 31 December 2016 <i>(audited)</i> <i>(RMB'000)</i>
Total assets	22,976,877	20,253,295
Total liabilities	16,332,637	14,248,077
Total equity	6,644,240	6,005,218
	For the six months ended 30 June 2017 <i>(unaudited)</i> <i>(RMB'000)</i>	For the six months ended 30 June 2016 <i>(unaudited)</i> <i>(RMB'000)</i>
Operating revenue	22,577,016	19,021,598
Net Profit	747,939	445,445
Net profit attributable to owners of Shanghai Yongda Investment	701,678	423,793

Attention of the shareholders and potential investors of the Company is hereby drawn to the fact that the Unaudited Consolidated Financial Information of Shanghai Yongda Investment, which were published on the relevant websites of the PRC, and a summary of the key consolidated financial figures of the Unaudited Consolidated Financial Information disclosed in this announcement, have been prepared in accordance with the PRC Generally Accepted Accounting Principles. Such information may require adjustment during the course of auditing. Furthermore, the Unaudited Consolidated Financial Information may require adjustment under the International Financial Reporting Standards. The Unaudited Consolidated Financial Information published pursuant to relevant PRC laws and regulations are for the reference of investors of the Corporate Bonds and the

Super Short-term Commercial Papers only. In addition, the information contained in the relevant websites in the PRC and this announcement is limited solely to the operation of Shanghai Yongda Investment and its subsidiaries, which does not reflect a full picture of the operation or status of the Company. **Shareholders of the Company and potential investors should exercise caution when dealing with the securities of the Company and should not rely solely on such information.**

By order of the Board
China Yongda Automobiles Services Holdings Limited
Cheung Tak On
Chairman

The PRC, 31 August 2017

As at the date of this announcement, the Board comprises (i) five executive directors, namely Mr. Cheung Tak On, Mr. Cai Yingjie, Mr. Wang Zhigao, Mr. Xu Yue and Ms. Chen Yi; (ii) one non-executive director, namely Mr. Wang Liquan; and (iii) three independent non-executive directors, namely Mr. Lyu Wei, Mr. Chen Xianglin and Ms. Zhu Anna Dezhen.

* *For identification purpose only*