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CROSSTEC Group Holdings Limited

易緯集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3893)

APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

Reference is made to the announcement of CROSSTEC Group Holdings Limited (the “**Company**”) dated 11 August 2017 (the “**Announcement**”) in relation to the Master Services Agreement, the Continuing Connected Transactions and the proposed Annual Caps. Unless the context otherwise requires, capitalized terms used herein shall bear the same meanings as defined in the Announcement.

The Board is pleased to announce that Red Sun Capital Limited, a licensed corporation to carry out Type 6 (advising on corporate finance) regulated activity under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), has been appointed as the Independent Financial Adviser to advise the Independent Board Committee and the Independent Shareholders in respect of the terms of the Master Services Agreement, the Continuing Connected Transactions and the proposed Annual Caps.

The appointment of Red Sun Capital Limited as the Independent Financial Adviser has been approved by the Independent Board Committee.

The letter of advice from the Independent Financial Adviser will be included in the circular of the Company to be despatched to the Shareholders on or before 29 September 2017.

By Order of the Board
CROSSTEC Group Holdings Limited
Lee Wai Sang
Chairman and Chief Executive Officer

Hong Kong, 31 August 2017

As at the date of this announcement, the Board comprises Mr. Lee Wai Sang, Mr. Lau King Lok, Mr. Leung Pak Yin and Mr. Lai Hon Lam Carman as executive Directors; and Mr. So Chi Hang, Mr. Lau Lap Yan John and Mr. Heng Ching Kuen Franklin as independent non-executive Directors.