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Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/08/2017

To: Hong Kong Exchanges and Clearing Limited

Name of Issuer	Sino Haijing Holdings Limited
Date Submitted	04/09/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 01106 Description : Ordinary Shares									
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)						
Balance at close of preceding month	30,000,000,000	0.0125	375,000,000						
Increase/(decrease)									
Balance at close of the month	30,000,000,000	0.0125	375,000,000						
(2) Stock code : <u>N/A</u> Descrip	ption :								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding month									
Increase/(decrease)									
Balance at close of the month									

2. Preference Shares

Stock code :	N/A	Descrip	otion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	of preceding	month			
Increase/(decrease	e)				
Balance at close o	of the month				

3. Other Classes of Shares

Stock code :	N/A	Description :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding	month	- <u> </u>	
Increase/(decrease)			-	
Balance at close of	the month			

Total authorised share capital at the end of the month (HK\$):

375,000,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	11,863,360,252	N/A	N/A	N/A
Increase/(decrease)				
Balance at close of the month	11,863,360,252			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	155001)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares	~ .		~			
issuable	Granted	Exercised	Cancelled	Lapsed		
Share Options						
Exercise price:						
HK\$0.145						
(05/06/2015)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	313,091,112
(Note 1)						
2.						
shares						
(Note 1)						
(Note 1)						
3.						
3.						
(/ /)						
shares						
(Note 1)						
		Тс	otal A. (Ordin	•	NIL	
			(Prefere	ence shares)	N/A	
			(0	Other class)	N/A	
Total funds raised du	ring the month	n from exercise o	of			
options (State current				NIL		
· ·	•					

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the Is	suer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	-				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		-			
(if applicable) (dd/mm/yyyy)					
2.	(/ /)	-			
	-				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		 - -			
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)	-			
(/ /)	<u> </u>				<u> </u>
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)		-			
Subscription price		-			
EGM approval date (if applicable)					
	(/ /)	_			
<u>4.</u>	-				
	-				
(/ /)					
Stock code (if listed) Class of shares		-			
issuable (Note 1)					
Subscription price		-			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
	Tot	al B. (Ord	inary shares)	N/A	
	100		rence shares)		- _
			(Other class)	N/A	-

Con	vertibles (i.e. Convertible	into Shares of the Is	ssuer which are to	be Listed)			
	s and description	amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Convertible Bonds	HK\$	HK\$112,000,000	NIL	HK\$112,000,000	NIL	560,000,000
	Stock code (if listed)	N/A					
	Class of shares	0.1					
	issuable (Note 1)	Ordinary Shares HK\$0.20	<u>s</u>				
	Subscription price	(subject to adjustm	ent)				
	EGM approval date	(Subject to unjustill					
	(if applicable)						
	(dd/mm/yyyy))	(21/11/2016)					
2.							
	~						
	Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
3.	EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
	Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
	Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	(/ /)					
1	(dd/mm/yyyy)	(/ /)					
4.							
—	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	(/ /)		Total C. (Ordi	nom charge)	NIL	
					ence shares)	N/A	
					(Other class)		-
							-

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
	4	
	4	
	4	
	-	
	-	
Ordinary shares (Note 1)	-	
2.		
	-	
	1	
	1	
]	
	4	
	4	
	-	
shares (Note 1)	4	
silates (Note 1)		·
3.		
	-	
	1	
(/ /)	1	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Oth	ner Movements	in Issued	l <u>Share Capital</u>				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							montin
				Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(N/A	N/A
				Class of shares				
		A 4	State	issuable (Note 1)	(/ /)		
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(N/A	N/A
				Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
5.	Scrip At dividend price	State ce : currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration At issue price	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

1	Гуре of Issue					No. of new shares of issuer issued during the month pursuant thereto	issuer which may be
				Class of shares issuable (<i>Note 1</i>)			
	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /))	
				EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
10	Other			Class of shares issuable (<i>Note 1</i>)			
	(Please specify)	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /))	
				EGM approval date: (dd/mm/yyyy)	(/ /)) N/A	N/A
					Ordinary sha		_
				(Pr	reference sha (Other cl		-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):
N/A
Submitted by: <u>LI Zhenzhen</u>
Title: Director (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*