



香港交易所

**Monthly Return of Equity Issuer on Movements in Securities****For the month ended (dd/mm/yyyy) :** 31/08/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer China Jicheng Holdings LimitedDate Submitted 04/09/2017**I. Movements in Authorised Share Capital****1. Ordinary Shares**(1) Stock code : 1027 Description : China Jicheng

|                                     | No. of ordinary<br>shares | Par value<br>(State currency) | Authorised share<br>capital<br>(State currency) |
|-------------------------------------|---------------------------|-------------------------------|---|
| Balance at close of preceding month | <u>125,000,000,000</u>    | <u>HK\$0.00008</u>            | <u>HK\$10,000,000.00</u>                        |
| Increase/(decrease)                 | <u>0</u>                  |                               | <u>0</u>  |
| Balance at close of the month       | <u>125,000,000,000</u>    | <u>HK\$0.00008</u>            | <u>HK\$10,000,000.00</u>                        |

(2) Stock code : N/A Description : \_\_\_\_\_

|                                     | No. of ordinary<br>shares | Par value<br>(State currency) | Authorised share<br>capital<br>(State currency) |
|-------------------------------------|---------------------------|-------------------------------|---|
| Balance at close of preceding month | _____                     | _____                         | _____   |
| Increase/(decrease)                 | _____                     |                               | _____   |
| Balance at close of the month       | _____                     | _____                         | _____   |

## 2. Preference Shares

|                                     |                             |  |  |
|-------------------------------------|-----------------------------|--|--|
| Stock code :                        | <u>N/A</u>                  |  |  |
| Description :                       | <u></u>                     |  |  |
|                                     | No. of preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u></u>                     | <u></u>                                    | <u></u>  |
| Increase/(decrease)                 | <u></u>                     |  | <u></u>  |
| Balance at close of the month       | <u></u>                     | <u></u>                                    | <u></u>  |

## 3. Other Classes of Shares

|                                     |                                   |  |  |
|-------------------------------------|-----------------------------------|--|--|
| Stock code :                        | <u>N/A</u>                        |  |  |
| Description :                       | <u></u>                           |  |  |
|                                     | No. of other<br>classes of shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u></u>                           | <u></u>                                    | <u></u>  |
| Increase/(decrease)                 | <u></u>                           |  | <u></u>  |
| Balance at close of the month       | <u></u>                           | <u></u>                                    | <u></u>  |

Total authorised share capital at the end of the month (*State currency*) : HK\$10,000,000.00

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |          | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|----------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)      |                         |                                |
| Balance at close of preceding month   | <u>75,000,000,000</u>  | <u>-</u> | <u>-</u>                | <u>-</u>                       |
| Increase/ (decrease) during the month | <u>0</u>               | <u>-</u> | <u>-</u>                | <u>-</u>                       |
| Balance at close of the month         | <u>75,000,000,000</u>  | <u>-</u> | <u>-</u>                | <u>-</u>                       |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |           |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|-----------|--------|--|---|
|  | Granted                   | Exercised | Cancelled | Lapsed |  |   |
| 1.N/A  |                           |           |           |        |  |   |
|  |                           |           |           |        |  |   |
|  |                           |           |           |        |  |   |
| ( / / )  |                           |           |           |        |  |   |
| shares   |                           |           |           |        |  |   |
| (Note 1)   |                           |           |           |        |  |   |
| 2.N/A  |                           |           |           |        |  |   |
|  |                           |           |           |        |  |   |
|  |                           |           |           |        |  |   |
| ( / / )  |                           |           |           |        |  |   |
| shares   |                           |           |           |        |  |   |
| (Note 1)   |                           |           |           |        |  |   |
| 3.N/A  |                           |           |           |        |  |   |
|  |                           |           |           |        |  |   |
|  |                           |           |           |        |  |   |
| ( / / )  |                           |           |           |        |  |   |
| shares   |                           |           |           |        |  |   |
| (Note 1)   |                           |           |           |        |  |   |
| Total A. (Ordinary shares)   |                           |           |           |        | <u>N/A</u>   |   |
| (Preference shares)  |                           |           |           |        | <u>N/A</u>   |   |
| (Other class)  |                           |           |           |        | <u>N/A</u>   |   |
| Total funds raised during the month from exercise of options (State currency)                            | <u>N/A</u>                |           |           |        |  |   |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| 1. N/A   |                                 |   |                                  |   |  |  |
| (   /   /   )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |   |  |  |
| Subscription price                                       |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                   |                                  |   |  |  |
| 2.N/A  |                                 |   |                                  |   |  |  |
| (   /   /   )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |   |  |  |
| Subscription price                                       |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                   |                                  |   |  |  |
| 3.N/A  |                                 |   |                                  |   |  |  |
| (   /   /   )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |   |  |  |
| Subscription price                                       |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                   |                                  |   |  |  |
| 4.N/A  |                                 |   |                                  |   |  |  |
| (   /   /   )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |   |  |  |
| Subscription price                                       |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                   |                                  |   |  |  |
| Total B.   |                                 |   |                                  | (Ordinary shares)                         | N/A  |  |
|  |                                 |   |                                  | (Preference shares)                       | N/A  |  |
|  |                                 |   |                                  | (Other class)                             | N/A  |  |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month     | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|--------------------------------|------------------------------|--|---|
| 1. N/A   |                                |                                    |                                |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                                |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                                |                              |  |   |
| Subscription price                             |                                |                                    |                                |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                                |                              |  |   |
| 2. N/A   |                                |                                    |                                |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                                |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                                |                              |  |   |
| Subscription price                             |                                |                                    |                                |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                                |                              |  |   |
| 3. N/A   |                                |                                    |                                |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                                |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                                |                              |  |   |
| Subscription price                             |                                |                                    |                                |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                                |                              |  |   |
| 4. N/A   |                                |                                    |                                |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                                |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                                |                              |  |   |
| Subscription price                             |                                |                                    |                                |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                                |                              |  |   |
|  |                                |                                    | Total C. (Ordinary shares) N/A |                              |  |   |
|  |                                |                                    | (Preference shares) N/A        |                              |  |   |
|  |                                |                                    | (Other class) N/A              |                              |  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A  |  |   |
| 2. N/A  |  |   |
| 3. N/A  |  |   |
| Total D. (Ordinary shares)  | N/A  |   |
| (Preference shares)   | N/A  |   |
| (Other class)   | N/A  |   |

## Other Movements in Issued Share Capital

| Other Movements in Issued Share Capital |            |                      |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|------------|----------------------|---|--|---|
| Type of Issue                           |            |                      |   |  |   |
| 1. Rights issue                         | At price : | State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br><br>( / / )   | N/A<br>N/A  |
| 2. Open offer                           | At price : | State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br><br>( / / )   | N/A<br>N/A  |
| 3. Placing                              | At price : | State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br><br>( / / )   | N/A<br>N/A  |
| 4. Bonus issue                          |            |                      | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br><br>( / / )   | N/A<br>N/A  |

## For Main Board and GEM listed issuers

| Type of Issue           |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|---------------------------------|---|--|---|
| 5. Scrip dividend       | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | N/A  | N/A   |
| 6. Repurchase of shares |                                 | Class of shares repurchased _____<br><i>(Note 1)</i><br>Cancellation date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____     | N/A  | N/A   |
| 7. Redemption of shares |                                 | Class of shares redeemed _____<br><i>(Note 1)</i><br>Redemption date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____          | N/A  | N/A   |
| 8. Consideration issue  | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | N/A  | N/A   |



For Main Board and GEM listed issuers

|                               |                           |   |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------------|---------------------------|---|---|--|---|
| Type of Issue                 |                           |   |   |  |   |
| 9. Capital reorganisation     |                           |   | Class of shares issuable<br>(Note 1)    | Ordinary shares  |   |
|                               |                           |   | Issue and allotment date : (dd/mm/yyyy) | ( / / )  |   |
|                               |                           |   | EGM approval date: (dd/mm/yyyy)         | ( / / )  |   |
|                               |                           |   |   | N/A  | N/A   |
| 10. Other<br>(Please specify) | At price : State currency | Class of shares issuable<br>(Note 1)    |   |  |   |
|                               |                           | Issue and allotment date : (dd/mm/yyyy) |   | ( / / )  |   |
|                               |                           | EGM approval date: (dd/mm/yyyy)         |   | ( / / )  |   |
|                               |                           |   |   | N/A  | N/A   |
| Total E.                      |                           |   |   | (Ordinary shares)  | N/A   |
|                               |                           |   |   | (Preference shares)  | N/A   |
|                               |                           |   |   | (Other class)  | N/A   |

|  |     |     |
|--|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | N/A |
|  | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |

Remarks (if any):

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Submitted by: Cheung Ka Shing

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

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*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*