

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/08/2017						
To: Hong Kong Exchanges and Clearing Limited								
Name of Issuer	Plover Ba	y Technologies L	imited					
Date Submitted	5 Septem	ber 2017						
I. Movements in Authorise	ed Share Ca	apital						
1. Ordinary Shares								
(1) Stock code : <u>1523</u>	Descrip	otion: Ordinary	Shares					
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)				
Balance at close of prece	ding month	4,000,000,000	0.01	40,000,000				
Increase/(decrease)	-	Nil		Nil				
Balance at close of the m	onth	4,000,000,000	0.01	40,000,000				
(2) Stock code : N/A	Descrip	otion : N/A						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of prece	ding month	N/A	N/A	N/A				
Increase/(decrease)	-	N/A		N/A				
Balance at close of the m	onth	N/A	N/A	N/A				

2. Preference Shares

Stock code : N/A Descrip	otion: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	<u>N/A</u>

3. Other Classes of Shares

Stock code : N/A Descript	tion : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month _	N/A	N/A	N/A
Total authorised share capital at the en	40,000	,000	

Total authorised share capital at the end of the month (HK\$):

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference No. of oth		
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	1,000,000,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	11,168,000	N/A	N/A	N/A	
Balance at close of the month	1,011,168,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

onare Options (uno	or oriale of	Mon ochemes	or the issuer					
Particulars of share option scheme					the month pursuant	g issuer which may be t issued pursuant		
including EGM					thereto	thereto as at close of		
approval date — (dd/mm/yyyy) and					_	the month		
class of shares								
issuable	Granted	Exercised	Cancelled	Lapsed				
1. Share								
Option								
Scheme								
(21/06/2016)								
Ordinary	Nil	(11,168,000)	Nil	(100,000)	11,168,000	75,132,000		
shares		(11,100,000)		(100,000)				
(Note 1)								
O NI/A								
2. N/A								
·								
(/ /)								
shares								
(Note 1)								
,								
3.N/A								
(/ /)								
shares		_			- <u></u>			
(Note 1)		Т. 4.			44.400.000			
		1018	•	ary shares)	11,168,000			
				nce shares)	N/A N/A			
 Total funda ==:==================================	والمراسم المراس	anth from aver-	•	Other class)	IN/A			
Total funds raised of options (State cu		onun ironi exerc		HK\$ 5,394,14	4			
	,		<u>'</u>	φ ο,οοπ, ιπ	<u>•</u>			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer issued may be during the issued Nominal value month pursuant Currency at close of Exercised Nominal value pursuant thereto as at Description of warrants of nominal preceding during the at close of the thereto close of the (Date of expiry - dd/mm/yyyy) value month month month month (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) (Ordinary shares) Total B. Nil (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issuer which issued may be during the issued month pursuant Amount at pursuant thereto as at Currency of close of Converted Amount at thereto close of the amount preceding during the close of the month Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) ____ Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A ____ Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ / _)____ (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) N/A N/A (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
shares (Note 1)		
2. N/A		
Z. IVA		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

	her Movements Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1			Class of shares				
				issuable (Note 1)		_		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(da/iiiii/yyyy)			N/A	N/A
				Class of shares				
	o "		State	issuable (Note 1) Issue and allotment	(/ /)		
2.	Open offer	At price :	currency	date : (dd/mm/yyyy)		,		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(uu/iiiii/yyyy)			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue			Class of shares				
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	N/A
							<u>N/A</u>	<u>IN/A</u>
				Class of shares				
6.	Repurchase of			repurchased (Note 1)	(/ /)		
0.	shares			Cancellation date : (dd/mm/yyyy)	(,		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	N/A
							N/A	<u>N/A</u>
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				. , , , , , , , , , , , , , , , , , , ,			N/A	N/A

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Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital	Class of shares ————issuable (Note 1)		
9. Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinary share	es) Nil	
	(Preference share		_
	(Other clas	s) <u>N/A</u>	_
Total increase / (decrease) in ordinary shares do	uring the month (i.e. Total of A to E):	(1) ^{11,}	168,000
		(2)	N/A
Total increase / (decrease) in preference shares			N/A
Total increase / (decrease) in other classes of si E):	hares during the month (i.e. Total of A t	0	N/A
(These figures should be the same as the relevance (These figures should be the same as the relevance (These figures should be the same as the relevance (These figures should be the same as the relevance (These figures should be the same as the relevance (These figures should be the same as the relevance (These figures should be the same as the relevance (These figures should be the same as the relevance (These figures should be the same as the relevance (These figures should be the same as the relevance (These figures should be the same as the relevance (These figures should be the same as the relevance (These figures should be the same as the relevance (These figures should be the same as the relevance (These figures should be the same as the relevance (These figures should be the same as the relevance (These figures should be the same as the same as the relevance (These figures should be the same as th	ant figures under II above ("Movement	s in Issued Si	hare

Remarks (if any):
Submitted by: Ng Shun Ying
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.