

### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

31 August 2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	BAIC Motor Corporation Limited
Date Submitted	5 September 2017

I. Movements in Authorised Share Capital

1. Ordinary Shares			
1958 (Hong Kong Stock			
(1) Stock code : <u>Exchange)</u> Descript	ion : <u>H Shares</u>		
Palance at aloce of proceeding month	No. of ordinary shares	Par value <i>(RMB)</i>	Authorised share capital <i>(RMB)</i>
Balance at close of preceding month	See remark (1)		See remark (1)
Increase/(decrease)	See remark (1)		See remark (1)
Balance at close of the month	See remark (1)		See remark (1)
(2) Stock code : <u>N/A</u> Descript	ion : <u>Dom</u>	nestic Shares	
	No. of ordinary shares	Par value <i>(RMB)</i>	Authorised share capital <i>(RMB)</i>
Balance at close of preceding month _	See remark (1)		See remark (1)
Increase/(decrease)	See remark (1)		See remark (1)
Balance at close of the month	See remark (1)		See remark (1)

# 2. Preference Shares

Stock code :	N/A Desc	ription :	N/A		
			preference hares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	of preceding mon	th			
Increase/(decrea	se)			-	
Balance at close	of the month				
3. Other Classes	of Shares				
Stock code :	N/A Desc	ription :	N/A		
			ther classes shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	of preceding mon	th			
Increase/(decrea	se)			-	
Balance at close	of the month				
<b>-</b>				0	

Total authorised share capital at the end of the month

See remark (1)

## II. Movements in Issued Share Capital

No. of ordinary shares									
	(1) H shares	(2) Domestic shares	No of preference shares	No. of other classes of shares					
Balance at close of preceding month	2,100,690,682	5,494,647,500	N/A	N/A					
Increase/ (decrease) during the month	NIL	NIL	N/A	N/A					
Balance at close of the month	2,100,690,682	5,494,647,500	N/A	N/A					

# III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes o	f the Issuer)			
Particulars of share option scheme						No. of new shares of issuer which may be issued pursuant
including EGM approval date –	ſ	Movement duri	ng the month		thereto	thereto as at close of the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1. N/A</u>						
<u>( / / )</u> shares						
(Note 1)						-
2. N/A						
<u>( / / )</u> shares						
(Note 1)						
3. N/A						
<u>( / / )</u> shares						
(Note 1)						
		Iota	A. (Ordina)	ry shares) ce shares)		
				her class)		
Total funds raised d		nth from exerci				
of options (State cu	rrency)		N/A			

Warrants to Is	ssue Shares of the	e Issuer which	are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
<u>2. N/A</u>		,				
( / / )				·		
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
<u>3. N/A</u>	, ,	,				
( / / )		<u> </u>		·		
Class of shares						
issuable <i>(Note 1)</i> Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
4. N/A	( , ,	/				
( / / )						
Stock code (if listed)						
Class of shares						
issuable <i>(Note 1)</i> Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
(dd/1111/yyyy)		/				
		Total B		ary shares) <u>N/A</u>		
				ice shares) <u>N/A</u> Other class) N/A		
			(-	·····		-

#### Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed)						
Class of shares issuable <i>(Note 1)</i>						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
<u>2. N/A</u>						
Stock code (if listed)						
Class of shares issuable <i>(Note 1)</i>						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
<u>3. N/A</u>						
Class of shares issuable <i>(Note 1)</i>						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
<u>4. N/A</u>						
Stock code (if listed)						
Class of shares issuable <i>(Note 1)</i>						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
			Total C. (Ordina			-
				ice shares) <u>N/A</u> her class) N/A		-
			(0	<u></u>		-

Any other Agreements or Arrangements to Issue Shares of the Issue (other than under Share Option Schemes)	er which are to be Liste	ed, including Options
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		
2.		
Z		
shares (Note 1)		
3.		
	-	
	-	
shares (Note 1)		
	<b>N</b> 1/A	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A N/A	
	<u> </u>	

#### Other Movements in Issued Share Capital

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares		_	
			_	issuable (Note 1)		N N	
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
				EGM approval date: (dd/mm/yyyy)	( / /	)	
						<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)			
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
				EGM approval date: (dd/mm/yyyy)	( / /		
						<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)		-	
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
				EGM approval date: (dd/mm/yyyy)	( / /	)	
						<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)	
				EGM approval date: (dd/mm/yyyy)	( / /		
						<u>N/A</u>	<u>N/A</u>

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						monur
5.	Scrip dividend	At price : State currency ——	date : (dd/mm/yyyy)	( / /		<u>N/A</u>	<u>N/A</u>
6.	Repurchase of shares		Class of shares repurchased (Note 1) Cancellation date : (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)	( / /		<u>N/A</u>	<u>N/A</u>
7.	Redemption of shares		Class of shares redeemed ( <i>Note 1</i> ) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	N/A
8.	Consideration issue	At price : State currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation			Class of shares issuable ( <i>Note 1)</i> Issue and allotment date : (dd/mm/yyyy)		/ )		
				EGM approval date: (dd/mm/yyyy)	( / ,	/ )	<u>N/A</u>	<u>N/A</u>
10.	Other (Please specify)	At price:	State currency ———	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)		/ )		
				EGM approval date: (dd/mm/yyyy)	( / ,	/ )	<u>N/A</u>	<u>N/A</u>
				Total (Prefe	erence	Ordinal shares shares er class	s) <u>N/A</u> s) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	NIL
(2)	NIL
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
These figures should be the same as the relevant figures under II above ("Movements in	Issued Share Capital").)

Remarks (if any):

### 1. As the Company is incorporated in the People's Republic of China, the concept of "authorised share capital" is not applicable.

Submitted by:	Chen Hongliang	
Title:	Director (Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.