

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/08/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	BBI Life Sciences Corporation	
Date Submitted	05/09/2017	

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>1035</u>	5 Descrip	otion : Ordinar	y Shares	
Balance at close of pred	ceding month	No. of ordinary shares <b>2,000,000,000</b>	Par value ( <i>HK\$</i> ) 0.01	Authorised share capital ( <i>HK\$</i> ) 20,000,000
Increase/(decrease)		Nil	-	Nil
Balance at close of the	month	2,000,000,000	0.01	20,000,000
(2) Stock code : $\underline{N/A}$	Descrip	otion : <u>N/A</u>		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pred	ceding month		- <u> </u>	
Increase/(decrease)			-	
Balance at close of the	month			

#### 2. Preference Shares

Stock code :	<u>N/A</u> I	Description	: <u>N/A</u>		
		No	of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding mor	nth			
Increase/(decreas	se)				
Balance at close	of the month				

# 3. Other Classes of Shares

Stock code :	N/A	Descript	tion : <u>N/A</u>		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedin	g month			
Increase/(decrea	ise)				
Balance at close	of the mon	th			

Total authorised share capital at the end of the month (*HK\$*) :

20,000,000

### II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month				
	544,281,817	N/A	N/A	N/A
Increase/ (decrease)				
during the month	120,305	N/A	N/A	N/A
Balance at close of the				
month	544,402,122	N/A	N/A	N/A

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

	bhare option	benefites of the	100401)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO Share						
Option Schemes						
adopted on						
2014/1/16 and						
modified on						
04/09/2014						
Granted on						
17/01/2014						
Exercise Price:						
HK\$1.1						
Ordinary shares	Nil	120,305	Nil	Nil	Nil	8,924,939
(Note 1)						
2. N/A						
( / / )						
shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)	120,305	
			-	nce shares)		
				Other class)		
Total funds noised du		- from avanaica a		Julier Clubby	14/71	
Total funds raised dua options (State current		1 Irom exercise o	HK\$132,3	335.50		

Warrants to Issue Shares of the Iss	suer which are t	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value a close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
( / / )						
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )			_			
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
2. N/A			_			
	·	·				
( / / ) Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	_			
<u>3. N/A</u>						
( / / )						
Stock code (if listed)			_			
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price			_			
EGM approval date			—			
(if applicable)						
	( / /	)	_			
<u>4. N/A</u>						
( / / )	· · · · · · · · · · · · · · · · · · ·	·				
~						
Class of shares						
issuable (Note 1)			_			
Subscription price <u> </u>			_			
(if applicable)						
(dd/mm/yyyy)	( / /	)	_			
		-	1. (0. "	1		
		Tot		nary shares) <u>Nil</u> ence shares) N/A		-
				Other class) N/A		-
			(	Caler Clubb) <u>11/P</u>	<b>L</b>	-

Convertibles (i.e. Convertible in	to Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	monu	month	monu		
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
<u>2. N/A</u>	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
<u>3. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
<u>4. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
		r		hary shares) Nil		<u>.                                    </u>
				ence shares) $N/A$		
			(0	Other class) N/A		.

	No. of new shares of	No. of new shares of
	issuer issued during	
	the month pursuant	issuer which may be
	thereto	issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	litereto	as at close of the month
if applicable, and class of shares issuable:		
1. <u>N/A</u>		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	
(Other class)	14/11	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Otl	<u>her Movements in</u> Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
1.	Rights issue	At price : State	( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/mm/yyyy)			<u>N/A</u>	N/A
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/mm/yyyy)			<u>N/A</u>	N/A
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						<u> </u>	1.1/21

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )				
5.	Scrip dividend Af price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	<u>N/A</u>
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd inn 9999)			N/A	<u>N/A</u>
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
-			Class of shares issuable				
			(Note 1)				
8.		State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NT/ 4	NT / 4
						N/A	<u>N/A</u>

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )	)	
			EGM approval date: (dd/mm/yyyy)	( / / )	) N/A	N/A
					10/11	10/21
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State currency	— Issue and allotment date : (dd/mm/yyyy)	( / / )	)	
			EGM approval date: (dd/mm/yyyy)	( / / )	) <u>N/A</u>	N/A
				Ordinary sha eference sha (Other cl		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	120,305		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):		
Submitted by:	Wang Qisong	
	Executive Director retary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.