

Monthly Return of Equity Issuer on Movements in Securities

For the month ended
(dd/mm/yyyy) :

31/08/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer

China Yongda Automobiles Services Holdings Limited

Date Submitted

6 September 2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>3669</u> Description : <u>Ordinary shares</u>			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	<u>2,500,000,000</u>	<u>0.01</u>	<u>25,000,000</u>
Increase/(decrease)	<u>Nil</u>		<u>Nil</u>
Balance at close of the month	<u>2,500,000,000</u>	<u>0.01</u>	<u>25,000,000</u>
(2) Stock code : <u>N/A</u> Description : <u>N/A</u>			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

2. Preference Shares

Stock code :	<u> N/A </u>	Description :	<u> N/A </u>	
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u> </u>	<u> </u>	<u> </u>	<u> </u>
Increase/(decrease)	<u> </u>	<u> </u>	<u> </u>	<u> </u>
Balance at close of the month	<u> </u>	<u> </u>	<u> </u>	<u> </u>

3. Other Classes of Shares

Stock code :	<u> N/A </u>	Description :	<u> N/A </u>	
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u> </u>	<u> </u>	<u> </u>	<u> </u>
Increase/(decrease)	<u> </u>	<u> </u>	<u> </u>	<u> </u>
Balance at close of the month	<u> </u>	<u> </u>	<u> </u>	<u> </u>

Total authorised share capital at the end of the month (HK\$) :

 25,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No. of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	<u>1,703,909,910</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	<u>89,795,355</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	<u>1,793,705,265</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme Exercise Price HK\$3.780 (10/10/2013) Granted on 26/07/2016 Ordinary shares (Note 1)	<u>0</u>	<u>1,760,500</u>	<u>0</u>	<u>0</u>	<u>1,760,500</u>	<u>22,945,000</u>
2. (/ /) shares (Note 1)	<u> </u>	<u> </u>	<u> </u>	<u> </u>	<u> </u>	<u> </u>
3. (/ /) shares (Note 1)	<u> </u>	<u> </u>	<u> </u>	<u> </u>	<u> </u>	<u> </u>
			Total A. (Ordinary shares)		<u>1,760,500</u>	
			(Preference shares)		<u>N/A</u>	
			(Other class)		<u>N/A</u>	
Total funds raised during the month from exercise of options (State currency)					<u>HK\$6,654,690</u>	

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) (/ /) _____						
2.						
(/ /) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) (/ /) _____						
3.						
(/ /) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) (/ /) _____						
4.						
(/ /) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) (/ /) _____						
Total B.					(Ordinary shares) _____ Nil	
					(Preference shares) _____ N/A	
					(Other class) _____ N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds						
						39,539,060
						(see Remarks)
	RMB	499,000,000 (see Remarks)	254,000,000	245,000,000 (see Remarks)	40,495,622	
Stock code (if listed)	5770					
Class of shares issuable (Note 1)	Ordinary Shares					
Initial conversion price (subject to adjustments)	HK\$7.958 (subject to adjustments) (see Remarks)					
EGM approval date (if applicable) (dd/mm/yyyy)	N/A					
2.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
				Total C. (Ordinary shares)	40,495,622	
				(Preference shares)	N/A	
				(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Allotment and issuance of new ordinary shares on 30 August 2017 under the Sale and Purchase Agreement entered into between the Company and an individual on 19 July 2017 (26/05/2017) Ordinary shares (Note 1)	47,539,233	N/A
2. _____ _____ _____ (/ /) shares (Note 1)		
3. _____ _____ _____ (/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)	47,539,233 N/A N/A	

Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price : State currency _____	Class of shares issuable (Note 1) _____	Issue and allotment date : (dd/mm/yyyy) (/ /)	Nil	Nil
			EGM approval date: (dd/mm/yyyy) (/ /)		
2. Open offer	At price : State currency _____	Class of shares issuable (Note 1) _____	Issue and allotment date : (dd/mm/yyyy) (/ /)	Nil	Nil
			EGM approval date: (dd/mm/yyyy) (/ /)		
3. Placing	At price : State currency _____	Class of shares issuable (Note 1) _____	Issue and allotment date : (dd/mm/yyyy) (/ /)	Nil	Nil
			AGM approval date: (dd/mm/yyyy) (/ /)		
4. Bonus issue		Class of shares issuable (Note 1) _____	Issue and allotment date : (dd/mm/yyyy) (/ /)	Nil	Nil
			EGM approval date: (dd/mm/yyyy) (/ /)		

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency _____	Class of shares _____ issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy)	Nil	Nil
6.	Repurchase of shares		Class of shares _____ repurchased (Note 1) Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	Nil	Nil
7.	Redemption of shares		Class of shares _____ redeemed (Note 1) Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	Nil	Nil
8.	Consideration issue	At price : State currency _____	Class of shares _____ issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy)	Nil	Nil

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares _____ issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy)	Nil	Nil
10. Other (Please specify)	At price : _____ State currency _____ Class of shares _____ issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy)	Nil	Nil
Total E. (Ordinary shares)		N/A	N/A
(Preference shares)		N/A	N/A
(Other class)		N/A	N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	89,795,355
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

Remarks (if any):

On 24 June 2014, the Company as issuer and DBS Bank Ltd. as the sole global coordinator, and DBS Bank Ltd. and UBS AG, Hong Kong Branch, as the Joint Lead Managers entered into the Subscription Agreement, pursuant to which the Company has conditionally agreed to issue, and each of the Joint Lead Managers has on a several but not joint basis, conditionally agreed to subscribe and pay for, the RMB1,000,000,000 1.5% USD settled convertible bonds due 2019 (the "Convertible Bonds"). (Please refer to the Company's announcement dated 25 June 2014 for more details)

All of the conditions precedent for the issue of the Convertible Bonds under the Subscription Agreement have been satisfied (or waived) and that completion of the issue of the Convertible Bonds in the aggregate principal amount of RMB1,000,000,000 took place on 18 July 2014. (Please refer to the Company's announcement dated 18 July 2014 for more details)

On 22 May 2017, as a result of the placing and the subscription of the Company's shares, pursuant to the terms of the Convertible Bonds, the current conversion price of HK\$7.958 per conversion Share in respect of an aggregate outstanding principal amount of RMB997,000,000 of the Convertible Bonds has been adjusted to HK\$7.8995. As such, based on the above adjusted conversion price, an aggregate of 158,953,314 Shares will be issued to the holders of the Convertible Bonds upon full conversion of the Convertible Bonds. (Please refer to the Company's announcement dated 22 May 2017 for more details)

Submitted by: Cheung Tak On

Title: Director
(Director, Secretary or other duly authorised officer)

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
 2. *If there is insufficient space, please append the prescribed continuation sheet.*
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