

Unless otherwise defined in this announcement, terms defined in the Prospectus dated 29 September 2017 (the “**Prospectus**”) issued by United Strength Power Holdings Limited (the “**Company**”) have the same meanings when used in this announcement.

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This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities or any Shares under the Global Offering. Potential investors should read the Prospectus for detailed information about the Company, the Public Offer and the International Placing described below before deciding whether or not to invest in the Shares thereby offered.

This announcement is not for release, publication or distribution, and is not intended to be, an offer of securities of the Company for sale in any jurisdiction, including, without limitation, the United Kingdom, Australia, Japan, Canada or the United States. The Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the “**U.S. Securities Act**”), or the securities laws of any state of the United States, and may not be offered or sold within the United States (as defined in Regulation S under the U.S. Securities Act) except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and any applicable state or local securities law. The Offer Shares are being offered and sold outside of the United States in offshore transactions in accordance with Regulation S under the U.S. Securities Act. There will not be any public offering of Shares in the United States. This announcement and the information contained herein are not for release, publication or distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia).

In connection with the Global Offering, GF Securities, as the Stabilising Manager, its affiliates or any person acting for it, on behalf of the Underwriters, may, to the extent permitted by the applicable laws of Hong Kong or elsewhere, over-allocate or effect any other transactions with a view to stabilising or maintaining the market price of the Offer Shares at a level higher than that which might otherwise prevail in the open market for a limited period after the Listing Date. Any market purchases of Shares will be effected in compliance with all applicable laws and regulatory requirements. However, there is no obligation on the Stabilising Manager, its affiliates or any person acting for it to conduct any such stabilising activity, which if commenced, will be done at the absolute discretion of the Stabilising Manager, its affiliates or any person acting for it, and may be discontinued at any time. Any such stabilising activity is required to be brought to an end on the 30th day after the last day for the lodging of applications under the Public Offer. After this date, no further stabilising action may be taken, and demand for the Shares, and therefore the trading price of the Shares, could fall. The number of Offer Shares that may be over-allocated will not exceed the number of Shares that may be issued under the Over-allotment Option, amounting to, 8,792,000 Offer Shares, which is approximately 15% of the number of Offer Shares initially available under the Global Offering. Such stabilisation action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong), as amended, made under the SFO. Details of the intended stabilisation and how it will be regulated under the SFO are set forth in the section headed “Structure and conditions of the Global Offering” of the Prospectus.

Potential investors should read the Prospectus for detailed information about the Global Offering described below before deciding whether or not to invest in the Shares thereby being offered. Any investment decision in relation to the Offer Shares should be taken solely in reliance on the information provided in the Prospectus.

The Public Offer Shares will be offered to the public in Hong Kong subject to the terms and conditions set out in the Prospectus and the related Application Forms. The Public Offer Shares will not be offered to any person who is outside Hong Kong and/or not resident in Hong Kong.



## United Strength Power Holdings Limited

眾誠能源控股有限公司

*(Incorporated in the Cayman Islands with limited liability)*

### GLOBAL OFFERING

<b>Number of Offer Shares under the Global Offering</b>	<b>: 58,626,000 Shares (subject to the Over-allotment Option)</b>
<b>Number of Public Offer Shares</b>	<b>: 5,864,000 Shares (subject to reallocation)</b>
<b>Number of International Placing Shares</b>	<b>: 52,762,000 Shares (subject to reallocation and the Over-allotment Option)</b>
<b>Offer Price</b>	<b>: not more than HK\$2.78 per Offer Share and expected to be not less than HK\$2.18 per Offer Share, plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)</b>
<b>Nominal value</b>	<b>: HK\$0.1 per Share</b>
<b>Stock Code</b>	<b>: 2337</b>

Sole Sponsor



Sole Global Coordinator,

Joint Bookrunner and Joint Lead Manager



Joint Bookrunners and Joint Lead Managers

*(in alphabetical order)*



Application has been made to the Listing Committee for the listing of, and permission to deal in, the Shares in issue and to be issued as described in the Prospectus (including the Shares to be issued pursuant to the Capitalisation Issue and Shares which may be issued pursuant to the exercise of the Over-allotment Option and upon the exercise of options that may be granted under the Share Option Scheme). Assuming the Public Offer becomes unconditional at or before 8:00 a.m. on Monday, 16 October 2017, it is expected that dealings in the Shares on the Stock Exchange will commence at 9:00 a.m. on Monday, 16 October 2017. In the event the Over-allotment Option is exercised, an announcement will be made by the Company on the Company's website at [www.united-strength.com](http://www.united-strength.com) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk).

The Global Offering comprises the: (1) Public Offer of 5,864,000 Shares (subject to reallocation), representing approximately 10% of the total number of Offer Shares initially available under the Global Offering; and (2) the International Placing of 52,762,000 Shares (subject to reallocation and the Over-allotment Option at the Offer Price to cover any excess demand in the International Placing, if any), representing approximately 90% of the total number of Offer Shares initially available under the Global Offering. The allocation of Offer Shares between the Public Offer and the International Placing will be subject to adjustment as described in "Structure and conditions of the Global Offering" of the Prospectus.

In connection with the Global Offering and pursuant to the International Underwriting Agreement, the Company is expected to grant to the International Underwriters the Over-allotment Option exercisable (with the prior consent of the Company) by the Sole Global Coordinator (for itself and on behalf of the International Underwriters). Pursuant to the Over-allotment Option, the Company may be required by the Sole Global Coordinator to allot and issue up to 8,792,000 additional Offer Shares (representing approximately 15% of the total number of the Offer Shares initially available under the Global Offering) at the Offer Price to cover over-allocations (if any) in the International Placing, subject to same terms and conditions as the other Offer Shares.

Subject to the granting of the approval for the listing of, and permission to deal in, the Shares on the Stock Exchange and compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the Shares on the Stock Exchange or on any other date as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second business day after

any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made to enable the Shares to be admitted into CCASS.

The Offer Price will not be more than HK\$2.78 per Offer Share and is currently expected to be not less than HK\$2.18 per Offer Share, unless otherwise announced. Applicants for the Public Offer Shares are required to pay, on application, the maximum Offer Price of HK\$2.78 per Offer Share together with brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%, subject to refund if the Offer Price as finally determined is less than HK\$2.78 per Offer Share.

**Applications for the Public Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus and the related Application Forms and the designated website ([www.hkeipo.hk](http://www.hkeipo.hk)) for the HK eIPO White Form.**

Applicants who wish to be allotted the Public Offer Shares in their own names should either (i) complete and sign the **WHITE** Application Forms; or (ii) submit applications online through the designated website of the **HK eIPO White Form** Service Provider at [www.hkeipo.hk](http://www.hkeipo.hk) under the **HK eIPO White Form** service. Applicants who wish to have the Public Offer Shares allotted and issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants should (i) complete and sign the **YELLOW** Application Forms; or (ii) give **electronic application instructions** to HKSCC via CCASS.

Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Friday, 29 September 2017 until 12:00 noon on Monday, 9 October 2017 from:

1. the following offices of the Public Offer Underwriters:

GF Securities (Hong Kong) Brokerage Limited	29-30/F, Li Po Chun Chambers 189 Des Voeux Road Central Hong Kong
China Industrial Securities International Capital Limited	7/F, Three Exchange Square 8 Connaught Place Central Central Hong Kong

China Securities (International) Corporate Finance Company Limited	18/F, Two Exchange Square 8 Connaught Place Central Hong Kong
Innovax Securities Limited	Unit A-C 20/F, Neich Tower 128 Gloucester Road Wan Chai Hong Kong
SPDB International Capital Limited	Suites 3207-3212, One Pacific Place 88 Queensway Hong Kong
Yue Xiu Securities Company Limited	13/F, Yue Xiu Building 160 Lockhart Road Wanchai Hong Kong
China Investment Securities International Brokerage Limited	Unit Nos. 7701A & 05B-08 Level 77, International Commerce Centre 1 Austin Road West Kowloon Hong Kong
Founder Securities (Hong Kong) Limited	21st Floor 33 Des Voeux Road Central Central Hong Kong
CNI Securities Group Limited	10/F, Sun's Group Centre 200 Gloucester Road Wanchai Hong Kong
Head & Shoulders Securities Limited	Room 2511 25/F, Cosco Tower 183 Queen's Road Central Hong Kong

2. any of the following branches of Wing Lung Bank Limited, the receiving bank:

<b>District</b>	<b>Branch Name</b>	<b>Address</b>
<b>Hong Kong Island</b>	Head Office	45 Des Voeux Road Central
	North Point Branch	361 King's Road
<b>Kowloon</b>	Mongkok Branch	B/F Wing Lung Bank Centre, 636 Nathan Road
	Tsim Sha Tsui Branch	4 Carnarvon Road
<b>New Territories</b>	Tsuen Wan Branch	251 Sha Tsui Road
	Sheung Shui Branch	128 San Fung Avenue

Copies of the Prospectus, together with the **YELLOW** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Friday, 29 September 2017 until 12:00 noon on Monday, 9 October 2017 at the Depository Counter of HKSCC at 1/F, One & Two Exchange Square, 8 Connaught Place, Central, Hong Kong or from your stockbroker, who may have such **YELLOW** Application Forms and the Prospectus available.

The **WHITE** or **YELLOW** Application Form completed in all respects in accordance with the instructions printed thereon, together with a cheque or banker's cashier order marked payable to "**Wing Lung Bank (Nominees) Limited — United Strength Power Holdings Ltd Public Offer**" attached and securely stapled, should be deposited in the special collection boxes provided at any of the branches of the receiving bank listed above on such dates and during such time as specified in the Application Forms and as follow:

- Friday, 29 September 2017 — 9:00 a.m. to 5:00 p.m.
- Saturday, 30 September 2017 — 9:00 a.m. to 1:00 p.m.
- Tuesday, 3 October 2017 — 9:00 a.m. to 5:00 p.m.
- Wednesday, 4 October 2017 — 9:00 a.m. to 5:00 p.m.
- Friday, 6 October 2017 — 9:00 a.m. to 5:00 p.m.
- Saturday, 7 October 2017 — 9:00 a.m. to 1:00 p.m.
- Monday, 9 October 2017 — 9:00 a.m. to 12:00 noon

Applicants applying by **HK eIPO White Form** may submit their applications through the **HK eIPO White Form** Service Provider at [www.hkeipo.hk](http://www.hkeipo.hk) (24 hours daily, except on the last application day) from 9:00 a.m. on Friday, 29 September 2017 until 11:30 a.m. on Monday, 9 October 2017 or such later time as described in “How to apply for Public Offer Shares — 10. Effect of bad weather on the opening of the application lists” of the Prospectus.

### **Time for Inputting Electronic Application Instructions**

CCASS Clearing/Custodian Participants can input electronic application instructions at the following times on the following dates:

- Friday, 29 September 2017 — 9:00 a.m. to 8:30 p.m.<sup>(1)</sup>
- Tuesday, 3 October 2017 — 8:00 a.m. to 8:30 p.m.<sup>(1)</sup>
- Wednesday, 4 October 2017 — 8:00 a.m. to 8:30 p.m.<sup>(1)</sup>
- Friday, 6 October 2017 — 8:00 a.m. 8:30 p.m.<sup>(1)</sup>
- Monday, 9 October 2017 — 8:00 a.m.<sup>(1)</sup> to 12:00 noon

*Note:*

*(1) These times are subject to change as HKSCC may determine from time to time with prior notification to CCASS Clearing/Custodian Participants.*

CCASS Investor Participants can input **electronic application instructions** from 9:00 a.m. on Friday, 29 September 2017 until 12:00 noon on Monday, 9 October 2017 (24 hours daily, except on the last application day) or such later time as described in “How to apply for Public Offer Shares — 10. Effect of bad weather on the opening of the application lists” of the Prospectus. Please refer to the sections headed “Structure and conditions of the Global Offering” and “How to apply for Public Offer Shares” in the Prospectus for details of the conditions and procedures of the Public Offer.

The Company expects to announce the final Offer Price, the level of indication of interest in the International Placing, the level of applications of the Public Offer and the basis of allocation of the Public Offer Shares on Friday, 13 October 2017 in the *The Standard* (in English) and *Sing Tao Daily* (in Chinese), and on the Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company’s website at [www.united-strength.com](http://www.united-strength.com).

The results of allocations under the Public Offer (with successful applicants' identification document numbers, where applicable) will be made available through a variety of channels from Friday, 13 October 2017 in the manner described in "How to apply for Public Offer Shares — 11. Publication of results" of the Prospectus.

If an application is rejected, not accepted or accepted in part only, or if the Offer Price as finally determined is less than the maximum offer price of HK\$2.78 per Offer Share (excluding brokerage, SFC transaction levy and the Stock Exchange trading fee thereon), or if the conditions of the Public Offer are not fulfilled in accordance with "Structure and conditions of the Global Offering — Conditions of the Public Offer" in the Prospectus or if any application is revoked, the application monies, or the appropriate portion thereof, together with the related brokerage, SFC transaction levy and the Stock Exchange trading fee, will be refunded, without interest or the cheque or banker's cashier order will not be cleared. Any refund of your application monies will be made on or before Friday, 13 October 2017.

The Company will not issue temporary documents of title in respect of the Shares. No receipt will be issued for sums paid on application. Share certificates will only become valid at 8:00 a.m. on Monday, 16 October 2017 provided that the Global Offering has become unconditional and the right of termination described in "Underwriting" of the Prospectus has not been exercised. Dealings in the Shares on the Stock Exchange is expected to commence at 9:00 a.m. on Monday, 16 October 2017. The Shares will be traded in board lots of 1,000 Shares each. The stock code of the Shares is 2337.

By order of the Board  
**United Strength Power Holdings Limited**  
**Zhao Jinmin**  
*Chairman*

Hong Kong, 29 September 2017

*As at the date of this announcement, the executive Directors are Mr. Zhao Jinmin, Mr. Liu Yingwu, Mr. Wang Qingguo and Mr. Xu Huilin, and the independent non-executive Directors are Ms. Su Dan, Mr. Yu Chen and Mr. Lau Ying Kit.*

Please also refer to the published version of this announcement in the **The Standard** (in English) and **Sing Tao Daily** (in Chinese).