

**Monthly Return of Equity Issuer on Movements in Securities**

For the month ended  
(dd/mm/yyyy) :

30/09/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer CHINA GAS HOLDINGS LIMITED

Date Submitted 03/10/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

|  |                           |  |  |
|--|---------------------------|--|--|
| (1) Stock code : <u>384</u> Description : <u>Ordinary Shares</u> |                           |  |  |
|  | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month                              | <u>9,000,000,000</u>      | <u>0.01</u>                                | <u>90,000,000.00</u>                                     |
| Increase/(decrease)  | <u>NIL</u>                |  | <u>NIL</u>   |
| Balance at close of the month                                    | <u>9,000,000,000</u>      | <u>0.01</u>                                | <u>90,000,000.00</u>                                     |
| (2) Stock code : <u>N/A</u> Description : <u>N/A</u>             |                           |  |  |
|  | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month                              | <u>N/A</u>                | <u>N/A</u>                                 | <u>N/A</u>   |
| Increase/(decrease)  | <u>N/A</u>                |  | <u>N/A</u>   |
| Balance at close of the month                                    | <u>N/A</u>                | <u>N/A</u>                                 | <u>N/A</u>   |

## 2. Preference Shares

|  |                          |                            |   |
|--|--------------------------|----------------------------|---|
| (1) Stock code : <u>384</u> Description : <u>Preference Shares A</u> |                          |                            |   |
|  | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month                                  | <u>68,500,000</u>        | <u>1.00</u>                | <u>68,500,000.00</u>                      |
| Increase/(decrease)  | <u>NIL</u>               |                            | <u>NIL</u>                                |
| Balance at close of the month  | <u>68,500,000</u>        | <u>1.00</u>                | <u>68,500,000.00</u>                      |

|  |                          |                            |   |
|--|--------------------------|----------------------------|---|
| (2) Stock code : <u>384</u> Description : <u>Preference Shares B</u> |                          |                            |   |
|  | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month                                  | <u>56,402,477</u>        | <u>1.00</u>                | <u>56,402,477.00</u>                      |
| Increase/(decrease)  | <u>NIL</u>               |                            | <u>NIL</u>                                |
| Balance at close of the month  | <u>56,402,477</u>        | <u>1.00</u>                | <u>56,402,477.00</u>                      |

## 3. Other Classes of Shares

|  |                                |                            |   |
|--|--------------------------------|----------------------------|---|
| Stock code : <u>N/A</u> Description : <u>N/A</u> |                                |                            |   |
|  | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month              | <u>N/A</u>                     | <u>N/A</u>                 | <u>N/A</u>                                |
| Increase/(decrease)                              | <u>N/A</u>                     |                            | <u>N/A</u>                                |
| Balance at close of the month                    | <u>N/A</u>                     | <u>N/A</u>                 | <u>N/A</u>                                |

Total authorised share capital at the end of the month (State currency) : 214,902,477.00



Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency of<br>nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---------------------------------|--|----------------------------------|---|---|---|
| 1. N/A  |                                 |  |                                  |   |   |   |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) |                                 |  |                                  |   |   |   |
| 2. N/A  |                                 |  |                                  |   |   |   |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) |                                 |  |                                  |   |   |   |
| 3. N/A  |                                 |  |                                  |   |   |   |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) |                                 |  |                                  |   |   |   |
| 4. N/A  |                                 |  |                                  |   |   |   |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) |                                 |  |                                  |   |   |   |
| Total B.  |                                 |  |                                  |   | (Ordinary shares)   | N/A   |
|   |                                 |  |                                  |   | (Preference shares)   | N/A   |
|   |                                 |  |                                  |   | (Other class)   | N/A   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description  | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. N/A<br>_____<br>_____<br>_____  |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____ |                                |                                    |                            |                              |  |   |
| 2. N/A<br>_____<br>_____   |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____ |                                |                                    |                            |                              |  |   |
| 3. N/A<br>_____<br>_____   |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____ |                                |                                    |                            |                              |  |   |
| 4. N/A<br>_____<br>_____   |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____ |                                |                                    |                            |                              |  |   |
| Total C. (Ordinary shares) _____ N/A<br>(Preference shares) _____ N/A<br>(Other class) _____ N/A   |                                |                                    |                            |                              |  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  | No. of new shares of issuer issued during the month pursuant thereto   | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|---|
| 1. N/A<br><hr/> <hr/> <div style="text-align: right;">( / / )<br/>shares <i>(Note 1)</i></div>   |  |   |
| 2. N/A<br><hr/> <hr/> <div style="text-align: right;">( / / )<br/>shares <i>(Note 1)</i></div>   |  |   |
| 3. N/A<br><hr/> <hr/> <div style="text-align: right;">( / / )<br/>shares <i>(Note 1)</i></div>   |  |   |
| <div style="text-align: right;">Total D. (Ordinary shares)</div> <div style="text-align: right;">(Preference shares)</div> <div style="text-align: right;">(Other class)</div> | <div style="text-align: center;">N/A</div> <div style="text-align: center;">N/A</div> <div style="text-align: center;">N/A</div> |   |

Other Movements in Issued Share Capital

| Type of Issue   |            |                      |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|------------|----------------------|---|--|---|
| 1. Rights issue | At price : | State currency _____ | Class of shares _____<br>issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) | N/A  | N/A   |
| 2. Open offer   | At price : | State currency _____ | Class of shares _____<br>issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) | N/A  | N/A   |
| 3. Placing      | At price : | State currency _____ | Class of shares _____<br>issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) | N/A  | N/A   |
| 4. Bonus issue  |            |                      | Class of shares _____<br>issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) | N/A  | N/A   |

|   |   |                         |                         |
|---|---|-------------------------|-------------------------|
| <p>5. Scrip dividend    At price :    State<br/>currency _____</p>                          | <p>Class of shares _____<br/>issuable (<i>Note 1</i>)</p> <p>Issue and allotment ( / / )<br/>date : (dd/mm/yyyy)</p> <p>EGM approval date: ( / / )<br/>(dd/mm/yyyy)</p> | <p>_____</p> <p>N/A</p> | <p>_____</p> <p>N/A</p> |
| <p>6. Repurchase of<br/>shares</p>  | <p>Class of shares _____<br/>repurchased (<i>Note 1</i>)</p> <p>Cancellation date : ( / / )<br/>(dd/mm/yyyy)</p> <p>EGM approval date: ( / / )<br/>(dd/mm/yyyy)</p>     | <p>_____</p> <p>N/A</p> | <p>_____</p> <p>N/A</p> |
| <p>7. Redemption of<br/>shares</p>  | <p>Class of shares _____<br/>redeemed (<i>Note 1</i>)</p> <p>Redemption date : ( / / )<br/>(dd/mm/yyyy)</p> <p>EGM approval date: ( / / )<br/>(dd/mm/yyyy)</p>          | <p>_____</p> <p>N/A</p> | <p>_____</p> <p>N/A</p> |
| <p>8. Consideration<br/>issue                    At price :    State<br/>currency _____</p> | <p>Class of shares _____<br/>issuable (<i>Note 1</i>)</p> <p>Issue and allotment ( / / )<br/>date : (dd/mm/yyyy)</p> <p>EGM approval date: ( / / )<br/>(dd/mm/yyyy)</p> | <p>_____</p> <p>N/A</p> | <p>_____</p> <p>N/A</p> |
| <p>9. Capital<br/>reorganisation</p>  | <p>Class of shares _____<br/>issuable (<i>Note 1</i>)</p> <p>Issue and allotment ( / / )<br/>date : (dd/mm/yyyy)</p> <p>EGM approval date: ( / / )<br/>(dd/mm/yyyy)</p> | <p>_____</p> <p>N/A</p> | <p>_____</p> <p>N/A</p> |



|                               |            |                   |       |   |         |            |            |
|-------------------------------|------------|-------------------|-------|---|---------|------------|------------|
| 10. Other<br>(Please specify) | At price : | State<br>currency | _____ | Class of shares<br>issuable ( <i>Note 1</i> ) | _____   |            |            |
|                               |            |                   |       | Issue and allotment<br>date : (dd/mm/yyyy)    | ( / / ) |            |            |
|                               |            |                   |       | EGM approval date:<br>(dd/mm/yyyy)            | ( / / ) |            |            |
|                               |            |                   |       |   |         | <u>N/A</u> | <u>N/A</u> |
|                               |            |                   |       | Total E. (Ordinary shares)                    |         | <u>N/A</u> |            |
|                               |            |                   |       | (Preference shares)                           |         | <u>N/A</u> |            |
|                               |            |                   |       | (Other class)                                 |         | <u>N/A</u> |            |

|   |            |
|---|------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)                             | <u>Nil</u> |
| (2)   | <u>N/A</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               | <u>Nil</u> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         | <u>N/A</u> |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |            |

**Remarks (if any):**

1. Options to subscribe for 244,000,000 ordinary shares at exercise price of HK\$12.40 each granted under the Share Option Scheme adopted on 20 August 2013 are exercisable subject to satisfaction of conditions set out in the announcement of the Company dated 16 April 2014.
  2. Options to subscribe for 101,600,000 ordinary shares at exercise price of HK\$13.84 each granted under the Share Option Scheme adopted on 20 August 2013 are exercisable subject to satisfaction of conditions set out in the announcement of the Company dated 24 June 2015.
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**Submitted by:** Lam Ngan Ling

**Title:** Secretary  
**(Director, Secretary or other duly authorised officer)**

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**Notes :**

1. ***State the class of shares (e.g. ordinary, preference or other).***
2. *If there is insufficient space, please append the prescribed continuation sheet.*